

## Remaining a Force for Good

Despite the continuing challenges and uncertainties of this past year, the Community Foundation and its donors continued to respond generously to the needs of our communities and our neighbors.

• We made **1,789 grants totaling nearly \$21 million** (including inter-fund grants) from what now numbers **335 active Funds**.

Our organization kept its focus firmly on our mission of "enabling and promoting philanthropy," and on our bedrock values detailed at right. We know the Chattahoochee Valley increasingly depends on our organization as a force for good, and the grants we made to, for example, improve the lives of children, strengthen the arts, revitalize public space, and support the collaborative regional goals of Columbus 2025 are emblematic of the hope and strength we provide.

Philanthropists at all levels continued to give *through* CFCV at a record rate; grow charitable assets with our careful, strategic investing; and use CFCV as a resource, encourager and convener. Their work this year accomplished some real milestones:

- CFCV received **more than 850 gifts totaling \$53 million** (again, including inter-fund gifts), a new record of giving.
- The generosity of our donors—and the performance of our pooled investments—grew our net assets to \$284 million, a 40% increase during the year.

The strength of our organization depends on our work to remain a force for good: connecting our donors with issues they care about, supporting nonprofits to help them work more effectively and efficiently, and bringing our community together in collaborations that move us all forward together.

Our size places us among the larger community foundations in the Southeast and leverages our potential for impact. We—our board and staff—use our voice to promote listening, learning, and generosity to fuel progress in this place that we love.

• Since we began 23 years ago, we have received contributions of \$391 million and have made grants of \$215 million, and our investments have increased our community's net philanthropic value by more than \$100 million.

To those who already rely on the strength of CFCV, **thank you**. If this idea is new to you, enjoy the stories on these pages to learn more about our work, and let us know if we can help you become part of it!  $\wedge$ 

Dr. David M. White

2021 Chair, Board of Trustees

Betsy W. Covington President and CEO





### Mission: Why we exist

We enable and promote philanthropy that inspires, facilitates and fosters a vibrant and engaged Chattahoochee Valley.

### Vision: How we accomplish our mission

We are the premier center for thoughtful philanthropy for people who want to make their Chattahoochee Valley communities better, both during and after their lifetimes.

### We:

- Help a multitude of donors easily and effectively deploy a wide range of assets to impact their charitable interests.
- Responsibly invest assets to preserve and increase grantmaking capital.
- Know our communities and share that knowledge to empower engagement, leadership and improvement.
- Lead and collaborate to shape effective responses to community needs and opportunities.

### Values: Core beliefs that guide our decision-making and actions

**Service** • We were created to lead through service; we serve our donors, our area's nonprofits, and our community at large.

**Stewardship** • We are entrusted with people's hopes, dreams and financial resources in perpetuity; we manage them in ways that uphold that trust and exceed expectations while remaining cost effective.

**Integrity** • We conduct our business dealings with honor; we can be relied on to act responsibly.

**Inclusiveness** • We are an institution of communal good; we seek to work collaboratively and to mobilize the resources of the community to meet the community's needs.

**Independence** • We represent the best interest of the community as a whole; we are not obligated to individuals, organizations or others.

**Knowledge** • We learn continually and are a repository of community understanding, knowledge and expertise; we use that information to engage others and mobilize philanthropy to make a difference.



#### **GIFTS TO CFCV GRANTS FROM CFCV CFCV ASSETS** 2017 \$24,402,106 **2017** \$10.901.626 2017 \$157,091,268 2018 \$20,162,121 2018 \$12,843,732 2018 \$173,549,909 2019 \$15,775,208 2019 \$14,072,500 2019 \$177,082,287 2020 \$31,756,656 2020 \$15,048,518 2020 \$203.858.921 2021 \$46,114,817 2021 \$13,698,355 2021 \$284,369,873



## **Helping Connect Diverse** Development Officers Across the Country

In 1998, when Birgit Burton was hired as the first African American frontline fundraiser at Georgia Tech. she realized the numbers of professionals that she knew who looked like her was small, so she went out looking for others to join her.

That same year, she reached out to other African American fundraisers at the Historically Black Colleges and Universities in the Atlanta University Center, near Georgia Tech, and organized a breakfast meeting where they could network and discuss the common challenges they encountered. Over the years, the breakfasts became an annual conference and eventually became the African American Development Officers Network (AADO), a nationwide organization for people of color in the professional fundraising community, with a membership of more than 3,000 strong.

Since 2016, AADO has had a non-endowed Field of Interest Fund with the Community Foundation of the Chattahoochee Valley, a "home" for their work that Burton credits with helping AADO not only grow as an organization, but also support the growth of members and peer organizations alike.

"We have a vehicle for awarding scholarships to conferences and to support other affinity groups that are engaging professionals of color," says Burton, who is now Georgia Tech's senior advisor for foundation relations. "That's what we're able to support by being

able to send out grants from the AADO Fund within the Community Foundation. And that's important, because we've really needed the relationship with the foundation to support so many groups."

As of this year, AADO is a 501(c)(3) organization, but it continues its relationship with CFCV to provide members a stable, viable way of supporting their work. "We have to be careful with our organizational capacity to support Funds that raise money from large numbers of donors. But we're proud of this long relationship with AADO and are thrilled that they have become a strong voice on the national stage," says Betsy Covington, CFCV president and CEO. "This is a way for us to be an ally for this group and help foster diverse voices in philanthropy."

Burton adds that AADO isn't advocating for greater diversity in fundraising just so that fundraisers of color can be "siloed" into serving exclusively diverse donors and organizations. "Having diversity on the development team helps you grow as a unit and have diversity of thought as to how you're going to reach ALL donors," she says. "Nonprofit organizations that are willing to embrace diversity not only create a better environment and culture within their organizations, they also cast a wider net for volunteers and donors. It makes good business sense." 🏀

# Coronavirus Response Fund Continues Community Support

The COVID-19 pandemic has made a habit of upending expectations. When the Community Foundation and United Way of the Chattahoochee Valley came together to create the Coronavirus Response Fund in early 2020, they knew they were addressing what would become a serious need for people throughout the region, but they didn't know who would be requesting grants—or how long those funds would be needed.

Two years later, nobody's happy that COVID-19 remains a widespread threat, but the Coronavirus Response Fund continues to help the community respond to the pandemic and reduce risk for area citizens.

"We didn't dream two years ago that this was something we'd still be doing, but it's still needed. And we're thrilled that donors have responded generously and that this partnership with United Way is as seamless as it can possibly be," says CFCV President and CEO Betsy Covington. "We're still supporting the organizations that find themselves needing to make pandemic-related differences for our neighbors on the front lines."

Having awarded grants totaling \$1,552,977 to date, a committee of CFCV and United Way board and staff members continues to meet regularly to distribute grants. So far these resources have supported everything from increased food distribution sites; learning-loss prevention programs for area schoolchildren; and critical-care capacity support at area hospitals, like that of converting COVID-area hallway water fountains into warm-water sinks at St. Francis Hospital so that health professionals can wash their hands before entering patients' rooms.

Perhaps most notably, the Fund created a special partnership with the Columbus Consolidated Government, Russell County Commission, the West Central Georgia Health District and a local private foundation to support a social media influencer campaign to share reliable information about the safety of and need for COVID-19 vaccinations.

"It's a little difficult to tell exactly why people go in to get vaccinated, and we can't directly track these posts to vaccinations," says Ben Moser, president and CEO of United Way, "but our vaccination rate definitely ticked up, and I think some of that was due to this campaign. And to us, anything that shortens the duration of the pandemic and lessens its impact aligns with the purpose of the Fund."

During Fiscal Year 2021, the Coronavirus Response Fund granted \$438,182 to the following nonprofit organizations, to support their service to our most vulnerable neighbors during the crisis.

Beth Salem Presbyterian Church (PCUSA)

Boys and Girls Clubs of the Chattahoochee Valley

Cathedral of Prayer

Chattahoochee Valley Episcopal Ministry

Columbus State University Foundation

**Community Warriors** 

Easter Seals West Georgia

Feeding the Valley

Fourth Street Day Care Center and Academy

Hope Harbour

Hope Springs Community Church

Keep the Faith

MercyMed of Columbus

Power Through Christ Ministries

SafeHouse Ministries

Saint James O.U.T.R.E.A.C.

St. Anne Catholic Church

Take The City

The Family Center of Columbus

The Salvation Army

Twin Cedars Youth and Family Services

UGrow

Village Table



The Coronavirus Response Fund can continue to support such needs thanks to a strong, community-wide initial outpouring of support. That was a good sign, Ben says, as is the fact that applications for grants have been slowly but steadily decreasing in recent months.

"This Fund was designed to be the gap-filler for emergency needs related to the pandemic, but many of those needs have since been 'baked into the cake' of the budgets of the organizations around town," Moser explains. "Hopefully we will emerge from the pandemic soon, and CFCV and United Way can renew our work on other community needs!"

