

EXTENDED TO AUGUST 17, 2026

Form **990****Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

2024Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.Open to Public
Inspection**A** For the 2024 calendar year, or tax year beginning **OCT 1, 2024** and ending **SEP 30, 2025****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1147 6TH AVECity or town, state or province, country, and ZIP or foreign postal code
COLUMBUS, GA 31901**F** Name and address of principal officer: **BETSY W. COVINGTON
SAME AS C ABOVE****D** Employer identification number**58-2381589****E** Telephone number**706-320-0027****G** Gross receipts \$ **55,096,269.****H(a)** Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.CFCV.COM****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1998** **M** State of legal domicile: **GA****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: THE COMMUNITY FOUNDATION OF THE CHATTAHOOCHEE VALLEY ENABLES AND PROMOTES PHILANTHROPY THAT	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	20
	4	Number of independent voting members of the governing body (Part VI, line 1b)	19
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	7
	6	Total number of volunteers (estimate if necessary)	30
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	80,896.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year: 34,752,080. Current Year: 31,132,990.
	9	Program service revenue (Part VIII, line 2g)	376,709. 65,614.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,295,304. 12,125,936.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	81. 0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	43,424,174. 43,324,540.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	38,522,949. 26,649,922.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0. 0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	904,936. 1,091,904.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0. 0.
	16b	Total fundraising expenses (Part IX, column (D), line 25)	192,485.
Net Assets or Fund Balances	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	705,838. 1,121,697.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	40,133,723. 28,863,523.
	19	Revenue less expenses. Subtract line 18 from line 12	3,290,451. 14,461,017.
	20	Total assets (Part X, line 16)	Beginning of Current Year: 349,038,349. End of Year: 392,321,353.
	21	Total liabilities (Part X, line 26)	4,526,268. 7,413,228.
22	Net assets or fund balances. Subtract line 21 from line 20	344,512,081. 384,908,125.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date	
	BETSY W. COVINGTON, PRESIDENT & CEO		August 11, 2024	
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	Check ☐ PTIN
	JENNA KAYE FAVORS, CPA	Jenna Kaye Favors	7.10.24	☒ self-employed P01324556
	Firm's name	Firm's EIN		
	ROBINSON, GRIMES & CO., P.C.	58-1374304		
	Firm's address		Phone no.	
P.O. BOX 4299		706-324-5435		
COLUMBUS, GA 31914				

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

432001 12-10-24

Form 990 (2024)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐

- 1** Briefly describe the organization's mission:
THE COMMUNITY FOUNDATION OF THE CHATTAHOOCHEE VALLEY ENABLES AND PROMOTES PHILANTHROPY THAT INSPIRES, FACILITATES AND FOSTERS A VIBRANT AND ENGAGED CHATTAHOOCHEE VALLEY.
-
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
- 4a** (Code:) (Expenses \$ 26,956,146. including grants of \$ 26,649,922.) (Revenue \$ 6,480,930.)
THE FOUNDATION RECEIVED \$31,132,990 IN CONTRIBUTION INCOME FROM APPROXIMATELY 2,103 DONORS DURING THE YEAR. IN ADDITION, GRANTS WERE DISPERSED TO APPROXIMATELY 1,554 RECIPIENTS TOTALING \$26,649,922.
-
- 4b** (Code:) (Expenses \$ including grants of \$) (Revenue \$)
-
- 4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)
-
- 4d** Other program services (Describe on Schedule O.)
 (Expenses \$ including grants of \$) (Revenue \$)
- 4e** Total program service expenses 26,956,146.

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	X	
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	17	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		

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CHATTAHOOCHEE VALLEY, INC.**

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 7		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X	
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		X
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17		

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 20		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent	1b 19		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	X	
b Each committee with authority to act on behalf of the governing body?	8b	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X	
13 Did the organization have a written whistleblower policy?	13	X	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a	X	
b Other officers or key employees of the organization	15b	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed GA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
BETSY COVINGTON - 706-320-0027
1147 6TH AVE, COLUMBUS, GA 31901

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) BETSY COVINGTON PRESIDENT & CEO	40.00			X				253,035.	0.	23,879.
(2) LEAH POOLE CFO	40.00					X		167,848.	0.	8,092.
(3) KELLI PARKER VP GRANTS & PROGRAMS	40.00					X		142,970.	0.	6,849.
(4) WILLIAM MCCORMICK VP DONOR SERVICES & PLANNED GIVING (	40.00						X	121,920.	0.	11,787.
(5) ALAN F. ROTHSCHILD, JR. GENERAL COUNSEL	1.00	X						0.	0.	0.
(6) ROBERT E. NOBLES SECRETARY	1.00	X						0.	0.	0.
(7) GENIECE R. GRANVILLE CHAIR DISTRIBUTIONS	1.00	X						0.	0.	0.
(8) ADRIAN J. CHESTER TRUSTEE	1.00	X						0.	0.	0.
(9) J. LEN WILLIAMS TREASURER/CHAIR FINANCE/IN	1.00	X						0.	0.	0.
(10) TRIP TOMLINSON VICE CHAIR	1.00	X						0.	0.	0.
(11) L. DUPUY SEARS TRUSTEE	1.00	X						0.	0.	0.
(12) MELISSA E. GAUNTT CHAIR	1.00	X						0.	0.	0.
(13) JAMES C. ELDER, JR. TRUSTEE	1.00	X						0.	0.	0.
(14) KENNETH M. HENSON, JR. TRUSTEE	1.00	X						0.	0.	0.
(15) ANNA MARIE MCWILLIAMS TRUSTEE	1.00	X						0.	0.	0.
(16) TYLER A. TOWNSEND TRUSTEE	1.00	X						0.	0.	0.
(17) NICHOLAS B. BETTIN TRUSTEE	1.00	X						0.	0.	0.

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) DR. DIONNE M. ROSSER-MIMS TRUSTEE	1.00	X						0.	0.	0.
(19) WARREN B. STEELE TRUSTEE	1.00	X						0.	0.	0.
(20) RODNEY K. MAHONE IMMEDIATE PAST CHAIR	1.00	X						0.	0.	0.
(21) KATHELEN V. AMOS TRUSTEE	1.00	X						0.	0.	0.
(22) TYSON BEGLY TRUSTEE	1.00	X						0.	0.	0.
(23) GARDINER W. GARRARD, JR. TRUSTEE	1.00	X						0.	0.	0.
(24) LESLEY B. DUDLEY TRUSTEE	1.00	X						0.	0.	0.
(25) GILBERT B. MILLER TRUSTEE	1.00	X						0.	0.	0.
1b Subtotal								685,773.	0.	50,607.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								685,773.	0.	50,607.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
PRIME BUCHHOLZ P.O. BOX 16011, LEWISTON, ME 04243	INVESTMENT CONSULTING	198,041.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **1**

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**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above ...	1f	31,132,990.			
	g	Noncash contributions included in lines 1a-1f	1g	\$ 16,887,842.			
	h	Total. Add lines 1a-1f		31,132,990.			
Program Service Revenue	2 a	CHANGE IN FAIR VALUE OF SPLIT INT	Business Code	900099	65,614.	65,614.	
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		65,614.			
	Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		5,710,620.		
4		Income from investment of tax-exempt bond proceeds					
5		Royalties					
6 a		Gross rents	(i) Real				
b		Less: rental expenses ...	(ii) Personal				
c		Rental income or (loss)					
d		Net rental income or (loss)					
7 a		Gross amount from sales of assets other than inventory	(i) Securities	18,187,045.			
b		Less: cost or other basis and sales expenses	(ii) Other	11,771,729.			
c		Gain or (loss)		6,415,316.			
d		Net gain or (loss)		6,415,316.	6,415,316.		
8 a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18					
b		Less: direct expenses					
c		Net income or (loss) from fundraising events					
9 a		Gross income from gaming activities. See Part IV, line 19					
b		Less: direct expenses					
c		Net income or (loss) from gaming activities					
10 a		Gross sales of inventory, less returns and allowances					
b	Less: cost of goods sold						
c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	11 a		Business Code				
	b						
	c						
	d	All other revenue					
	e	Total. Add lines 11a-11d					
	12	Total revenue. See instructions		43,324,540.	6,480,930.	0.	5,710,620.