### **Grant Program Areas**

Healthcare (testing, critical	
quarantine, PPE, telehealt	
cleaning supplies)	51%
Food Insecurity	19%
Financial Help to Individual	S
(including rent)	13%
Housing/Shelter	11%
Childcare/Youth Services	4%
Other	2%

# **Endowing**the Whitewater Course

According to Greek philosopher Heraclitus, "No man ever steps in the same river twice." His point was that the world and everything in it is constantly in flux, which certainly applies to the Chattahoochee River. Although the longest urban whitewater course in the world, running between Columbus and Phenix City, has been a smashing success since it opened in 2013, the river is always changing, and the course needs monitoring and maintenance to ensure that it stays attractive, exciting, and safe.

Ed Kinner has likely put more time into that effort than anyone. A geotechnical engineer by trade, he holds a doctorate degree from MIT and had a successful engineering career before moving to Columbus in 2004 to marry his wife, Beverly. Ed became fascinated by the Chattahoochee River Restoration Project and signed up as a volunteer, providing invaluable expertise to the effort almost from the very beginning. Now, in addition to his time and brainpower, Kinner is supporting the project with funds—he and Beverly established the Whitewater Maintenance Endowment Fund at the Community Foundation in 2020 to support long-term maintenance and upkeep for Columbus' one-of-a-kind tourist draw.

Anyone can contribute to the Fund, whose Fund Agreement clearly establishes its purpose "to provide funds for systematic upkeep, maintenance and repair of the Chattahoochee River Whitewater Course in Columbus, Georgia, to sustain it as a safe, highly attractive and healthy recreational and environmental venue." The Kinners hope that others will join them in supporting this vehicle for permanent support of the project.

"Anything that's relatively new can be left on automatic for a while without a lot of maintenance, and that's where whitewater was for a number of years," Kinner explains. "But starting two or three years ago, I began to think that maybe it needed a little more help than it was receiving at that point. . . . You can't do much maintenance without money." Kinner says the Fund is "intended to provide a steady, predictable income for ongoing maintenance of the whitewater project in perpetuity." Key priorities include maintaining the highwater warning alarm system, keeping the channel clear below the Eagle & Phenix Powerhouse, providing public safety signage, and maintaining Waveshaper Island. Grants are prioritized by the Fund's Advisors, who include the Mayor of Columbus, the president of the Columbus Water Works, the president of the Community Foundation, Kinner, and John Turner.

Chair of the W.C. Bradley Company and a CFCV board member, Turner also chaired the River Restoration Committee.

Nearly a decade after the whitewater course opened, it's clear Turner is still passionate about the project as he lists the benefits it provides the Chattahoochee Valley. "I have really enjoyed seeing the original vision come to reality," he says. "We said that tens of thousands of folks would come every year to get in the river and go rafting, and they have. We said that many times that number would go down just to watch the activity [on the river]; an estimate told us that two million people a year go down to watch. We hoped it would be a catalyst for riverfront development, and just look what's happening on the river—on both the Phenix City side and the Columbus side."

Turner also has effusive praise for the man who put in tireless effort—as a volunteer, no less—to ensure that the whitewater course would work. "Ed Kinner is an unbelievable resource, and not just because he's established this Fund. He's created both a historical narrative of the project\* and a maintenance manual that details everything that's underneath the water. They're epic works from a professional engineer. That's why he established this Fund: he understands the importance of maintaining what's been constructed."

For Kinner, the project wasn't just a complex engineering problem to be solved—it was a labor of love for a town that occupies a special place in his heart. He was further inspired by the way his new hometown united around the whitewater dream. "The project design and construction required teamwork and a commitment by everybody," he says. "I think everyone from John Turner down to the individual laborers realized they were participating in something that is very special and, essentially, unique."

And it's only grown in popularity, Beverly Kinner is quick to add. "For a while it was just the kayakers and active-minded sportsmen. But we were down there last Saturday and there were at least 100 people on Waveshaper Island—families with strollers, little children, even their pets. You could look at their faces and feel the enthusiasm and enjoyment they were experiencing."

Naturally, the Kinners have tried out the whitewater course themselves—with differing results. "Beverly has made multiple runs on the course and has never been thrown out of the raft," Ed says—then adds with a chuckle, "I've been thrown out multiple times."







\*The Chattahoochee River Ecosystem Restoration Project: A Historical Technical Narrative of Ecosystem Restoration and Whitewater Development is available for purchase through Whitewater Express and Uptown Columbus, Inc., with all proceeds benefiting the Fund.



# Scholarship Honors Beloved Aflac Founder

"There were two themes that ran through just about everything my dad taught me," says Bettye Cheves. "Work hard, no matter what you're doing, and do it well."

And though he could be a stickler for the details—"He spent probably an hour and a half teaching me the proper way to sweep; I was scattering dust all over the garage," she remembers with a laugh—it was hard to argue with W.L. Amos' philosophy. Together with brothers John and Paul, "Mr. Bill" founded American Family Life Insurance Company of Columbus, which started as a small regional firm but in time became Aflac, now the largest supplemental insurance provider in the United States and insurer of one in four households in Japan.

Mr. Bill also believed that hard work should be rewarded, and big dreams encouraged. That giving spirit lives on in the W.L. Amos, Sr., Scholarship Fund, which Bettye; her husband, Cecil; and their family started at CFCV in 2021 to provide college scholarships for the children and grandchildren of Aflac U.S. employees.

Though the endowment of the Fund is a recent development, it has its roots in a program the Cheves family started in 1999, two years after Mr. Bill's death. "We started rather small, awarding \$500 scholarships to

10 of the employees' children, and we saw that the program was well received," Cecil says. "We increased the dollar amount to \$1,000 and included second-, third-, and fourth-year students. We're in our 24th year now, and we've grown to where the dollar amount is \$2,500, we are giving it to 10 incoming freshmen each year, and we're letting that scholarship continue with the student as long as they're in college—up to four and, if necessary, five years. So a total of 40 scholarships will be awarded every year."

For most of the effort's history, Aflac handled the administration of the scholarships, publicizing the program to the workforce and poring over the applications. By "institutionalizing" the Fund at the Community Foundation, though, Bettye and Cecil are able to endow the program, thus ensuring it will continue in perpetuity. The Community Foundation also annually recruits a selection committee, which includes Amos/ Cheves family members, to review applications and recommend recipients to CFCV.

Each year, from January through March, applications for the W.L. Amos, Sr., Scholarship are available at cfcv.com and via Aflac's internal communications.

The essay questions on the application reflect Mr. Bill's emphasis on hard work and integrity, Cecil says. "One of the questions asks them



to describe a project where they had to work hard to achieve something. We also ask about a group of people, other than family, that is meaningful to the applicant; what contributions they have made to the group; and how the group helped them grow personally. You really get to scratch below the surface of the students and hear their heartbeat."

More than just administering the scholarship, though, Cecil—a former CFCV board chair—and his family appreciate the Community Foundation's work to steward their resources properly and ensure the Fund's long-term security. "We have confidence in the way they invest," he says. "They have professional investors that do a wonderful job, and we know the funds are going to be preserved and even grow. It leaves us with a high confidence that this program will be able to be continued well into the future."

One of the Cheves' three daughters, Olivia Cheves Blanchard, says she's glad to see the endowed scholarship become part of Aflac's legacy of treating its employees well and giving them and their families every opportunity to succeed. "Through the eyes of a child, I didn't understand the business side of it, I only saw the loyalty and the love there, to both our family and their employees," she remembers. "That's really who my grandfather and uncles were, so it makes sense to me that our family's support should remain with the people out there working hard and raising families. Those are our kind of people."

Ironically, William Amos, Sr., never completed college—as Bettye tells it, he was too busy working and putting his brother John through law school. But he still saw great value in education, which is why Bettye is sure he'd be delighted by all the young people getting a chance at college because of the Fund that bears his name. "We just felt that would be something that would make him smile," she says, "to know that some of what he left us is helping educate Aflac employees' children. He loved the people he worked with, he really valued them. He knew that without them, the company never would've succeeded."

### **Amos Scholarship Recipients**

Scholarship Recipient	School Attending		
Reginald Bray	Kennesaw State University		
Brian Briggs	University of South Carolina		
Kenadi Chiles	Mercer University		
Ragan Faircloth	Auburn University		
Alexis Grier	Auburn University		
Kourtney Hinton	University of Georgia		
Haley Johnson	Columbus State University		
Jazmyn Lockhart	Troy University		
Renae Mattson	University of Georgia		
Cara Miles	Berry College		
Kyla Mims	Columbus State University		
Maxwell Mineo	University of Delaware		
Sarah Page	Kennesaw State University		
Alyssa Pallatto	Sacred Heart University		
Ajay Pathakamuri	University of Pittsburgh		
Anastasia Philippopoulos Stony Brook University			
Emmi Propst	Georgia Southern University at Armstrong		
Caroline Renner	Georgia College and State University		
Jordan Rogers	Clarion University Of Pennsylvania		
Dylan Sailors	University of Kansas		
Sydney Sailors	University of Kansas Medical Center		
Bradley Smith Georgia Institute of Technology			
Christina Wells	Columbus State University		
Jamiya Williams	Albany State University		
Rachel Wooten	LaGrange College		

## DOING GOOD WHILE DOING WELL

The Community Foundation provides a simple, powerful and highly personal approach to giving. It exists to help people easily and effectively support the issues they care about — immediately or through their wills.



Individuals, families or organizations give through the Community Foundation to help achieve their charitable goals and leave a legacy in a way that is meaningful to them.



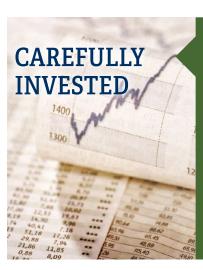
Donors give cash, appreciated stocks, real estate or other assets and receive maximum charitable and tax benefits. The CFCV can also accept unusual types of assets; sometimes donors are wealthy in unexpected ways.



The Community Foundation of the Chattahoochee Valley, Inc., is a 501(c)(3) public charity and is certified by the Council on Foundations as meeting all national standards for community foundations.



Donors can give to an existing Fund or establish a Fund in their name or in the name of their family, a specific organization or someone they wish to honor. Funds can be endowed to exist forever or non-endowed to facilitate short-term giving. For descriptions and illustrations of the various types of Funds, please see "An Array of Funds to Meet Community Needs," in this report.



Endowed and long-term Funds are pooled for investment purposes, maximizing diversification opportunities and returns while lowering fees.



The CFCV can make grants on behalf of its donors to any charitable organization, including churches, educational and governmental institutions, United Ways and — in some cases — in support of individuals or charitable efforts that may not have a 501(c)(3).

## AN ARRAY OF FUNDS TO MEET COMMUNITY NEEDS

New Funds established during the year are designated with an asterisk (\*). Funds marked with a "†" are part of the Troup County Component Funds.

### ADMINISTRATIVE AND UNRESTRICTED GRANT FUNDS

Endowed Funds that either benefit the Community Foundation or help us identify opportunities and target dollars where they will be most effective.

The Chattahoochee Valley Fair Fund - to support the CFCV and its charitable efforts in the Chattahoochee Valley The Community Endowment Fund - to help meet the

needs of the Chattahoochee Valley

The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund - a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley The Susan and Butch Cochran Family Fund - a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley The Founder's Society Endowment - to benefit the

operations of the CFCV

The Nonprofit Training Partnership Fund - A partnership with other local funding entities to foster a program of high-level nonprofit training

### AREA FUNDS

Benefit a particular neighborhood, city or county. Donors may select advisory committees to help make grant recommendations.

### Endowed

The Troup Community Endowment Fund † - as part of the Troup Component Funds, this fund exists to help meet the charitable needs of Troup County, now and in

### Pass-Through (Non-endowed)

The Troup Community Immediate Needs Fund † - to make grants to qualified nonprofit organizations in Troup County for projects serving the community's charitable

### **DESIGNATED FUNDS**

Guarantee ongoing support for specific charitable organizations. Endowed Designated Funds provide permanent funding to help sustain an organization or to supplement specific projects.

### Endowed

The William Mizell Alexander and Julia Smith Alexander

The Loretto Chappell Book Endowment Fund - to provide support for the purchase of books and other circulating materials for the public libraries in Muscogee County.

The Columbus Symphony Orchestra Endowment Fund – to benefit the charitable purposes of and for the enrichment of the CSO.

The Columbus Symphony Orchestra Rental Fund – to help pay the costs associated with the CSO's use of the RiverCenter for the Performing Arts.

The Muscogee County Library Endowment Fund – to support the services and programs of the public libraries in Muscogee County.

The Muscogee County Library Ruth Brooks Yancey Endowment Fund - to support the efforts of the public libraries in Muscogee County to promote early childhood literacy through onsite and outreach programming, including and especially that which reaches at-risk children. Funds may additionally be used for the design and maintenance of the Ruth Brooks Yancey Children's Garden. The RiverCenter Arts Education Fund - to fund, enhance and develop RiverCenter's outreach and educational programs, particularly those to communities of color, economically disadvantaged neighborhoods and public schools with a high percentage of Free or Reduced Lunch recipients.

The RiverCenter Facilities Endowment Fund – to operate and furnish the RiverCenter for the Performing Arts.

The Martha Turner Valley Rescue Fund - to benefit the Valley Rescue Mission.

The Calvin Wylie Wells Fund – to support the purchase of books and materials that will directly benefit the children enrolled at the Huckabay School in Huckabay, Texas.

### Pass-Through (Non-endowed)

The Aiming High Academy of Columbus, Georgia Fund to provide support for the operation of Aiming High Academy, whose mission is to provide individualized educational and therapeutic services to children 6-21 years with intellectual, physical and developmental disabilities. ArtBeat Fund - to support the organization and execution of the annual ArtBeat event, celebrating the arts in Columbus. The Brookstone School Servant Leadership and

Ricks Institute Fund – to support efforts or projects coordinated by Brookstone School Servant Leadership Program that directly benefit Ricks Institute in Virginia, Liberia, West Africa.

The Chattahoochee Judicial Circuit Juvenile Drug Court Foundation Fund – to provide funding for the Chattahoochee Judicial Circuit Juvenile Drug Court.

The Coalition for Sound Growth Fund – to improve quality of life in Columbus and the surrounding region through education and action that encourages the implementation of development practices fostering the community's long-term economic growth, enhanced sense of place, and environmental health.

The Columbus Scholars Administrative Fund - to support the charitable activities of the Columbus Scholars committee and their program.

The Dragonfly Trails Fund - to help support the design and construction of a linked network of Greenway Trails throughout Columbus.

The Dragonfly Trails B Fund - to help support the salary of the executive director of Dragonfly Trails, Inc.

The Drug Free... You & Me Fund – to help support this annual conference for area 6th graders which has for more than 20 years helped give them the tools they need to resist the use of drugs and alcohol.

The Fox Elementary Fund – to help support Fox Elementary School.

The Friends of the Parks Fund – to support projects in the parks of Columbus, Georgia.

The Muscogee County Library Foundation Fund – to support the Muscogee County Public Library System. The MCLF Operating Fund – to administer the annual operating and grantmaking budget of the Muscogee County Library Foundation.

The MCLF Special Projects Fund – to help provide support for special projects of the Muscogee County Library Foundation.

The Parks Memorial Public Library Fund – to provide support for the operation and programs of the Parks Memorial Public Library in Stewart County, Georgia. The Rothschild Family for Rothschild Middle School

Fund – to continue the good work of David Rothschild II in supporting the Rothschild Middle School principal's efforts to maximize learning at the school.

The West Georgia Honor Flight Fund - to fly veterans of World War II, free of charge, to Washington, D.C., to visit the WWII Memorial.

### DONOR ADVISED FUNDS

Allow donors to recommend charitable grants at any time, with no mandatory annual payout rate. Easy and flexible, these Funds have no legal costs and no annual tax returns. Donors receive maximum tax benefits for their giving to the Funds due to the CFCV's status as a public charity and can access learning opportunities, online tools and expert staff.

### **Endowed and Long-Term Invested**

The Ron and Nancy Adam Fund†

The Aflac Fund

The Kathelen V. and Daniel P. Amos Fund

The Paul and Courtney Amos Fund

The Paul S. and Jean R. Amos Family Foundation Fund

The Shannon L. Amos Legacy Fund

The Anonymous Fund #7

The Anonymous Fund #10

The Anonymous Fund #12

The Anonymous Fund #19

The Anonymous Fund #20

The Anonymous Fund #21

The Anonymous Fund #22

The Anonymous Fund #25

The Anonymous Fund #27

The Anonymous Fund #30

The Anonymous Fund #31

The Anonymous Fund #35 The Anonymous Fund #36

The Fred and Catalina Aranas Family Fund

The Royce and Tamara Ard Family Fund

The David Mincey Averett Fund

The B24 Fund

The Meredith F. Baum Fund†

The Beason Fund†

The Tom and Doris Black Family Fund

The Wilson W. and Geraldine D. Blackmon Fund\*

The James Kennerly Boatwright III Family Fund

The Bowick Family Fund

The Suzanne F. and Edward C. Burdeshaw Fund

The Otis and Eleanor Burnham Charitable Fund

The Robert Wesley Carr and Frances Porter Crim Fund

The Cecil and Bettye Cheves Fund

The Jenny and Bob Copeland Fund<sup>†</sup>

The Josh and Claire Dunlap Family Fund

The Dan and Nancy Durand Fund†

The Thad and Allison Estes Fund

The Ruth Lamar Fletcher Fund

The Jake and Anna Flournoy Family Fund

The Frank and Sally Foley Fund\*

The Frank D. Foley, Jr., and Sally W. Foley Fund\*

The Lenora J. and Gardiner W. Garrard Fund

The Wilbur H. Glenn Family Fund

The Patrick and Susan Graham Family Fund\*

The Grier Family Fund

The Judy I. Harding Fund\*

The Marion and Angela Hart Fund

The Hecht Family Fund

The Kenneth M. and Sue B. Henson Fund

The Kenneth M. Henson, Jr. Family Fund

The Helen Jordan Hobbs Fund The Malynn Hogan Fund

The Kathleen M. & Christopher D. Hohlstein Fund

The Hollis/Link Fund

The Mike Irvin/Integrated Financial Group Fund

The Jackson-Burgin Foundation Fund

The Mikey Jacobs Fund

The Jared and Alvnda Jones Fund

The Judy Madere and Carrie Jones Memorial Fund

The Trinity and Jaxson Jones Memorial Fund

The Patricia Hurst Jordan and C. Dexter Jordan, Jr. Fund The Knight, Dismuke, Caldwell Charitable Fund