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.				
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	26,621,508.	26,621,508.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	28,414.	28,414.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	288,595.	46,175.	213,561.	28,859.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	654,830.	104,773.	484,574.	65,483.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	83,395.	13,344.	61,711.	8,340.
10 Payroll taxes	65,084.	10,413.	48,163.	6,508.
11 Fees for services (nonemployees):				
a Management				
b Legal	6,194.		6,194.	
c Accounting				
d Lobbying	7,500.	1,200.	5,550.	750.
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	368,101.	58,896.	272,395.	36,810.
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	55,571.		55,571.	
12 Advertising and promotion	31,800.	5,088.	23,532.	3,180.
13 Office expenses	61,351.	9,816.	45,400.	6,135.
14 Information technology				
15 Royalties				
16 Occupancy	226,419.	8,311.	212,914.	5,194.
17 Travel	7,962.	1,274.	5,892.	796.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	29,816.		29,816.	
23 Insurance	20,730.	3,317.	15,340.	2,073.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a UBTI TAXES	32,554.		32,554.	
b STRATEGIC PLANNING	81,279.	13,005.	60,146.	8,128.
c SOFTWARE	80,400.	12,864.	59,496.	8,040.
d MISCELLANEOUS	45,644.	7,303.	33,777.	4,564.
e All other expenses	66,376.	10,445.	48,306.	7,625.
25 Total functional expenses. Add lines 1 through 24e	28,863,523.	26,956,146.	1,714,892.	192,485.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,292,453.	1	1,104,028.
	2 Savings and temporary cash investments	13,978,572.	2	14,258,742.
	3 Pledges and grants receivable, net	1,262,123.	3	956,330.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	506,826.		
	b Less: accumulated depreciation	105,818.	10c	401,008.
	11 Investments - publicly traded securities	53,996,964.	11	58,817,420.
	12 Investments - other securities. See Part IV, line 11	276,619,999.	12	305,321,381.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	1,814,219.	15	11,462,444.
16 Total assets. Add lines 1 through 15 (must equal line 33)	349,038,349.	16	392,321,353.	
Liabilities	17 Accounts payable and accrued expenses	31,658.	17	100,978.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	4,494,610.	25	7,312,250.
	26 Total liabilities. Add lines 17 through 25	4,526,268.	26	7,413,228.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	341,135,749.	27	373,963,289.
	28 Net assets with donor restrictions	3,376,332.	28	10,944,836.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	344,512,081.	32	384,908,125.
	33 Total liabilities and net assets/fund balances	349,038,349.	33	392,321,353.

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Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	43,324,540.
2	Total expenses (must equal Part IX, column (A), line 25)	2	28,863,523.
3	Revenue less expenses. Subtract line 2 from line 1	3	14,461,017.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	344,512,081.
5	Net unrealized gains (losses) on investments	5	25,935,027.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	384,908,125.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2024)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section
4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization **COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.** Employer identification number
****-***1589**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**Part II** Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	45,552,435.	20,182,508.	23,180,575.	34,752,080.	31,132,990.	154,800,588.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	45,552,435.	20,182,508.	23,180,575.	34,752,080.	31,132,990.	154,800,588.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						66,046,963.
6 Public support. Subtract line 5 from line 4.						88,753,625.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	45,552,435.	20,182,508.	23,180,575.	34,752,080.	31,132,990.	154,800,588.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,835,021.	3,770,261.	4,271,889.	5,065,682.	5,710,620.	21,653,473.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)				81.		81.
11 Total support. Add lines 7 through 10						176,454,142.
12 Gross receipts from related activities, etc. (see instructions)					12	

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	50.30 %
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	47.65 %
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐		
b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Schedule A (Form 990) 2024

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization☐**b 33 1/3% support tests - 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year(see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then inPart VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No	
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Schedule A (Form 990) 2024

COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.

Schedule A (Form 990) 2024

-*1589 Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (describe in Part VI). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

This image shows a full page of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page, typical of notebook paper. There are no margins, text, or other markings on the page.

2024

*** Not Open to Public Inspection ***

423171 04-01-24

SCHEDULE C
(Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527
Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and I-B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and I-C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions), or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	COMMUNITY FOUNDATION OF THE CHATTAHOOCHEE VALLEY, INC.	Employer identification number (EIN) **-***1589
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures	\$	
3 Volunteer hours for political campaign activities		

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955	\$	
2 Enter the amount of any excise tax incurred by organization managers under section 4955	\$	
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No	
4a Was a correction made?	☐ Yes ☐ No	
b If "Yes," describe in Part IV.		

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$	
2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$	
3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$	
4 Did the filing organization file Form 1120-POL for this year?	☐ Yes ☐ No	
5 Enter the names, addresses, and EINs of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2024

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals											
1 a Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b Total lobbying expenditures to influence a legislative body (direct lobbying)														
c Total lobbying expenditures (add lines 1a and 1b)														
d Other exempt purpose expenditures														
e Total exempt purpose expenditures (add lines 1c and 1d)														
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table><thead><tr><th>IF the amount on line 1e, column (a) or (b), is:</th><th>THEN the lobbying nontaxable amount is:</th></tr></thead><tbody><tr><td>not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>over \$17,000,000</td><td>\$1,000,000.</td></tr></tbody></table>	IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:	not over \$500,000	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000	\$1,000,000.		
IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:													
not over \$500,000	20% of the amount on line 1e.													
over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)														
h Subtract line 1g from line 1a. If zero or less, enter -0-														
i Subtract line 1f from line 1c. If zero or less, enter -0-														
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes	☐ No											

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2 a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2024

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X	
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		X	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i Other activities?	X		7,500.
j Total. Add lines 1c through 1i			7,500.
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No;" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments, and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid):		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

THE FOUNDATION PAID \$7,500 TO VAN SCOYOC ASSOCIATES FOR THE FOUNDATION'S PUBLIC AWARENESS INITIATIVE.

SCHEDULE D
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization **COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Employer identification number
****-***1589**

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	251	68
2 Aggregate value of contributions to (during year)	18,253,650.	4,404,215.
3 Aggregate value of grants from (during year)	20,849,315.	5,479,507.
4 Aggregate value at end of year	301,507,536.	61,441,403.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☒ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (for example, recreation or education)	☐ Preservation of a historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

LHA 432051 01-02-25

COMMUNITY FOUNDATION OF THE

Schedule D (Form 990) (Rev. 12-2024) CHATTAHOOCHEE VALLEY, INC.

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Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	326,529,021.	280,780,393.	248,529,109.	267,924,281.	189,325,899.
b Contributions	9,146,372.	13,063,976.	11,760,554.	21,819,111.	36,735,911.
c Net investment earnings, gains, and losses	37,149,442.	55,201,265.	27,513,232.	-32,824,344.	48,579,356.
d Grants or scholarships	13,240,829.	21,247,673.	5,859,938.	7,468,875.	5,710,017.
e Other expenditures for facilities and programs	1,147,782.	1,268,940.	1,162,564.	921,064.	1,006,868.
f Administrative expenses					
g End of year balance	358,436,224.	326,529,021.	280,780,393.	248,529,109.	267,924,281.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment 99.9160 %

b Permanent endowment .0840 %

c Term endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? _____

(ii) Related organizations? _____

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? _____

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		126,501.	3,514.	122,987.
d Equipment		380,325.	102,304.	278,021.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				401,008.

Schedule D (Form 990) (Rev. 12-2024)

COMMUNITY FOUNDATION OF THE

Schedule D (Form 990) (Rev. 12-2024) **CHATTAHOOCHEE VALLEY, INC.**

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Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) VANGUARD 500 INDEX FUND	49,655,753.	END-OF-YEAR MARKET VALUE
(B) VANGUARD INDEX FUNDS		
(C) TOTAL STOCK MKT	59,202,524.	END-OF-YEAR MARKET VALUE
(D) ALTERNATIVE INVESTMENTS	113,917,539.	END-OF-YEAR MARKET VALUE
(E) VANGUARD TOTAL BOND		
(F) MARKET INDEX FUND	23,043,700.	END-OF-YEAR MARKET VALUE
(G) VANGUARD TOTAL		
(H) INTERNATIONAL STOCK	59,501,865.	END-OF-YEAR MARKET VALUE
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	305,321,381.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) ORGANIZATION FUNDS	5,500,559.
(3) OPERATING LEASE LIABILITIES	1,811,691.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	7,312,250.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... ☒

Schedule D (Form 990) (Rev. 12-2024)

COMMUNITY FOUNDATION OF THE

Schedule D (Form 990) (Rev. 12-2024) **CHATTAHOOCHEE VALLEY, INC.**

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Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	68,858,912.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	25,935,027.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	25,935,027.
3	Subtract line 2e from line 1	3	42,923,885.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	368,101.
b	Other (Describe in Part XIII.)	4b	32,554.
c	Add lines 4a and 4b	4c	400,655.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	43,324,540.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	28,462,868.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	28,462,868.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	368,101.
b	Other (Describe in Part XIII.)	4b	32,554.
c	Add lines 4a and 4b	4c	400,655.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	28,863,523.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE ENDOWMENT FUNDS ARE INTENDED TO BE USED BY THE ORGANIZATION AS RECOMMENDED BY THE DONOR AND/OR FOR THE PURPOSES OF THE ORGANIZATION'S MISSION, WHICH IS TO ENABLE AND PROMOTE PHILANTHROPY THAT INSPIRES, FACILITATES AND FOSTERS A VIBRANT AND ENGAGED CHATTAHOOCHEE VALLEY.