The Knight Foundation Fund

The Betty Lindsay King Charitable Fund

The Kinnett Family Fund

The Book and Lond Color Williams Charles In Francis	Th. A
The David and Jane Cohn Kulbersh Charitable Fund	The Anonymous Fund #41
The Clay & Shannon Land Fund	The B24 II Fund
The Kayron McMinn Laska Charitable Fund	The Katherine Scarbrough Barr Fund
The Loomis Fund	The David and Michelle Blanchard Fund
The Joey M. and Ramona L. Loudermilk Fund	The Mr. and Mrs. James H. Blanchard Fund
The Mac Graham Fund	The Helge Boes Memorial Fund
The Elle Joyce Marks Memorial Fund	The W.C. Bradley Company Fund
The A.J. and Helen C. McClung Foundation Fund	The Briscoe Family Fund
The Brian S. and Lynn B. McCluskey Fund*	The David M. & Donna T. Brown Fund
The George and Gigi McCluskey Fund*	The J.S. Brown Fund
The Lee and Suzanne McCluskey Fund*	The McKnight and Alice Brown Fund
The McCluskey Family Fund	The Laura H. Butler Fund
The McMath-Turner Family Fund	The Stephen T. & Kent H. Butler Fund
The Hannah Lee McMonagle Charitable Fund	The Adrian Chester Uplift Fund
The Johnson Wade McMonagle Charitable Fund	The W. Wade and Elizabeth S. Cliatt Fund
The Tate Patrick McMonagle Charitable Fund	The Doable Columbus Fund
The William Andrew McMonagle Charitable Fund	The Kate and Allen Doyle Fund†
The Michael G. and Valeta R. Mills Fund	The Dreyden Fund
The "Of These" Principles Fund	The EHH Gift Fund†
The Jean Kinnett Oliver Fund	The Reverend J.H. Flakes, Jr. Memorial Fund
The Page-Sheek Fund	The Thomas and Loretta Flowers Charitable Fund
The Dan and Teri Parker Fund	The Fort Trustee Funds
The Partridge Pond Fund	The Claudia and Gunby Garrard Fund
The Brandon and Brooke Peak Family Fund	The John F. Greenman and Mary Alice Budge Fund
The PFC Charles Clayton "CC" Persing Memorial Fund	The Alexander C. Hale Fund*
The Phoenix Fund	The Kerry and Donna Hand Fund
The James Key and Brinkley Burks Pound Fund	The Have a Dream Fund
The Ragland Family Fund†	The Jo Anne and Robert G. Hecht Fund
The Lee Richter Family Fund†	The Elizabeth B. Hendricks Fund
The Rotary Club of Columbus Endowment Fund	
	The Irby Foundation Fund
The Rotary Club of LaGrange Endowment Fund†	The Elizabeth Neal Irby Fund
The Dora G. and Jac H. Rothschild Fund	The Quinn Irby Fund
The Agnes Green and John & Alice Sands Fund†	The Virginia Bradley Irby Fund
The Maxine R. and Jack S. Schiffman Fund	The Ashley and Martin Jones Fund
The Frank and Meg Schley Family Fund	The Elijah Kelley Foundation Fund†
The Shain Schley Fund	The Kennon Family Fund
The Claud A. Sears Family Fund	The Kinnett-Klumpenhower Fund
The Angela and John Sims Fund	The Katie and Justin Krieg Fund
The Grover T. and Louise H. Smith Charitable Fund	The Alexander Letterese Fund*
The J.W. Smith and Laura S. Smith Fund	The Elizabeth D. Martin Fund
The Marian M. and J. Connor Smith Fund†	The John C. Martin III Fund
The SOMA Foundation Fund	The Millie Martin Fund
The Ken Spano Charitable Foundation Fund	The Sallie T. and John C. Martin Fund
The Spinks Family Fund	The C. Richard and Iva Lou Merritt Fund
The Rose Hurt Steiner Fund	The John and Jan Merritt Fund
The Donald and Irene Stewart Family Fund	The Pierce and Becky Miller Fund
The Mat and Mary Lou Swift Fund	The Turner and Michele Moshell Fund
The Claire Kinnett and John Austin Tate Fund	The W. Michael & Elizabeth C. Ogie Fund
The Tharpe Family Fund†	The Wilds M. Ogie Fund
The Phil and Anita Tomlinson Fund	The Olivié-De Bode Fund
The Wade H. and Teresa Pike Tomlinson Fund	The Jill Chancey Philips Memorial Fund
The Tyler and Eleanore Townsend Fund	The William D. Ploeger Youth Golf Fund
The Twin Springs Fund	The Elizabeth B. and Alan C. Ramsay. Jr. Fund
The Usserv Family Fund	The Reed Rae Fund
The Katherine and Wright Waddell Fund	The Lane M. and Chandler Riley Fund
The Ruth McKnight Wade Charitable Fund	The John Rosetta Fund*
The Martha Mitchell Wade Charitable Fund	The Rotary Club of Columbus, Georgia, Inc. Fund
The Wells Fargo Bank Donor Advised Fund	The Eva and Alan Rothschild Fund
	The Jewett and Alan Rothschild Fund
The WestPoint Fund†	
The Cecil and Terry Whitaker Family Fund	The Run Across Georgia Fund
The Emily and Tom Williams Fund	The Kyle Scarbrough Fund
The Troy and Gloria Woods Fund	The Scott's Ride Fund
The Wooten Family Fund	The See It Through Fund
Dage Through (Non-ordered)	The Francis Cappel Sharpe Fund
Pass-Through (Non-endowed)	The Celia and Murray Solomon Family Fund
The Aflac Childhood Cancer Campaign Fund	The Southern Harris Farm Fund
The Anonymous Fund #1	The Jay and Cindy Sparks Family Fund
The Anonymous Fund #2	The Tracy E.D. and Kathy M. Spencer Fund
The Anonymous Fund #5†	The Stephanie L. Sudduth Fund
The Anonymous Fund #6	The Together 2016 Fund
The Anonymous Fund #8	The Townsend Wealth Management Fund*
The Anonymous Fund #11	The Abbott and Kayla Turner Fund
The Anonymous Fund #13	The Barbara J. Turner Fund
The Anonymous Fund #15	The Brad and Sally Turner Fund
The Anonymous Fund #23	The Brooke Delaney Turner Fund*
The Anonymous Fund #24	The Cathey and Abbott Turner Family Fund
The Anonymous Fund #32	The Gardiner Turner Fund
The Anonymous Fund #33	The Jack and Ashley Turner Fund
The Anonymous Fund #34	The John and Amandah Turner Fund
The Δnonymous Fund #37	The William R. Turner Fund

The William B. Turner Fund

The Varrot Fund

The William B. III and Katherine Turner Fund

The Mr. and Mrs. Bradley Allen Waddell, Jr., Fund

The Anonymous Fund #37

The Anonymous Fund #38 The Anonymous Fund #39

The Anonymous Fund #40

The Lulie and Harrison Wallace Fund The Matthew and Sarah West Fund The Clare B. Williams Fund The Elizabeth Worth Williams Fund The Susan and Keith Wood Charitable Fund The Bright Kinnett and Robert Usher Wright Family Fund The "Wright" Heart for Giving Fund FIELD OF INTEREST FUNDS

Allow donors to address specific areas of interest or community needs without specifying particular recipient organizations.

### Endowed and Long-Term Invested

The A.C. Chancellor Memorial Fund\* – to support charitable organizations and efforts in the Columbus, Georgia, community that either were impactful to A.C. Chancellor or that nurture the lives of young people. The Consumer Financial Education Endowment Fund to advance consumer awareness and consumer rights and to educate, counsel and/or advocate for consumers who, due to their limited educational background and/or modest financial resources, are particularly susceptible to being victimized in consumer transactions. The Louise Spencer Dupre Cancer Research Fund – to support charitable grantmaking related to the eradication of cancer.

The Friends of Foster Care Fund – to ensure a better life for the Muscogee County children in foster care. The Friends of Uptown Fund - to support maintenance of and improvements to public space and public infrastructure within Uptown Columbus, Georgia. The Chuck Hart Foundation Fund\* - to provide support for vulnerable populations and for maintenance and improvements to the Chattahoochee RiverWalk. The Home for Good Permanent Supportive Housing Plan Implementation Fund – to support one aspect of Columbus' 10-year Plan to Eliminate Homelessness. The Pediatric Research Education Foundation Fund to further physician and staff education opportunities related to pediatric care in the Chattahoochee Valley. The Right from the Start Marriage and Family Endowment Fund - to provide a permanent source of support for efforts in the Columbus, GA, community that help build and support healthy marriages and families. The Whitewater Maintenance Endowment Fund\* - to provide funds for systematic upkeep, maintenance and repair of the Chattahoochee River Whitewater Course to sustain it as a safe, highly attractive and healthy recreational and environmental venue.

### Pass-Through (Non-endowed)

AADO (African American Development Officers) Fund – to provide support for programming that helps this organization foster professional development and facilitate interaction among its members.

The Columbus Area Full-Count Census Fund - to support non-partisan efforts to encourage the broadest possible participation in the 2020 Census in the Columbus, Georgia, area.

The Columbus Crisis Giving Fund – to offer donors a simple and effective way to support the local nonprofit organizations serving those affected by disaster.

The Columbus GA 2025 Fund – to support the operation and programs of Columbus 2025, a multi-year crosssector effort to reduce poverty, increase prosperity and improve the quality of life in the Greater Columbus, Georgia, Region.

The Coronavirus Response Fund - to provide flexible resources to organizations in the Columbus area working with our most vulnerable citizens: members of communities who are disproportionately impacted by coronavirus and its economic consequences.

The Russell County Coronavirus Response Fund\* - to address the impact of COVID-19 on the low-income and moderate-income citizens of Russell County, Alabama, with funds available through the Community Development Block Grant Coronavirus program.

The Country's Midnight Express Foundation Fund – to support projects to aid the visually impaired.

The Local News & Information Fund - to support efforts to assess and strengthen local journalism.

The Moving Forward Together Fund – to support issues related to ensuring equal opportunity for the citizens of

Neighbors Helping Neighbors: The Lee-Talbot Relief Fund – to provide relief and support to those in Lee County, Alabama, and Talbot County, Georgia, impacted by the EF4 tornado that struck the area on March 3, 2019.

The Resilient Georgia Fund - to partner with United Way of the Chattahoochee Valley in improving the lives of children and their families across our area through the creation of the Chattahoochee Valley Child Equity Collaborative and in developing a trauma informed collaborative across a multi-county area.

S.N.A.A.P. Fund - to support the Southeastern Network of African Americans in Philanthropy's efforts to increase the opportunity to promote, educate and support African American philanthropic organizations.

The Standing Boy Trails Fund - to support the design and construction of 25 miles of multi-use trail and a simple gravel parking area at Standing Boy State Park in Columbus, Georgia.

Youth Infrastructure Coalition Fund - to support the engagement of youth in solving the problems of today, and paving a better future through infrastructure projects.

### ORGANIZATION FUNDS

Established by a nonprofit organization to provide benefit for that organization. The nonprofit takes advantage of the CFCV's professional endowment management, freeing their staff and board to concentrate on the organization's own programs and

### Endowed and Long-Term Invested

The Abbey Fellowship, Inc. Fund

Columbus Alliance for Regional Investment, Inc., Fund The Columbus Habitat for Humanity Endowment Fund The Columbus Habitat for Humanity Construction Fund The Columbus High School Alumni Association **Endowment Fund** 

The House of Mercy Endowment Fund

The Junior League of Columbus Endowment Fund The LaGrange Academy Marian McGregor Smith

Endowment Fund<sup>1</sup> The LaGrange Academy Endowment Fund†

The LaGrange Art Museum Endowment Fund†

The LaGrange Symphony Orchestra Connally-Kaplan Endowment Fund<sup>1</sup>

The LaGrange Symphony Orchestra Dorothy Allen Turner Endowment Fund†

The LaGrange Symphony Orchestra, Inc., Ethel Dallis Hill Memorial Fund

The Mother Mary School Endowment Fund The David and Barbara Rothschild Fund for the Muscogee County Libraries

The Stewart Community Home Big Dream Fund

The Troup County Libraries Endowment Fund†

The Westville Endowment Fund

The Lynn Whiddon Endowment for the Youth Orchestra of Greater Columbus Fund

### SCHOLARSHIP FUNDS

Help donors invest in the community's future by providing scholarship support for qualified students or specific institutions.

### Endowed and Long-Term Invested

The W.L. Amos, Sr., Scholarship Fund\* - to honor the memory of and show love and respect for W.L. Amos., Sr., through scholarships to the families of employees of The Megan Rose Carroll Scholarship Fund - to provide a one-time scholarship each year to a female graduating senior from Harris County High School.

The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund – to annually honor an Aaron Cohn Middle School eighth grade student who demonstrates the qualities that Judge Aaron Cohn most admired: civic awareness, scholastic achievements, and community service.

The Columbus Scholars Fund – to support the Columbus Scholars Project in its effort to break the cycle of longterm poverty by providing mentoring and college funding to impoverished children with the goal of spreading hope and opportunity.

The Jeanette Williamson Craig and Eugene L. Craig Scholarship Fund – to help Muscogee County students attend college (one selected per year).

The Gary Downs Scholarship Fund The Randy Jordan Scholarship for Jordan High School Fund

The Randy Jordan Spirit of Columbus High School Athletic Award Fund

The James Henry Smith and Gladys Manning Smith Scholarship Fund – to provide support for Muscogee County students going to college (one selected per year).

The Judge Albert W. Thompson, Sr., Scholarship Fund to provide up to two scholarships to college students with a connection to Georgia who are entering or currently enrolled in law school and are committed to practicing nonprofit law or another type of public service law.

The M. Troy Woods Scholarship Fund - to provide support for one student who demonstrates high academic achievement and leadership potential, and who intends to earn an undergraduate degree in cybersecurity through Columbus State University's Turner College of Business.

## CONTRIBUTORS TO THE COMMUNITY FOUNDATION

Donations of all sizes were received throughout 2021 from hundreds of individuals, families and organizations. Their gifts will be used to benefit the community now and in the future. Every effort has been made to ensure that this report is accurate. However, if we have made any errors, please accept our apology and call our office at (706) 320-0027 so that we may correct our records.

The following have given \$250 or more to one or more Funds at the CFCV.

BetterUnite, LLC

Nowton and Dhyllic Aaron
Newton and Phyllis Aaron
Aflac
The Aflac Foundation
Mr. J. Rick Alexander
Mr. Jason C. Alexander
Mr. Daniel P. Amos
The Daniel P. Amos Family Foundation, Inc.
The Kathelen V. and Daniel P. Amos Fund,
CFCV
The Jean and Paul Amos Christian Charity
Fund. CFCV
The Paul S. and Jean R. Amos Family
Foundation, Inc.
Ms. Wanda J. Amos
Anonymous Friends of the Community
Foundation
Mr. and Mrs. Whitfield Athey
Ms. Lori C. Auten
Ms. Virginia P. Averett
The B24 II Fund, CFCV
Benevity Community Impact Fund

20110101110, 220
Ms. Marjorie B. Bickerstaff
Mrs. Tom B. Black
The Wilson W. and Geraldine D. Blackmon
Foundation
Mr. Wilson W. Blackmon
Ms. Margarite Blades
Mr. and Mrs. David E. Blanchard
Mr. and Mrs. James H. Blanchard
BMW of Columbus
Mr. Thomas Boers
Mr. Jason Bone
Mr. and Mrs. Greg Boulton
Mr. and Mrs. Christopher J. Bowick
The W.C. Bradley Company
Ms. Minnie R. Bradley
The Bradley-Turner Foundation
The Fifth Generation of the Bradley-Turner
Foundation
Mr. Marcus Brewer
The Briscoe Family Fund, CFCV
Mr. Charles K. Briscoe

Ms. Kathleen L. Broda
Brown & Son. LLC
Mr. Charles Brown
The David M. and Donna T. Brown Fund, CFCV
Mr. and Mrs. David M. Brown
Mr. Frank D. Brown
The McKnight and Alice Brown Fund, CFCV
Mr. and Mrs. W. McKnight Brown
Dr. Mary Alice Budge
The Suzanne F. and Edward C. Burdeshaw
Fund, CFCV
Suzanne and Edward Burdeshaw
Ms. Helen J. Burgin
Ms. Nancy Burgin
Mr. Craig Burts
The Stephen T. and Kent H. Butler Fund, CFCV
Ms. Kristen L. Campbell
The Carpetman, LLC
Ms. Bithiah Carter
Annie E. Casey Foundation

Kia Chambers
Mr. and Mrs. J. Edgar Chancellor III
The Loretto Chappell Book Endowment Fund. CFCV
Chattahoochee Valley Dental, LLC
The Chattahoochee Valley Fair Fund, CFCV
Mr. and Mrs. Maurice G. Chen
The Cecil and Bettye Cheves Fund, CFCV
Mr. and Mrs. Ryan Chitwood
Kaziah Clayton
The CLIBOCA Foundation
The Susan and Butch Cochran Family Fund, CFCV
Columbus Barricade, Inc.
The Greater Columbus Chamber of
Commerce
Columbus Fort Benning Shrine Club Bingo
Account
Columbus Tape & Video
The Community Endowment Fund, CFCV
Community Foundation for Greater Atlanta