PART X, LINE 2:

PART X, LINE 2: FIN 48 FOOTNOTE: GAAP REQUIRES MANAGEMENT TO EVALUATE POSITIONS TAKEN BY THE FOUNDATION AND RECOGNIZE A TAX LIABILITY IF THE FOUNDATION HAS TAKEN AN UNCERTAIN TAX POSITION THAT MORE LIKELY THAN NOT WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE INTERNAL REVENUE SERVICE ("IRS") OR STATE OR LOCAL TAXING AUTHORITIES. MANAGEMENT HAS ANALYZED THE TAX POSITIONS TAKEN BY THE FOUNDATION AND HAS CONCLUDED THAT AS OF SEPTEMBER 30, 2025, THERE ARE NO UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD REQUIRE RECOGNITION OF A LIABILITY OR DISCLOSURE IN THE FINANCIAL STATEMENTS. THE FOUNDATION IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

UBTI TAXES 32,554.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

UBTI TAXES 32,554.

Part XIII	Supplemental Information <i>(continued)</i>
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**SCHEDULE I
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization **COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Employer identification number
**** - *** 1589**

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
88.5 THE TRUTH INC. PO BOX 5657 COLUMBUS, GA 31906	** - *** 6082	501 (C) (3)	5,050.	0.			MULTIPLE SUPPORT
AL'S ANGELS 342 GREENS FARMS ROAD WESTPORT, CT 06880	** - *** 9310	501 (C) (3)	10,000.	0.			GENERAL DONATION
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION INC. - 41 PERIMETER CENTER EAST - ATLANTA, GA 30346	** - *** 9601	501 (C) (3)	28,250.	0.			MULTIPLE SUPPORT
AMERICAN HORSE TRIALS FOUNDATION INC. - 363 NORTH LOOMIS STREET - SOUTHWICK, MA 01077	** - *** 5923	501 (C) (3)	50,000.	0.			SPONSORSHIPS
AMERICAN JUNIOR GOLF ASSOCIATION INC. - 1980 SPORTS CLUB DRIVE - BRASELTON, GA 30517	** - *** 3914	501 (C) (3)	9,000.	0.			MULTIPLE SUPPORT
AMERICAN NATIONAL RED CROSS PO BOX 37839 BOONE, IA 50037-0839	** - *** 6605	501 (C) (3)	92,750.	0.			MULTIPLE SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN NEAR EAST REFUGEE AID INC 1111 14TH STREET NW WASHINGTON, DC 20005	**-***2226	501 (C) (3)	6,000.	0.			MULTIPLE SUPPORT
ANDREW COLLEGE 501 COLLEGE STREET CUTHBERT, GA 39840-5550	**-***8687	501 (C) (3)	43,000.	0.			ANNUAL FUND
APPALACHIAN STATE UNIVERSITY FOUNDATION INC. - ASU BOX 32064 - BOONE, NC 28608-2064	**-***9379	501 (C) (3)	25,000.	0.			MULTIPLE SUPPORT
ATLANTA CHILDREN'S SHELTER PO BOX 54322 ATLANTA, GA 30308-0322	**-***5299	501 (C) (3)	15,000.	0.			ANNUAL GIFT
ATLANTA COMMUNITY FOOD BANK INC. 3400 NORTH DESERT DRIVE ATLANTA, GA 30344-5719	**-***6648	501 (C) (3)	25,000.	0.			MULTIPLE SUPPORT
ATLANTA HISTORICAL SOCIETY INC. 130 W PACES FERRY ROAD NW ATLANTA, GA 30305-1380	**-***6162	501 (C) (3)	10,000.	0.			1926 CIRCLE
ATLANTA POLICE FOUNDATION INC. 191 PEACHTREE STREET NE ATLANTA, GA 30303-1740	**-***5936	501 (C) (3)	10,000.	0.			GENERAL FUND
ATLANTA RONALD MCDONALD HOUSE CHARITIES INC. - 795 GATEWOOD ROAD NE - ATLANTA, GA 30329-4200	**-***5754	501 (C) (3)	11,000.	0.			MULTIPLE SUPPORT
ATLANTA SPEECH SCHOOL INC. 3160 NORTHSIDE PARKWAY NW ATLANTA, GA 30327-1555	**-***6198	501 (C) (3)	7,500.	0.			MULTIPLE SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ATLANTA YOUTH ACADEMIES FOUNDATION INC. - PO BOX 18237 - ATLANTA, GA 30316-0237	**_***4519	501 (C) (3)	47,600.	0.			MULTIPLE SUPPORT
AUBURN UNIVERSITY 108 MARY MARTIN HALL AUBURN, AL 36849	**_***0724	501 (C) (3)	9,750.	0.			SCHOLARSHIPS
AUBURN UNIVERSITY FOUNDATION 315 ROOSEVELT CONCOURSE AUBURN, AL 36849	**_***2422	501 (C) (3)	9,000.	0.			MULTIPLE SUPPORT
BEGIN AGAIN FARMS INC. PO BOX 242 HAMILTON, GA 31811-0242	**_***0261	501 (C) (3)	18,550.	0.			MULTIPLE SUPPORT
BELOVED ASHEVILLE PO BOX 6386 ASHEVILLE, NC 28816	**_***1632	501 (C) (3)	6,000.	0.			GENERAL DONATION
BIBLICAL HISTORY CENTER INC. PO BOX 2629 LAGRANGE, GA 30241	**_***4441	501 (C) (3)	5,676.	0.			HISTORY MEETS STEAM
BOLLES SCHOOL 7400 SAN JOSE BOULEVARD JACKSONVILLE, FL 32217	**_***7814	501 (C) (3)	10,000.	0.			BARTRAM LEARNING CENTER
BOY SCOUTS OF AMERICA, CHATTAHOOCHEE COUNCIL - 1237 1ST AVENUE - COLUMBUS, GA 31901-5283	**_***1576	501 (C) (3)	18,250.	0.			MULTIPLE SUPPORT
BOYS AND GIRLS CLUBS OF THE CHATTAHOOCHEE VALLEY INC. - 1700 BUENA VISTA ROAD - COLUMBUS, GA 31906-3003	**_***4393	501 (C) (3)	68,750.	0.			MULTIPLE SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BROOKSTONE SCHOOL INC. 440 BRADLEY PARK DRIVE COLUMBUS, GA 31904-2901	**_***3670	501 (C) (3)	267,465.	0.			MULTIPLE SUPPORT
CALLAWAY BAPTIST CHURCH 310 JOHN LOVELACE ROAD LAGRANGE, GA 30241	**_***8590	501 (C) (3)	1,000,000.	0.			MULTIPLE SUPPORT
CALVARY CHRISTIAN SCHOOL 7556 OLD MOON ROAD COLUMBUS, GA 31909-1738	**_***9865	501 (C) (3)	30,000.	0.			MULTIPLE SUPPORT
CAMP TWIN LAKES INC. 1100 SPRING STREET NW ATLANTA, GA 30309	**_***6782	501 (C) (3)	15,000.	0.			MULTIPLE SUPPORT
CAPE ANN MUSEUM INC. 27 PLEASANT STREET GLOUCESTER, MA 01930	**_***3545	501 (C) (3)	30,000.	0.			MULTIPLE SUPPORT
CATS OF CAT NIP ROW RESCUE & SANCTUARY - PO BOX 2863 - OXFORD, MS 38655	**_***7912	501 (C) (3)	6,000.	0.			GENERAL DONATION
CENTRAL FLORIDA FOUNDATION INC. 800 NORTH MAGNOLIA AVENUE ORLANDO, FL 32803	**_***2886	501 (C) (3)	15,000.	0.			THRIVE VP COHORT
CHARITY GLOBAL INC. DBA CHARITY WATER - PO BOX 5026 - HAGERSTOWN, MD 21741-5026	**_***6753	501 (C) (3)	10,000.	0.			GENERAL DONATION
CHATTAHOOCHEE RIVER CONSERVANCY INC. - PO BOX 985 - COLUMBUS, GA 31902-0985	**_***9716	501 (C) (3)	43,350.	0.			MULTIPLE SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHATTAHOOCHEE RIVERKEEPER INC. 6020 RIVER VIEW ROAD SE SMYRNA, GA 30126	**_***5413	501 (C) (3)	10,000.	0.			WEST POINT LAKE FLOATING CLASSROOM
CHATTAHOOCHEE VALLEY JAIL MINISTRY INC. DBA SAFEHOUSE MINISTRIES - 2101 HAMILTON ROAD - COLUMBUS, GA 31904	**_***3737	501 (C) (3)	59,500.	0.			MULTIPLE SUPPORT
CHILDREN'S HEALTHCARE OF ATLANTA INC. - 1575 NORTHEAST EXPRESSWAY NE - ATLANTA, GA 30329	**_***0601	501 (C) (3)	40,457.	0.			MULTIPLE SUPPORT
CHURCH OF THE HIGHLANDS INC. 3660 GRANDVIEW PARKWAY BIRMINGHAM, AL 35243-3339	**_***8442	501 (C) (3)	30,000.	0.			MULTIPLE SUPPORT
CHURCH OF THE LIVING WATERS AT STILLWATERS INC. - 1816 STILLWATERS DRIVE - DADEVILLE, AL 36853	**_***0771	501 (C) (3)	12,348.	0.			CHIME SYSTEM
COLUMBUS ALLIANCE FOR BATTERED WOMEN INC. DBA HOPE HARBOUR - PO BOX 4182 - COLUMBUS, GA 31914-0182	**_***9257	501 (C) (3)	11,000.	0.			MULTIPLE SUPPORT
COLUMBUS ALLIANCE FOR REGIONAL INVESTMENT INC. - PO BOX 1200 - COLUMBUS, GA 31902	**_***6611	501 (C) (3)	15,000.	0.			MULTIPLE SUPPORT
COLUMBUS AREA HABITAT FOR HUMANITY PO BOX 1193 COLUMBUS, GA 31902-1193	**_***6182	501 (C) (3)	6,250.	0.			MULTIPLE SUPPORT
COLUMBUS HOSPICE INC. 7020 MOON ROAD COLUMBUS, GA 31909-4900	**_***5395	501 (C) (3)	44,750.	0.			MULTIPLE SUPPORT