The Elizabeth T. and Lovick P. Corn Fund. CFCV Council for Advancement and Support of Education (CASE) Covert Drug Account, Harris County Sheriff's Mr. and Mrs. Richard N. Covington Cuff-Columbus Mr. Michael Cunningham Anne L. Curtis Daniel Appliance Mr. Ronald D. Daniel, Jr. Ms. Janet W. Davis Mr. and Mrs. Allen M. Dovle The Dreyden Fund, CFCV Mr. and Mrs. James Dudley Dykes Body Shop, Inc. Dykes Towing Service, Inc. **Eleemosynary Trust** The Elizabeth B. Hendricks Fund, CFCV Mr. and Mrs. Thad Estes Faith Eutsay Extreme PowerSports, Inc. Mrs. Marion C. Feighner The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund, CFCV Floor Covering by Dennis Gribbins The Jake and Anna Flournoy Family Fund, CFCV The Ethel W. Foley Charitable Remainder **Annuity Trust** The Mildred Miller Fort Foundation The Fort Trustee Funds, CFCV Mary Jane Galer Mr. and Mrs. Spencer Garrard The Georgia Power Foundation Mr. William O. Goodwin Greater Giving Ms. Gail Greenblatt Ms. Deirdre Greer Susette P. Hall Hamilton Relay, Inc. The Hardaway Foundation Mr. and Mrs. Alan Harkness The Harmann Family Fund of the Greater Cincinnati Foundation Ms. Judye S. Harris Mr. and Mrs. Robert G. Harris. Jr. Hecht, Burdeshaw Architects Mr. Jay Hecht Mr. Kenneth M. Henson, Jr. The Kenneth M. and Sue B. Henson Charitable Trust The Kenneth M. Henson, Jr., Family Fund. **CFCV** Malynn Hogan Mr. and Mrs. Christopher D. Hohlstein Hollingsworth Family Foundation The Hollis / Link Fund, CFCV The Housing Authority of Columbus, Georgia The Hunter Family Fund Mr. and Mrs. Roderick C. Hunter Ms. Sara Hutchinson Mr. and Mrs. John H. Irby Ms. Teresa Irvin The Jackson-Burgin Foundation Fund, CFCV Jimmy Jarrell Mary Louise P. Jarrell Mr. and Mrs. Charlie Johnson Mr. John D. Johnston, Jr. The Thornton Jordan Family Foundation The Jordan Foundation The Betty Lindsay King Charitable Fund, CFCV Elizabeth L. King The Edward and Beverly Kinner Fund, Schwab The Knight Foundation Fund, CFCV

The Katie and Justin Krieg Fund, CFCV

Mr. and Mrs. R. Justin Krieg The David and Jane Cohn Kulbersh Charitable Fund, Central Carolina Community The LaGrange Symphony Orchestra, Inc. Ms. Louise P. Laney The Kayron McMinn Laska Charitable Fund, Lewis Service Center Mr. and Mrs. Henry W. Lewis, Jr. Mr. and Mrs. Anthony D. Link The Lipham Foundation, Inc. Lockwood Partners Foundation, Inc. Mr. and Mrs. Corvdon M. Loomis. Jr. The Frank G. Lumpkin, Jr., Foundation, Inc. Mr. and Mrs. Robert B. Lyon III Mr. Larry M. Madere Blanchette Chappell Maier and Frank H. Maier. Jr., Community Foundation of Greater Atlanta Mr. and Mrs. Derek R. Mann, Jr. Ms. Virginia Mann Mr. Robert C. Martin, Jr. Ms. Sarah T. Martin Maxwell's Motorcycles Mr. Nicholas D. Mayfield The McClure Family Foundation The McCluskey Family Fund, CFCV The George M. McCluskey, Jr., and Frances C. McCluskey Remainder Unitrust Ms. Kathleen McCollom Ms. Barbara F. McKnight Melissa Thomas Enterprises, LLC Mercedes-Benz of Columbus Mr. and Mrs. John Merritt Joan and Patrick J. Michelson Charitable Gift Fund Mr. and Mrs. Gilbert B. Miller Mr. Ken Miller The Pierce and Becky Miller Fund, CFCV Mr. Benjamin G. Milton The Miracle Riders Mr. and Mrs. Tim Money Motran Alliance, Inc. Ms. Kathleen Mullins The Muscogee County Library Endowment Fund, CFCV The Muscogee County Library Ruth Brooks Yancev Endowment Fund, CFCV National Underwriters Agency, Inc. Navco Foundation, Inc. Network for Good, Inc. Mr. Robert D. Offer, Jr. Mr. and Mrs. W. Michael Ogie Mr. Wilds M. Ogie The Olivié Gift Holding Fund, CFCV Dr. and Mrs. Edwin L. Page Mr. and Mrs. Hugh L. Page Patterson Property Inspections, LLC Mr. and Mrs. Gordon F. Pease Mr. and Mrs. Jack J. Pease III Mr. and Mrs. Donald Peek Pezold Family Foundation Mr. Frank A. Philips. Sr. Mr. Marc Pitman The Pittulloch Foundation The James Key and Brinkley Burks Pound Fund, CFCV PowerHouse Images, LLC Mr. and Mrs. Alan C. Ramsay, Jr. The Elizabeth B. and Alan C. Ramsay, Jr., Fund, CFCV Joan Redmond Ms. Marianne Richter Mr. and Mrs. Chandler W. Riley

Ms. Kathy Riley Rivertown Dental Care

Foundation, Inc.

The Richard and Helen Robbins Family

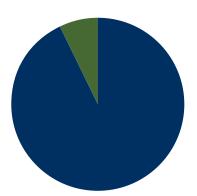
Mr. Pete Robinson The David and Barbara Rothschild Fund for the Muscogee County Libraries, CFCV David Rothschild Co., Inc.
The Rumer Family Charitable Giving Fund The Russell County Commission Ms. Margaret Salter Ms. Kay W. Saunders The Maxine and Jack Schiffman Family Foundation Caroline Schladensky The Frank and Meg Schley Family Fund, CFCV The Shain Schley Fund, CFCV Kimberly Scott The Claud A. Sears Family Fund, CFCV Ms. Mary Shaklee Mr. and Mrs. James K. Sheek IV Mr. and Mrs. Charles R. Sheffield Mr. Randy Sherrer Mr. Michael Silverstein Mr. and Mrs. Richard Smith The SOMA Foundation The Ken Spano Charitable Foundation Fund, CFCV Jay and Cindy Sparks Mr. Tracy E. D. Spencer Mr. John W. Springer Mr. Robert B. St. Clair The Star Family Foundation, Inc. Mr. Paul Stucki George and Ann Swift Family Foundation, Inc. The Jeanne Robert Swift Fund Synovus Ms. Patty Taylor Team 7 Racing, Inc. Teen Challenge of Florida, Inc. Ms. Judy Thomas Mr. and Mrs. Philip W. Tomlinson Townsend Wealth Management The Townsend Wealth Management Fund, The Tyler and Eleanore Townsend Fund, CFCV Ms. Ronda Tranter TSYS / Global Payments The Barbara J. Turner Fund, CFCV The Brad and Sally Turner Fund, CFCV The Bradley Orion Turner Fund, CFCV The Cathey and Abbott Turner Family Fund, **CFCV** The Clark and Lori Turner Fund, CFCV

Mr. and Mrs. Jack G. Turner Mr. and Mrs. John T. Turner The Thompson Turner Fund, CFCV Mr. and Mrs. William B. Turner, Jr. Mr. and Mrs. William B. Turner III The William B. III and Katherine Turner Fund, CFCV The United States Treasury The United Way of the Chattahoochee Valley, Inc. Mr. and Mrs. Richard W. Usserv The W.C. Bradley Company Fund, CFCV Dr. and Mrs. Thomas A. Wade, Jr. Mr. and Mrs. John W. Walden, Jr. Mr. and Mrs. Harrison Wallace Dorothy C. Walton Revocable Trust Mr. and Mrs. Robert A. Ward III Mrs. Janice M. Watson The Well CSG, LLC The Matthew and Sarah West Fund, CFCV Mr. Rex Whiddon Dr. and Mrs. Cecil F. Whitaker, Jr. Pat and Jack Wilensky Family Foundation, Ms. Clare B. Williams The Clare B. Williams Fund, CFCV The Elizabeth Worth Williams Fund, CFCV Ms. Emily Williams The Emily and Tom Williams Fund, CFCV Mr. Rich Williams The Katherine Corn Wilson Fund, CFCV Mr. and Mrs. Robert C. Wilson Ms. Brevard House Windsor Mr. and Mrs. Keith Wood The Susan and Keith Wood Charitable Fund, Mr. Christopher S. Woodruff Mr. and Mrs. M. Troy Woods Mr. Henry Woodward Mr. William C. Woolfolk III The "Wright" Heart for Giving Fund, CFCV Teresa Wright Xtreme Rider, Inc. Mr. and Mrs. James D. Yancey Ms. Rebecca K. Yarbrough Youth Orchestra Association of Greater Columbus, Inc. The Zeist Foundation, Inc.