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COLUMBUS HOUSING INITIATIVE INC. PO BOX 1620 COLUMBUS, GA 31902	** - ***8678	501 (C) (3)	9,000.	0.			MULTIPLE SUPPORT
COLUMBUS PHILHARMONIC GUILD INC. DBA COLUMBUS SYMPHONY ORCHESTRA - PO BOX 1499 - COLUMBUS, GA 31902-1499	** - ***6789	501 (C) (3)	70,321.	0.			MULTIPLE SUPPORT
COLUMBUS REGIONAL MEDICAL FOUNDATION INC. - 707 CENTER STREET - COLUMBUS, GA 31901-1575	** - ***1642	501 (C) (3)	206,883.	0.			MULTIPLE SUPPORT
COLUMBUS REGIONAL TENNIS ASSOCIATION INC. - PO BOX 8236 - COLUMBUS, GA 31908-8236	** - ***3414	501 (C) (3)	10,000.	0.			MULTIPLE SUPPORT
COLUMBUS STATE UNIVERSITY 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	** - ***1208	501 (C) (3)	23,434.	0.			SCHOLARSHIPS
COLUMBUS STATE UNIVERSITY FOUNDATION INC. - 4225 UNIVERSITY AVE - COLUMBUS, GA 31907-5645	** - ***3198	501 (C) (3)	574,525.	0.			MULTIPLE SUPPORT
COLUMBUS TECHNICAL INSTITUTE FOUNDATION INC. - 928 MANCHESTER EXPRESSWAY - COLUMBUS, GA 31904-6572	** - ***3978	501 (C) (3)	264,500.	0.			MULTIPLE SUPPORT
COMMUNITIES OF COASTAL GEORGIA FOUNDATION - PO BOX 2463 - BRUNSWICK, GA 31521	** - ***4729	501 (C) (3)	17,533.	0.			MULTIPLE SUPPORT
COMMUNITY FOUNDATION FOR NORTHEAST FLORIDA INC. - 245 RIVERSIDE AVE - JACKSONVILLE, FL 32202	** - ***0746	501 (C) (3)	319,415.	0.			MULTIPLE SUPPORT

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMUNITY FOUNDATION OF GREATER CHATTANOOGA - 1400 WILLIAMS STREET - CHATTANOOGA, TN 37408	** - ***5999	501 (C) (3)	20,000.	0.			MULTIPLE SUPPORT
COMMUNITY FOUNDATION OF TAMPA BAY INC. - 4300 W. CYPRESS STREET - TAMPA, FL 33607	** - ***1853	501 (C) (3)	38,282.	0.			MULTIPLE SUPPORT
COVENANT HOUSE GEORGIA INC. PO BOX 94465 ATLANTA, GA 30377	** - ***3561	501 (C) (3)	20,000.	0.			ANNUAL FUND
COWETA FALLS STEEPLECHASE INC. PO BOX 2311 COLUMBUS, GA 31902	** - ***0923	501 (C) (3)	36,500.	0.			MULTIPLE SUPPORT
CRISTO REY ATLANTA JESUIT HIGH SCHOOL INC. - 222 PIEDMONT AVENUE NE - ATLANTA, GA 30308	** - ***0340	501 (C) (3)	8,000.	0.			ANNUAL FUND
CROSSWATER COMMUNITY CHURCH 211 DAVIS PARK ROAD PONTE VEDRA, FL 32081-0543	** - ***5781	501 (C) (3)	10,000.	0.			GENERAL DONATION
DIOCESE OF SAVANNAH PO BOX 936253 ATLANTA, GA 31193-6253	** - ***6171	501 (C) (3)	20,000.	0.			MULTIPLE SUPPORT
DO GOOD FUND INC. PO BOX 1199 COLUMBUS, GA 31902-1199	** - ***6209	501 (C) (3)	118,500.	0.			GENERAL DONATION
DOLLYWOOD FOUNDATION 111 E. MAIN STREET SEVIERVILLE, TN 37862	** - ***8105	501 (C) (3)	98,287.	0.			MULTIPLE SUPPORT

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DONOR ADVISED CHARITABLE GIVING INC. DBA DAFGIVING360 - PO BOX 2430 - OMAHA, NE 68103-0020	** - ***0316	501 (C) (3)	32,500.	0.			MULTIPLE SUPPORT
DR. PHILLIPS CENTER FOR THE PERFORMING ARTS INC. - 155 EAST ANDERSON STREET - ORLANDO, FL 32801	** - ***5917	501 (C) (3)	20,000.	0.			ARTS FOR EVERY LIFE
DRAGONFLY TRAILS INC. PO BOX 2666 COLUMBUS, GA 31902-2666	** - ***2269	501 (C) (3)	202,332.	0.			MULTIPLE SUPPORT
EASTER SEALS WEST GEORGIA INC. PO BOX 1690 FORTSON, GA 31808	** - ***9206	501 (C) (3)	18,250.	0.			MULTIPLE SUPPORT
EDUCATIONAL FOUNDATION INC. THE RAMS CLUB CHAPEL HILL, NC 27515	** - ***8412	501 (C) (3)	15,000.	0.			22 CLUB
EL REFUGIO MINISTRY INC. 650 S CENTRAL AVENUE HAPEVILLE, GA 30354	** - ***4736	501 (C) (3)	10,000.	0.			GENERAL DONATION
ELAINE CLARK CENTER FOR THE GROWTH & DEVELOPMENT OF EXCEPTIONAL CHILDREN IN - 5130 PEACHTREE BOULEVARD - CHAMBLEE, GA	** - ***9411	501 (C) (3)	10,000.	0.			SCHOLARSHIP
EMORY UNIVERSITY 1762 CLIFTON ROAD ATLANTA, GA 30322	** - ***6256	501 (C) (3)	91,250.	0.			MULTIPLE SUPPORT
ENOCH MINISTRIES INC. 1055 BUTTS MILL ROAD PINE MOUNTAIN, GA 31822	** - ***9116	501 (C) (3)	12,000.	0.			MULTIPLE SUPPORT

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FABARTS INC. 214 A 10TH STREET COLUMBUS, GA 31901	** - ***0344	501 (C) (3)	26,500.	0.			MULTIPLE SUPPORT
FAMILIES FIRST INC. 80 JOSEPH E. LOWERY BOULEVARD NW ATLANTA, GA 30314-3421	** - ***4331	501 (C) (3)	10,000.	0.			ANNUAL GIFT
FAMILY HOUSE OF WEST GEORGIA INC. 1959 HAMILTON ROAD COLUMBUS, GA 31904-8924	** - ***5776	501 (C) (3)	8,500.	0.			GENERAL DONATION
FEEDING THE VALLEY INC. PO BOX 8904 COLUMBUS, GA 31908	** - ***8131	501 (C) (3)	57,500.	0.			MULTIPLE SUPPORT
FELLOWSHIP OF CHRISTIAN ATHLETES PO BOX 8361 COLUMBUS, GA 31908	** - ***0626	501 (C) (3)	19,300.	0.			MULTIPLE SUPPORT
FIRST BAPTIST CHURCH MANCHESTER PO 528 MANCHESTER, GA 31816	** - ***5994	501 (C) (3)	300,000.	0.			CHURCH RENOVATION
FIRST BAPTIST CHURCH OF COLUMBUS, GA - PO BOX 828 - COLUMBUS, GA 31902-0828	** - ***9986	501 (C) (3)	58,000.	0.			MULTIPLE SUPPORT
FIRST PRESBYTERIAN CHURCH 1100 FIRST AVENUE COLUMBUS, GA 31901	** - ***5891	501 (C) (3)	91,447.	0.			MULTIPLE SUPPORT
FOLDS OF HONOR FOUNDATION DEPARTMENT #13 TULSA, OK 74182	** - ***0683	501 (C) (3)	15,000.	0.			ANNUAL GIFT

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FRACTURED ATLAS INC. PO BOX 55 HARTSDALE, NY 10530-0055	**_***1703	501 (C) (3)	10,000.	0.			KINESIS PROJECT DANCE THEATRE
FRED HASKINS COMMISSION INC. 2610 CHEROKEE AVENUE COLUMBUS, GA 31906	**_***2950	501 (C) (3)	21,000.	0.			MULTIPLE SUPPORT
FRIENDS OF SEACOAST PO BOX 1578 GLOUCESTER, MA 01930	**_***9484	501 (C) (3)	10,000.	0.			PROGRAM SUPPORT
FURMAN UNIVERSITY 3300 POINSETT HIGHWAY GREENVILLE, SC 29613	**_***4395	501 (C) (3)	6,000.	0.			PROGRAM SUPPORT
GEORGIA COLLEGE & STATE UNIVERSITY 107 PARKS HALL, CAMPUS BOX 30 MILLEDGEVILLE, GA 31061-0490	**_***2064	501 (C) (3)	12,812.	0.			SCHOLARSHIPS
GEORGIA INSTITUTE OF TECHNOLOGY 225 NORTH AVENUE ATLANTA, GA 30332	**_***2023	501 (C) (3)	8,750.	0.			SCHOLARSHIPS
GEORGIA RESEARCH ALLIANCE INC. 270 PEACHTREE STREET NW ATLANTA, GA 30303	**_***1815	501 (C) (3)	15,000.	0.			ANNUAL FUND
GEORGIA TECH ATHLETIC ASSOCIATION 150 BOBBY DODD WAY, NW ATLANTA, GA 30332	**_***2514	501 (C) (3)	41,000.	0.			MULTIPLE SUPPORT
GEORGIA-ALABAMA LAND TRUST INC. 226 OLD LADIGA ROAD PIEDMONT, AL 36272-1467	**_***9352	501 (C) (3)	11,000.	0.			GENERAL DONATION

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GIRLS INCORPORATED OF COLUMBUS AND PHENIX-RUSSELL - PO BOX 3096 - COLUMBUS, GA 31903-0096	** - ***1441	501 (C) (3)	47,000.	0.			MULTIPLE SUPPORT
GLOBAL TEEN CHALLENGE INC. 15 W. 10TH STREET COLUMBUS, GA 31901	** - ***2759	501 (C) (3)	35,000.	0.			MULTIPLE SUPPORT
GRACE PRESBYTERIAN CHURCH OF COLUMBUS INC. - PO BOX 4747 - COLUMBUS, GA 31914-0747	** - ***9321	501 (C) (3)	13,000.	0.			MULTIPLE SUPPORT
GREATER COLUMBUS SPORTS & EVENTS COUNCIL INC. - PO BOX 1519 - COLUMBUS, GA 31902-1519	** - ***4813	501 (C) (3)	20,000.	0.			MULTIPLE SUPPORT
GREENE COUNTY HABITAT FOR HUMANITY PO BOX 321 GREENSBORO, GA 30642	** - ***4226	501 (C) (3)	10,000.	0.			MULTIPLE SUPPORT
GSGA FOUNDATION INC. 2205 NORTHSIDE DRIVE NW ATLANTA, GA 30305	** - ***4105	501 (C) (3)	7,000.	0.			MULTIPLE SUPPORT
HEADWATERS FOUNDATION FOR JUSTICE 2801 21ST AVENUE SOUTH MINNEAPOLIS, MN 55407	** - ***9386	501 (C) (3)	16,533.	0.			MULTIPLE SUPPORT
HEART FOR AFRICA INC. PO BOX 1308 ROSWELL, GA 30077-1308	** - ***9500	501 (C) (3)	10,000.	0.			GENERAL DONATION
HISTORIC COLUMBUS FOUNDATION INC. PO BOX 5312 COLUMBUS, GA 31906-0312	** - ***1916	501 (C) (3)	178,900.	0.			MULTIPLE SUPPORT

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HOLY FAMILY CATHOLIC CHURCH 320 12TH STREET COLUMBUS, GA 31901	**_***5107	501 (C) (3)	6,447.	0.			MULTIPLE SUPPORT
HOUSE OF HEROES, CHATTAHOOCHEE VALLEY CHAPTER INC. - 1225 WEBSTER AVENUE - COLUMBUS, GA 31901-2605	**_***7613	501 (C) (3)	22,500.	0.			MULTIPLE SUPPORT
HOUSE OF T I M E INCORPORATED 1200 WYNNTON ROAD COLUMBUS, GA 31906-2811	**_***5951	501 (C) (3)	6,000.	0.			ANNUAL GIFT
HUCKABAY INDEPENDENT SCHOOL DISTRICT - 200 COUNTY ROAD 421 - STEPHENVILLE, TX 76401	**_***2811	501 (C) (3)	5,096.	0.			BOOKS
I AM FOR THE URALS INC. 2899 GRAHAM ROAD GRAY, GA 31032-4905	**_***8436	501 (C) (3)	8,000.	0.			MULTIPLE SUPPORT
INSTITUTE FOR SAFER TRUCKING 2000 PENNSYLVANIA AVE NW WASHINGTON, DC 20006	**_***3816	501 (C) (3)	5,500.	0.			ANNUAL GIFT
INTERNATIONAL FRIENDSHIP MINISTRIES INC. - 2308 HILTON AVENUE - COLUMBUS, GA 31906	**_***5017	501 (C) (3)	7,850.	0.			MULTIPLE SUPPORT
JEWISH WELFARE FEDERATION OF COLUMBUS, GEORGIA, INC. - PO BOX 6313 - COLUMBUS, GA 31917-6313	**_***3188	501 (C) (3)	16,457.	0.			GENERAL DONATION
KENNESAW STATE UNIVERSITY 585 COBB AVENUE NW KENNESAW, GA 30144	**_***5786	501 (C) (3)	14,062.	0.			MULTIPLE SUPPORT