Mr. and Mrs. D. Abbott Turner III

### Endowed / Non-Endowed Assets

Endowed & Long-Term Invested 96% Pass-Through (cash) 4%



## **GRANTS FROM THE COMMUNITY FOUNDATION'S FUNDS**

The following charitable efforts received grants of \$500 or more during the year.

### **UNRESTRICTED AND AREA FUNDS**

The Community Endowment Fund (The CFCV's Discretionary Fund) Candid (formerly the Foundation Center, Inc.) - To fund the Foundation Center Funding Information Network at the Columbus Public Library, providing all area nonprofits with administrative, boardbuilding and fundraising information The Community Endowment Fund (The CFCV's Discretionary Fund) and its two named sub-funds: the Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund and the Susan and Butch Cochran Family Fund - To underwrite the first three years of the operating budget of *The Basics* Chattahoochee Valley, United Way of the

Chattahoochee Valley
The Nonprofit Training Partnership Fund –
Through CFCV's Chattahoochee Valley Funders
Partnership with Daniel P. Amos Family Foundation, Beloco Foundation, Bradley-Turner Foundation, and United Way of the Chattahoochee Valley:

- to provide support for area nonprofit training by the Edyth Bush Institute for Philanthropy & Nonprofit Leadership, the Crummer Graduate School of Business at Rollins College
- to Risk Alternatives, LLC, to offer "Riskapalooza" free for area nonprofits, offering training on resilience, business continuity, and board and staff engagement

### DESIGNATED, FIELD **OF INTEREST & ORGANIZATION FUNDS\***

\*Note: In several of these cases the CFCV is acting as the fiscal agent for a specific charitable effort, therefore grants from the particular Fund can be made to a for-profit entity that has provided goods or services on behalf of the Fund's charitable effort. The list below details the direct grantee and/or the effort on behalf of which grants were made.

The AADO (African American Development Officers) Fund, CFCV AFP Foundation for Philanthropy African American Development Officers Network The ArtBeat Fund, CFCV Association of Fundraising Professionals

Beth Salem Presbyterian Church (PCUSA) Cathedral of Prayer The Center for Black Women's Wellness

CBWW

CFCV Projects, LLC

Chattahoochee Valley Episcopal Ministry The Chattahoochee Judicial Circuit Juvenile Drug Court Foundation Fund, CFCV Clement Arts

Columbus Alliance For Regional Investment The Columbus Area Full-Count

Census Fund, CFCV The Columbus Ballet The Columbus GA 2025 Fund, CFCV Columbus High School Alumni Association Columbus Scholars Columbus State University Foundation Columbus Philharmonic Guild **Community Warriors** The Coronavirus Response Fund, CFCV Council for Advancement and Support of Division for Family and Children Services (DFACS) **Dragonfly Trails** Easter Seals West Georgia The Family Center of Columbus Feeding the Valley Fourth Street Day Care Center and Academy Groundtruth Project Columbus Area Habitat for Humanity Historic Westville Hope Harbour Hope Springs Community Church Hosea Feed the Hungry and Homeless House of Mercy Huckabay Independent School District Keep the Faith LaGrange Academy LaGrange Art Museum The LaGrange Symphony Orchestra The Local News & Information Fund, CFCV The MCLF Operating Fund, CFCV The MCLF Special Projects Fund, CFCV Muscogee County Friends of Libraries Muscogee County School District MercvMed of Columbus The Methodist Home for Children and Youth

NeighborWorks Columbus

Right from the Start

SafeHouse Ministries

The Salvation Army

St. Anne Catholic Church

Turn Around Columbus

Valley Rescue Mission

Twin Cedars Youth and Family Services

United Way of the Chattahoochee Valley

Youth Orchestra Association Of Greater

Social Good Fund

Standing Boy, Inc.

StartUP Columbus

Take The City

**UGrow** 

Village Table

Columbus

Trees Columbus Truth Spring Incorporated

Saint James O.U.T.R.E.A.C.H.

RiverCenter

Pluta Cancer Center Foundation

Power Through Christ Ministries, PTCME

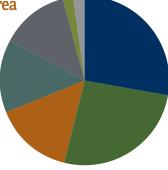
Rudolf Steiner Foundation dba RSF Social

### DONOR ADVISED FUNDS

100 Fold Studio 300 Club of Atlanta 343 Ministries 88.5 The Truth The A Partners dba The Antioch Partners The A.C. Chancellor Memorial Fund, CFCV The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund, CFCV Abraham Baldwin Agricultural College Foundation AdVent Health of Central Florida Adventures in Missions Akron Children's Hospital Foundation Alderson Broaddus University All Angel's Church Alzheimers Disease and Related Disorders Association Alzheimers Disease and Related Disorders Association, Atlanta America's Second Harvest of Coastal Georgia American Cancer Society - Columbus Chapter The American Chestnut Foundation American Heart Association American Red Cross of Southwest Georgia The W.L. Amos, Sr., Scholarship Fund, CFCV Andrew College Angels Among Us Pet Rescue Animal Services and Operations Support Appalachian State University Foundation Arthritis Foundation Asbury Theological Seminary Ascension Lutheran Church **ASES Foundation** Atlanta Center for Self Sufficiency Atlanta Children's Shelter Atlanta Community Food Bank Atlanta Dream Center Atlanta Historical Society Atlanta Humane Society & Society Prevention of Cruelty to Animals Atlanta Police Foundation Atlanta Speech School Atlanta Union Mission Corporation Atlanta Youth Academies Foundation The Atlanta-Fulton Public Library Foundation **Auburn University** Auburn University Foundation Avon Old Farms School B.R.I.D.G.E. of Columbus The B24 Fund, CFCV The Baddour Center Banner Health Foundation Baptist Health South Florida Foundation The Bascom Corporation Beaumont Health Foundation Billy Graham Evangelistic Association Birmingham-Southern College BlueSky Global Ministries Bobby Jones Golf Course Foundation **Bok Tower Gardens** Bonefish & Tarpon Trust Boston Children's Hospital Boy Scouts of America. Chattahoochee Council Boys and Girls Clubs of the Chattahoochee Valley Boys and Girls Clubs of Metro Atlanta Boys' and Girls' Ranches of Alabama Brevard Music Center Incorporated Brooklyn Community Bail Fund **Brookstone School Buckhead Heritage Society BWP Cares** Cabell Huntington Hospital Ida Cason Callaway Foundation Calvary Christian School Camp Cole Foundation Camp Grier Camp Twin Lakes Cape Ann Museum Richard J. Caron Foundation Casa David CASA Glvnn Cascade Hills Church Cataula Volunteer Fire Department Catholic Charities Of The Archdiocese Of Atlanta Catholic Memorial School Foundation Center for Furniture Craftsmanship Chambers County Council for Neglected & Dependent Children and Youth Services

### Grants by Charitable Focus Area

Education 28% Community Development & Enrichment 26% Health & Human Services 15% Faith-Based Organizations 14% Arts & Culture 13% Child & Youth Development 2% The Environment 2%



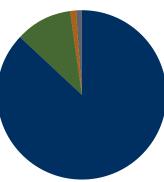
Chastain Park Conservancy
Chatham Hall
Chattahoochee Hospice
Chattahoochee Riverkeeper
Chattahoochee Riverwarden
The Chattahoochee Valley State Community College Foundation
ChildFund International
Children's Harbor
Children's Healthcare Of Atlanta
Children's Hospital Foundation
Children's Hospital Los Angeles
Childrens Hospital Pittsburgh Foundation
Children's Hospital of the King's Daughter
Children's Medical Center Foundation
Children's Mercy Hospital
CHOC Foundation
Choral Society Of West Georgia Christ Community Church
Christ in Action Ministries
Church of the Highlands
Church on the Rock
Citadel Foundation
Citizens Church Charlotte
City Church Knoxville
CMC Initiative Inc.
Coalition for Sound Growth Fund, CFCV
College Foundation of the
University of Virginia
College of Charleston Foundation
Color of Autism Foundation Incorporated Columbia Film Society
Columbia Theological Seminary
The Columbus 2025 Fund, CFCV
Columbus Alliance For Regional Investment
The Columbus Area Full-Count
Census Fund, CFCV
The Columbus Ballet
Columbus Baptist Association
The Columbus Botanical Gardens
Columbus Economic Development
Corporation Columbus High School
Columbus Hospice
Columbus Literate Community Program
The Columbus Museum
Columbus Regional Medical Foundation
Columbus Regional Tennis Association
(CORTA)
The Columbus Scholars Administrative
Support Fund, CFCV
Greater Columbus Sports & Events Council
Columbus State University
Columbus State University Columbus State University Foundation
Columbus Philharmonic Guild
Columbus Technical College Foundation
Communities of Coastal Georgia Foundation
The Community Endowment Fund, CFCV
Community Foundation for Northeast Florid
Community Foundation of Tampa Bay
Community Hospital of Central California
Foundation