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KINGSWOOD UNITED METHODIST CHURCH INC. - 4896 NORTH PEACHTREE ROAD - DUNWOODY, GA 30338	** - ***4613	501 (C) (3)	15,000.	0.			MULTIPLE SUPPORT
LAGRANGE ART MUSEUM INC. 112 LAFAYETTE PKWY LAGRANGE, GA 30240-3209	** - ***5805	501 (C) (3)	20,000.	0.			ART EDUCATION
LAGRANGE COLLEGE 601 BROAD STREET LAGRANGE, GA 30240-2955	** - ***6199	501 (C) (3)	6,500.	0.			MULTIPLE SUPPORT
LAGRANGE SYMPHONY ORCHESTRA INC. PO BOX 2321 LAGRANGE, GA 30241	** - ***2569	501 (C) (3)	26,000.	0.			MULTIPLE SUPPORT
LEUKEMIA & LYMPHOMA SOCIETY INC. PO BOX 22324 NEW YORK, NY 10087	** - ***4916	501 (C) (3)	17,250.	0.			MULTIPLE SUPPORT
MAKE-A-WISH FOUNDATION OF GEORGIA INC. - 1775 THE EXCHANGE SE - ATLANTA, GA 30339-2016	** - ***6828	501 (C) (3)	23,500.	0.			MULTIPLE SUPPORT
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY COURT TRIANGLE, VA 22172	** - ***1444	501 (C) (3)	7,500.	0.			MULTIPLE SUPPORT
MAYO CLINIC 200 FIRST STREET SW ROCHESTER, MN 55905	** - ***1702	501 (C) (3)	40,000.	0.			MULTIPLE SUPPORT
MEALS ON WHEELS ATLANTA INC. 1705 COMMERCE DRIVE NW ATLANTA, GA 30318-3107	** - ***0309	501 (C) (3)	20,000.	0.			MULTIPLE SUPPORT

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MERCYMED OF COLUMBUS 3702 2ND AVENUE COLUMBUS, GA 31904-7408	** - ***1913	501 (C) (3)	187,000.	0.			MULTIPLE SUPPORT
METHODIST HOME OF THE SOUTH GEORGIA CONFERENCE - PO BOX 2525 - MACON, GA 31203-2525	** - ***2971	501 (C) (3)	50,500.	0.			MULTIPLE SUPPORT
MICAH'S PROMISE INC. 3707 2ND AVE COLUMBUS, GA 31904	** - ***2349	501 (C) (3)	24,000.	0.			MULTIPLE SUPPORT
MIDTOWN INC. 1327 WYNNTON ROAD COLUMBUS, GA 31906	** - ***3174	501 (C) (3)	50,000.	0.			MULTIPLE SUPPORT
MOREHOUSE COLLEGE 830 WESTVIEW DRIVE SW ATLANTA, GA 30314	** - ***6205	501 (C) (3)	124,137.	0.			MULTIPLE SUPPORT
MORNINGSIDE BAPTIST CHURCH OF COLUMBUS INC. - 6065 MORNINGSIDE DRIVE - COLUMBUS, GA 31909	** - ***6913	501 (C) (3)	10,000.	0.			GENERAL FUND
MORNINGSIDE ELEMENTARY SCHOOL FOUNDATION INC. - PO BOX 8104 - ATLANTA, GA 30306	** - ***1493	501 (C) (3)	5,500.	0.			GENERAL DONATION
MOUNTAIN LAKE COMMUNITY SERVICE INC. - PO BOX 832 - LAKE WALES, FL 33859-0832	** - ***8636	501 (C) (3)	5,750.	0.			MULTIPLE SUPPORT
MUSCOGEE COUNTY LIBRARY FOUNDATION INC. - 3000 MACON ROAD - COLUMBUS, GA 31906	** - ***2688	501 (C) (3)	109,998.	0.			MULTIPLE SUPPORT

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MUSCOGEE COUNTY SCHOOL DISTRICT 3000 MACON ROAD COLUMBUS, GA 31906	** - ***0143	501 (C) (3)	985,775.	0.			MULTIPLE SUPPORT
MUSCOGEE EDUCATIONAL EXCELLENCE FOUNDATION INC. - 214 10TH STREET - COLUMBUS, GA 31901-2719	** - ***6445	501 (C) (3)	18,250.	0.			MULTIPLE SUPPORT
NAMI GEORGIA INC. 4120 PRESIDENTIAL PARKWAY ATLANTA, GA 30340	** - ***6482	501 (C) (3)	6,000.	0.			COLUMBUS, GA
NAOMI'S VILLAGE INC. 6841 VIRGINIA PARKWAY MCKINNEY, TX 75071	** - ***2323	501 (C) (3)	48,200.	0.			MULTIPLE SUPPORT
NATIONAL INFANTRY MUSEUM FOUNDATION INC. - 1775 LEGACY WAY - COLUMBUS, GA 31903-3674	** - ***2819	501 (C) (3)	49,750.	0.			MULTIPLE SUPPORT
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD JENKINTOWN, PA 19046	** - ***5575	501 (C) (3)	1,266,270.	0.			MULTIPLE SUPPORT
NATURE CONSERVANCY 270 PEACHTREE STREET NW ATLANTA, GA 30303	** - ***2652	501 (C) (3)	7,500.	0.			MULTIPLE SUPPORT
NEMA FOUNDATION INC DBA PROVISIONBRIDGE - 1859 NORTHGATE BOULEVARD - SARASOTA, FL 34234	** - ***7830	501 (C) (3)	9,000,000.	0.			THE SHEPHERD'S FUND
NEW HORIZONS FOUNDATION INC. 731 CHAPEL HILLS DRIVE COLORADO SPRINGS, CO 80920	** - ***3082	501 (C) (3)	7,000.	0.			SPACE FOR GOD-CENTER FOR TEACHER RENEWAL PROJECT

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NORTH STAR FUND INC. 520 EIGHTH AVENUE NEW YORK, NY 10018-4170	**_***0801	501 (C) (3)	16,533.	0.			MULTIPLE SUPPORT
NORWICH UNIVERSITY 158 HARMON DRIVE NORTHFIELD, VT 05663	**_***9424	501 (C) (3)	7,500.	0.			GOLF TOURNAMENT
OPEN DOOR COMMUNITY HOUSE INC. 2405 2ND AVENUE COLUMBUS, GA 31901-1023	**_***1980	501 (C) (3)	169,250.	0.			MULTIPLE SUPPORT
PACE ACADEMY INC. 966 W PACES FERRY ROAD NW ATLANTA, GA 30327	**_***6812	501 (C) (3)	15,000.	0.			ANNUAL FUND
PANTRY OF OXFORD AND LAFAYETTE COUNTY - PO BOX 588 - OXFORD, MS 38655	**_***1339	501 (C) (3)	6,000.	0.			OXFORD FOOD PANTRY
PASTORAL INSTITUTE INC. 2022 15TH AVE COLUMBUS, GA 31901-1608	**_***7764	501 (C) (3)	44,256.	0.			MULTIPLE SUPPORT
PAVILLON INTERNATIONAL 241 PAVILLON PLACE MILL SPRING, NC 28756	**_***2731	501 (C) (3)	10,000.	0.			HURRICANE RELIEF
PAWS HUMANE INC. 4900 MILGEN RD COLUMBUS, GA 31907-1345	**_***3501	501 (C) (3)	16,800.	0.			MULTIPLE SUPPORT
PLUTA CANCER CENTER FOUNDATION INC. - 125 RED CREEK DRIVE - ROCHESTER, NY 14623	**_***5383	501 (C) (3)	6,000.	0.			MULTIPLE SUPPORT

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P-MAN FOUNDATION 2480 BRIARCLIFF ROAD ATLANTA, GA 30329	**-***5464	501 (C) (3)	10,000.	0.			GENERAL DONATION
PORT COLUMBUS CIVIL WAR NAVAL CENTER INC. - 1002 VICTORY DRIVE - COLUMBUS, GA 31901-1022	**-***7274	501 (C) (3)	10,000.	0.			MULTIPLE SUPPORT
POTTERS CLAY MINISTRIES INC. 110 CRESCENT AVENUE HOT SPRINGS NATIONAL PARK, AR 71901	**-***3230	501 (C) (3)	8,000.	0.			ANNUAL FUND
PRESIDENT THEATRE INC. PO BOX 14 MANCHESTER, GA 31816	**-***6462	501 (C) (3)	7,000.	0.			MISSOULA CHILDREN'S THEATRE EVENT
PTA GEORGIA CONGRESS PO BOX 12474 COLUMBUS, GA 31917	**-***4648	501 (C) (3)	17,000.	0.			MULTIPLE SUPPORT
REGIONAL PROSPERITY INITIATIVE INC. - PO BOX 612 - COLUMBUS, GA 31902	**-***0099	501 (C) (3)	610,542.	0.			MULTIPLE SUPPORT
RIVERCENTER INC. PO BOX 2425 COLUMBUS, GA 31902-2425	**-***5233	501 (C) (3)	220,741.	0.			MULTIPLE SUPPORT
SAFEHOUSE OUTREACH INC. PO BOX 54098 ATLANTA, GA 30308	**-***0936	501 (C) (3)	10,000.	0.			ATLANTA
SAMARITAN'S PURSE PO BOX 3000 BOONE, NC 28607-3000	**-***7002	501 (C) (3)	29,000.	0.			MULTIPLE SUPPORT

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SLEEP IN HEAVENLY PEACE INC. PO BOX 111 FORTSON, GA 31808	**-***6568	501 (C) (3)	11,000.	0.			MULTIPLE SUPPORT
SMILE TRAIN INC. 633 THIRD AVENUE, 9TH FLOOR NEW YORK, NY 10017-6796	**-***1416	501 (C) (3)	10,000.	0.			ANNUAL GIFT
SPRINGER OPERA HOUSE ARTS ASSOCIATION INC. - 103 10TH STREET - COLUMBUS, GA 31901-2741	**-***5084	501 (C) (3)	370,068.	0.			MULTIPLE SUPPORT
ST. DAVID'S 5150 MACOMB STREET NW WASHINGTON, DC 20016-2612	**-***5763	501 (C) (3)	7,900.	0.			ST. DAVID'S EPISCOPAL CHURCH
ST. JUDE CHILDREN'S RESEARCH HOSPITAL INC. - 501 ST. JUDE PLACE - MEMPHIS, TN 38105	**-***6012	501 (C) (3)	23,950.	0.			MULTIPLE SUPPORT
ST. LUKE CHURCH OF COLUMBUS INC. DBA ST. LUKE CHURCH - PO BOX 867 - COLUMBUS, GA 31902	**-***3388	501 (C) (3)	175,000.	0.			MULTIPLE SUPPORT
ST. PAUL CHURCH OF COLUMBUS INC. 2101 WILDWOOD AVENUE COLUMBUS, GA 31906	**-***5359	501 (C) (3)	57,528.	0.			MULTIPLE SUPPORT
ST. PAUL UNITED METHODIST CHURCH 2101 WILDWOOD AVENUE COLUMBUS, GA 31906	**-***9812	501 (C) (3)	60,800.	0.			MULTIPLE SUPPORT
ST. PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 03301	**-***2227	501 (C) (3)	8,500.	0.			PARENTS' LEADERSHIP CIRCLE

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

-*1589

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ST. THOMAS EPISCOPAL CHURCH 2100 HILTON AVENUE COLUMBUS, GA 31906-1500	**_***7470	501 (C) (3)	355,000.	0.			MULTIPLE SUPPORT
STANDING BOY INC. PO BOX 892 COLUMBUS, GA 31902	**_***0668	501 (C) (3)	22,500.	0.			MULTIPLE SUPPORT
STARTUP COLUMBUS INC. 4225 UNIVERSITY AVENUE COLUMBUS, GA 31907	**_***2524	501 (C) (3)	350,000.	0.			MULTIPLE SUPPORT
STEPHEN SILLER TUNNEL TO TOWERS FOUNDATION - 2361 Hylan Boulevard - STATEN ISLAND, NY 10306	**_***4654	501 (C) (3)	7,250.	0.			MULTIPLE SUPPORT
STEWART COMMUNITY HOME INC. PO BOX 4279 COLUMBUS, GA 31914-0279	**_***7158	501 (C) (3)	49,500.	0.			MULTIPLE SUPPORT
STIFEL CHARITABLE INC. ONE FINANCIAL PLAZA ST LOUIS, MO 63102	**_***9692	501 (C) (3)	220,133.	0.			MULTIPLE SUPPORT
TAKE THE CITY INC. 2910 2ND AVENUE COLUMBUS, GA 31904-8199	**_***3928	501 (C) (3)	12,000.	0.			GENERAL DONATION
TEMPLE ISRAEL INC. PO BOX 5086 COLUMBUS, GA 31906-0086	**_***4115	501 (C) (3)	17,849.	0.			MULTIPLE SUPPORT
TETON RAPTOR CENTER PO BOX 1805 WILSON, WY 83014	**_***8068	501 (C) (3)	10,000.	0.			GENERAL DONATION

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE 1909 PRESERVATION SOCIETY INC. 2610 CHEROKEE AVENUE COLUMBUS, GA 31906	**-***0395	501 (C) (3)	86,500.	0.			MULTIPLE SUPPORT
THE CHATTAHOOCHEE VALLEY STATE COMMUNITY COLLEGE FOUNDATION - 2602 COLLEGE DRIVE - PHENIX CITY, AL 36869-7960	**-***9371	501 (C) (3)	5,500.	0.			MULTIPLE SUPPORT
THE CITADEL FOUNDATION 171 MOULTRIE STREET CHARLESTON, SC 29409	**-***0493	501 (C) (3)	6,000.	0.			CHAPEL WINDOW RESTORATION PROJECT
THE COLUMBUS BOTANICAL GARDENS INC. - 3603 WEEMS ROAD - COLUMBUS, GA 31909-3701	**-***7596	501 (C) (3)	40,000.	0.			MULTIPLE SUPPORT
THE COLUMBUS MUSEUM INC. 1251 WYNNTON ROAD COLUMBUS, GA 31906-2810	**-***2894	501 (C) (3)	818,000.	0.			MULTIPLE SUPPORT
THE CORPORATION OF MERCER UNIVERSITY - 1501 MERCER UNIVERSITY DRIVE - MACON, GA 31207-1515	**-***6167	501 (C) (3)	145,000.	0.			MULTIPLE SUPPORT
THE GIVING KITCHEN INITIATIVE INC. 970 JEFFERSON STREET NW ATLANTA, GA 30318	**-***6788	501 (C) (3)	15,000.	0.			ANNUAL GIFT
THE GREATER NEW ORLEANS FOUNDATION 919 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	**-***8921	501 (C) (3)	142,449.	0.			THE BETTER NOLA FUND
THE HISTORIC LINWOOD FOUNDATION INC. - PO BOX 1057 - COLUMBUS, GA 31902-1057	**-***5736	501 (C) (3)	103,500.	0.			MULTIPLE SUPPORT

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE HUGHSTON FOUNDATION INC. PO BOX 9517 COLUMBUS, GA 31908-9517	** - ***4127	501 (C) (3)	25,000.	0.			TRANSLATIONAL RESEARCH LAB
THE LAFAYETTE SOCIETY FOR PERFORMING ARTS INC. - 214 BULL STREET - LAGRANGE, GA 30240	** - ***5019	501 (C) (3)	8,400.	0.			MULTIPLE SUPPORT
THE ROCK ACADEMY INC. 4 CRAWFORD CHURCH ROAD PHENIX CITY, AL 36870	** - ***4195	501 (C) (3)	350,000.	0.			GENERAL DONATION
THE SALVATION ARMY PO BOX 9143 COLUMBUS, GA 31908	** - ***0607	501 (C) (3)	123,500.	0.			MULTIPLE SUPPORT
TREES COLUMBUS INC. PO BOX 1531 COLUMBUS, GA 31902-1531	** - ***9040	501 (C) (3)	33,750.	0.			MULTIPLE SUPPORT
TRINITY EPISCOPAL CHURCH 1130 1ST AVENUE COLUMBUS, GA 31901	** - ***0868	501 (C) (3)	133,000.	0.			MULTIPLE SUPPORT
TRINITY SCHOOL INC. 4301 NORTHSIDE PARKWAY, NW ATLANTA, GA 30327-3014	** - ***7585	501 (C) (3)	30,000.	0.			MULTIPLE SUPPORT
TROUP COUNTY BOARD OF EDUCATION PO BOX 1228 LAGRANGE, GA 30241	** - ***0333	501 (C) (3)	6,500.	0.			MULTIPLE SUPPORT
TRUTH SPRING INCORPORATED 3314 5TH AVENUE COLUMBUS, GA 31904-7516	** - ***3712	501 (C) (3)	50,750.	0.			MULTIPLE SUPPORT

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

**** - ***1589**

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TWIN CEDARS YOUTH AND FAMILY SERVICES INC. - PO BOX 1526 - LAGRANGE, GA 30241-0032	** - ***3499	501 (C) (3)	12,000.	0.			MULTIPLE SUPPORT
UGROW INC. DBA THE FOOD MILL PO BOX 65 COLUMBUS, GA 31902	** - ***5530	501 (C) (3)	188,425.	0.			MULTIPLE SUPPORT
UNITED METHODIST COMMITTEE ON RELIEF OF GLOBAL MINISTRIES INC. - PO BOX 9068 - NEW YORK, NY 10087-9068	** - ***9602	501 (C) (3)	20,000.	0.			HURRICANE RELIEF
UNITED WAY OF GREATER MILWAUKEE & WAUKESHA COUNTY INC. - PO BOX 88988 - MILWAUKEE, WI 53288-8988	** - ***6190	501 (C) (3)	10,000.	0.			GENERAL DONATION
UNITED WAY OF THE CHATTAHOOCHEE VALLEY INC. - PO BOX 1157 - COLUMBUS, GA 31902-1157	** - ***2434	501 (C) (3)	1,692,984.	0.			MULTIPLE SUPPORT
UNIVERSITY OF GEORGIA 101 HERTY DRIVE ATHENS, GA 30602	** - ***1978	501 (C) (3)	34,974.	0.			SCHOLARSHIPS
UNIVERSITY OF GEORGIA FOUNDATION 1 PRESS PLACE ATHENS, GA 30601	** - ***3837	501 (C) (3)	192,000.	0.			MULTIPLE SUPPORT
UNIVERSITY OF RICHMOND 110 UR DRIVE RICHMOND, VA 23173-0008	** - ***5965	501 (C) (3)	15,000.	0.			ANNUAL FUND
UNIVERSITY OF SOUTH CAROLINA 1244 BLOSSOM STREET SUITE 128 COLUMBIA, SC 29208	** - ***1153	501 (C) (3)	7,500.	0.			SCHOLARSHIPS

Schedule I (Form 990)

**COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Schedule I (Form 990)

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UPTOWN COLUMBUS INC. PO BOX 1237 COLUMBUS, GA 31901	**_***1594	501 (C) (3)	46,000.	0.			MULTIPLE SUPPORT
VALLEY RESCUE MISSION INC. 2903 2ND AVENUE COLUMBUS, GA 31904	**_***8148	501 (C) (3)	36,517.	0.			MULTIPLE SUPPORT
WAKE FOR WARRIORS INC. 727 LEE ROAD 339 SALEM, AL 36874	**_***5668	501 (C) (3)	6,000.	0.			GENERAL DONATION
WAVERLY HALL METHODIST CHURCH INC. PO BOX 9 WAVERLY HALL, GA 31831	**_***8525	501 (C) (3)	20,200.	0.			MULTIPLE SUPPORT
WESLEY GLEN MINISTRIES INC. 4580 N MUMFORD ROAD MACON, GA 31210	**_***0262	501 (C) (3)	15,000.	0.			GENERAL DONATION
WESLEY METHODIST CHURCH OF LAGRANGE INC. - PO BOX 2170 - LAGRANGE, GA 30241	**_***5967	501 (C) (3)	10,000.	0.			MULTIPLE SUPPORT
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON, GA 31210-4407	**_***3438	501 (C) (3)	25,000.	0.			MULTIPLE SUPPORT
WORLD CENTRAL KITCHEN INC. PO BOX 96538 WASHINGTON, DC 20090-6538	**_***1132	501 (C) (3)	18,000.	0.			MULTIPLE SUPPORT
WOUNDED WARRIOR PROJECT INC. PO BOX 758516 TOPEKA, KS 66675-8516	**_***0934	501 (C) (3)	5,250.	0.			GENERAL DONATION

Schedule I (Form 990)

Schedule I (Form 990)

Page 1

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Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
LEONE L. HINZMAN	1	7,500.	0.		ITALY TRIP

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.

Employer identification number

-*1589

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| ☒ Compensation committee | ☒ Written employment contract |
| ☐ Independent compensation consultant | ☐ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in or receive payment from a supplemental nonqualified retirement plan?

c Participate in or receive payment from an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

COMMUNITY FOUNDATION OF THE

Schedule J (Form 990) (Rev. 12-2024) **CHATTAHOOCHEE VALLEY, INC.**

**** - ***1589**

Page **2**

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) BETSY COVINGTON PRESIDENT & CEO	(i)	253,035.	0.	0.	12,743.	11,136.	276,914.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) LEAH POOLE CFO	(i)	167,848.	0.	0.	8,092.	0.	175,940.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) WILLIAM MCCORMICK VP DONOR SERVICES & PLANNED GIVING (	(i)	121,920.	0.	0.	4,419.	7,368.	133,707.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							

Part III	Supplemental Information
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Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no vertical margin lines or other markings present. The paper appears to be a standard sheet of notebook paper.

SCHEDULE L

(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization **COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Employer identification number
****-***1589**

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b; or Form 990-EZ, Part V, line 40b.

1 (a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
			Yes	No
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$

Part II Loans to and/or From Interested Persons

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												

Total \$

Part III Grants or Assistance Benefiting Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) (Rev. 12-2024)

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization **COMMUNITY FOUNDATION OF THE
CHATTAHOOCHEE VALLEY, INC.**

Employer identification number
****-***1589**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	117	16,887,842.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ()				
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for
exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II.

	Yes	No
30a		X
31		X
32a	X	
33		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, LINE 32B:

A THIRD PARTY, INDEPENDENT BROKER IS USED TO RECEIVE STOCK GIFTS FROM DONORS, SELL THE STOCK, THEN TRANSFER PROCEEDS TO THE ORGANIZATION.

**SCHEDULE O
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization COMMUNITY FOUNDATION OF THE CHATTAHOOCHEE VALLEY, INC.	Employer identification number ** - ***1589
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FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
**INSPIRES, FACILITATES AND FOSTERS A VIBRANT AND ENGAGED CHATTAHOOCHEE
VALLEY.**

FORM 990, PART VI, SECTION B, LINE 11B:
**THE ORGANIZATION'S FORM 990 IS PREPARED BY A CERTIFIED PUBLIC ACCOUNTANT
WELL KNOWN TO THE ORGANIZATION AND EXPERIENCED IN THE AREA OF NON-PROFIT
TAXATION. THE BOARD PERFORMS A REVIEW OF THE RETURN TO MAKE SURE NO
MATERIAL OMISSIONS OR MISSTATEMENTS ARE MADE ON THE RETURN BEFORE IT IS
FILED. ONCE APPROVED, THE RETURN IS SIGNED BY AN AUTHORIZED AGENT AND
FILED.**

FORM 990, PART VI, SECTION B, LINE 12C:
**EACH BOARD MEMBER MUST COMPLETE A CONFLICT OF INTEREST STATEMENT ANNUALLY.
THE BOARD OF TRUSTEES REVIEWS AND MONITORS ANY ACTUAL OR POTENTIAL
CONFLICTS OF INTEREST THAT THE ORGANIZATION MAY HAVE.**

FORM 990, PART VI, SECTION B, LINE 15:
**THE EXECUTIVE COMMITTEE SETS THE EXECUTIVE DIRECTOR'S SALARY. ALL OTHER
STAFF MEMBER'S SALARIES ARE INCLUDED IN THE ANNUAL BUDGET PREPARED BY THE
EXECUTIVE DIRECTOR, WHICH MUST BE PRESENTED TO AND APPROVED BY THE
FINANCE/INVESTMENT COMMITTEE ANNUALLY. THE EXECUTIVE AND FINANCE COMMITTEES
CONSIDER SALARY RANGES FROM SIMILAR LOCAL POSITIONS AS WELL AS
SIMILAR-SIZED COMMUNITY FOUNDATIONS AS REPORTED IN THE SALARY REPORTS OF
THE COUNCIL OF FOUNDATIONS AND THE SOUTHEASTERN COUNCIL OF FOUNDATIONS.**

FORM 990, PART VI, SECTION C, LINE 19:
**THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY
AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND EITHER
MAILS, EMAILS, OR FAXES THE APPLICABLE DOCUMENTS TO THE RECIPIENT DEPENDING
ON THE PARTICULAR CIRCUMSTANCES. THE FINANCIAL STATEMENTS ARE PUBLISHED IN
THE ORGANIZATION'S MAGAZINE. IN ADDITION, THE ORGANIZATION'S 990 IS
REPORTED ON CANDID.ORG EACH YEAR FOR GENERAL PUBLIC REVIEW.**

FORM 990, PART XI, LINE 2C
**THE FOUNDATION HAS NOT CHANGED ITS OVERSIGHT PROCESS OR SELECTION
PROCESS DURING THE TAX YEAR.**