### Connecticut Childrens Medical Center Foundation Covenant Presbyterian Church Converse College Convov of Hope The Coronavirus Response Fund, CFCV Covenant House Georgia Coweta Samaritan Clinic Cusseta United Methodist Church Cystic Fibrosis Foundation **Darlington School** Dartmouth-Hitchcock Health **Davidson College** Dayton Children's Hospital Do Good Fund **Doctors Without Borders USA** DonorsChoose.org Dr. Phillips Center for the Performing Arts **Dragonfly Trails Duke University** Allen-Chase Foundation dba Eaglebrook School East Tennessee Historical Society East Tennessee State University Foundation Easter Seals West Georgia **Ebenezer Baptist Church** Elaine Clark Center for the Growth & Development of Exceptional Children Emory University Office of Gift Accounting **Enrichment Services Program Enterprise Baptist Church** Epworth by the Sea Epworth Children's Home **Equal Justice Initiative** Ethel Walker School **Evangel Temple** Families First Family and Community Outreach Ministries The Family Center of Columbus Farmington Land Trust Farmington Village Green and Library Association Faulkner University Feeding the Valley Fellowship of Christian Athletes, West Central Georgia Fellowship of Christian Athletes/ UGA Campus Ministry Fellowship of Christian Athletes North Georgia Ferst Readers First Baptist Church of Columbus, GA First Nations Development Institute

## Grants from the CFCV by Fund Type\* Donor Advised Funds 87%

Donor Advised Funds 87%
Designated, Organization
& Field of Interest Funds 11%
Unrestricted & Area Funds 1%
Scholarship Funds 1%





First Presbyterian Church

First Tee Of Atlanta

Fix Georgia Pets

Focus on Truth

Florida State University

Foundation for Rhodes Homes

First Presbyterian Church, LaGrange, GA

First Presbyterian Church, Charlotte, NC

First United Methodist Church, LaGrange

The First Tee Of Greater Washington

## Gifts to the CFCV by Fund Type\*

Donor Advised Funds
Designated, Organization
& Field of Interest Funds
Scholarship Funds
Unrestricted & Area Funds
3%

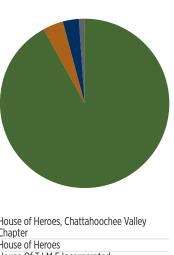
Fred Haskins Commission Frederica Academy Free Methodist Church of North America The Friends of Foster Care Fund, CFCV Friends of Herrontown Woods Friends of Hopewell Valley Open Space The Gateways Foundation Gatewood Schools Geneva Baptist Church George West Mental Health Foundation (d/b/a Skyland Trail) Georgia Baptist Children's Homes and Family Georgia Center For Opportunity Georgia Conservancy Georgia for Georgia Georgia Humanities Council Georgia Institute of Technology Georgia Military College Foundation Georgia Organics Georgia Radio Reading Service Georgia Rotary Districts Character Education Program Georgia Rotary Student Program Georgia Sheriff's Youth Homes Georgia State Golf Association Georgia State University Foundation Georgia Tech Athletic Association Georgia Trust For Historic Preservation Georgia Wildlife Federation Georgia-Alabama Land Trust Girls, Inc. of Columbus and Phenix-Russell Give Kids the World Global Teen Challenge Glynn Visual Arts Inc Grace Presbyterian Church of Columbus The Patrick and Susan Graham Family Fund, CFCV Greene County Habitat for Humanity **GSGA Foundation** Columbus Area Habitat for Humanity Habitat for Humanity of Glynn County Haggai International Institute for Advanced Leadership Training The Alexander C. Hale Fund, CFCV Hammond School Hands On Atlanta Harmony House Domestic Violence Shelter The President and Fellows of Harvard College Headwaters Foundation for Justice Health Advocates for Older People Heart of West Georgia Highland Community Church Highlands Chamber Music Festival Hillside Montessori of LaGrange Historic Colony House Historic Columbus Foundation The Historic Linwood Foundation Historic Westville Holland Avenue Baptist Church

Holy Family Catholic Church

**CFCV** 

Hope Harbour

Hope Heals



House of Heroes, Chattahoochee Valley
Chapter
House of Heroes
House Of T I M E Incorporated The Howard School
The Hughston Foundation
Humane Society of Harris County
Humane Society of South Coastal Georgia
I am for the Urals
International Friendship Ministries Isidore Newman School
Jacksonville State University
Jewish Community Relations Council of
New York
Jewish Welfare Federation of Columbus,
Georgia Joe DiMaggio Children's Hospital Foundation
Johns Hopkins All Children's Foundation
Johns Hopkins University
The Joy House
Junior League Of Columbus, GA
K9 Hurricanes Heroes Kalispell Regional Healthcare Foundation
Keep Columbus Georgia Beautiful
Commission
Kentler International Drawing Space
Kid Smart
Kids and Cars The Kids Foundation of Sunrise Children's
Hospital
Lafayette Alliance
The Lafayette Society for Performing Arts
LaGrange Art Museum
The LaGrange Art Museum Endowment Fund, CFCV
LaGrange College
LaGrange High School
LaGrange Personal Aid Association
Lake Blackshear Baptist Church
Lake Wales Care Center Inc Landon School Corporation
Leadership Ministries
Lee County Historical Society
Lehigh Valley Hospital
Leukemia & Lymphoma Society
Libby's Light Shine Liberty Theatre Cultural Center
Lifeline Animal Project
Literacy Action
Loma Linda University Children's Hospital
Foundation
Los Niños Primero The Loudoun Agricultural & Chemical
Institute
Lovett School
Magnolia Manor
Maine Timber Research & Maine Tree
Foundation Make-A-Wish Foundation of Georgia
Marshfield Clinic Health System Foundation
Mary Claire Satterly Foundation
The Brian S. and Lynn B. McCluskey Fund,
1 bi 1/

<sup>\*</sup> Includes Inter-Fund Gifts

The George and Gigi McCluskey Fund, CFCV The Lee and Suzanne McCluskey Fund, CFCV The Medical Center dba Piedmont Columbus Regional Midtown Memorial Medical Center Foundation-Miller Children's Hospital Long Beach Memorial Sloan-Kettering Cancer Center The Corporation of Mercer University MercyMed of Columbus Merrie Woode Foundation The Methodist Home for Children and Youth Miami Children's Health System Foundation Micah's Promise Midtown Fellowship MidTown. Inc. The Mill District Misericordia Home Mississippi State University Moms in Prayer International Morning Light Foundation Morningstar Children and Family Services Mountain Lake Community Service Mt. Pleasant Baptist Church Mt. Zion Baptist Church The Muscogee County Library Foundation The Muscogee County Library Endowment Fund, CFCV The Muscogee County Library Foundation Fund, CFCV Muscogee County School District Muscogee Educational Excellence Foundation Muscular Dystrophy Association Naomi's Village National Domestic Workers Alliance National Infantry Museum Foundation National Monuments Foundation National Multiple Sclerosis Society National Outdoor Leadership School National Trust For Historic Preservation in the United States The Nature Conservancy Nature Now Neighborhood Cooperative Ministries Inc NeighborWorks Columbus The Nemours Foundation-Alfred I. DuPont Hospital for Children The Nemours Foundation-Nemours Children's Hospital New Georgia Project **New Horizons Foundation** New Museum of Contemporary Art New Providence Baptist Church of Columbus **New Ventures** The Local News & Information Fund, CFCV Nicholas House North Star Fund Northside United Methodist Church Northwell Health Foundation Norwich University Oakhurst Presbyterian Church Oconee Regional Humane Society Oglethorpe University Old Gray Cemetery Historic & Memorial Assn Open Door Community House Orlando Health Foundation Pace Academy Pastoral Institute Paws Humane Peace of Heart Community Peachtree Road United Methodist Church Pennsylvania State University Piedmont Healthcare Foundation The Pierpont Morgan Library dba The Morgan Library & Museum Planned Parenthood Federation of America Port Columbus Civil War Naval Center

Precept Ministries of Reach Out Presbyterian College Prisma Health Midlands Foundation Project Biome Protestant Episcopal Cathedral Foundation of the D of C Providence Healthcare Foundation Eastern Providence Portland Medical Foundation Queens University of Charlotte Radius Books Rady Children's Hospital San Diego Ransomed Heart Ministries Reflections Ministries Regents of the University of California Renaissance Charitable Foundation Restoration House Ministries of Alabama Richland Main Street Richland United Methodist Church The Ridge Church Right from the Heart Ministries Right from the Start James Whitcomb Riley Memorial Association The River of Columbus RiverCenter Road Safe America Rollins College Ronald McDonald House Charities Of West Atlanta Ronald McDonald House Charities Roswell Park Alliance Foundation/ Roswell The Rotary Foundation of Rotary International Rowland Springs Baptist Church Safe Harbor Children's Center SafeHouse Ministries Saint Brigid Catholic Church Johns Creek Saint Simons Christian School The Salvation Army Salvation Army National Corp. Samaritan's Purse Samford University Santa Barbara Cottage Hospital Foundation Santa's Castle Schenck School Schwab Charitable Fund The Scott's Ride Fund, CFCV Seattle Children's Hospital Foundation Second Presbyterian Church Shepherd Center Foundation Shriners Hospital for Children Site Santa Fe Smile Train SouthCrest Church Southeastern Council of Foundations Southern Union State Community College Special Olympics Connecticut Spectrum Health Foundation Springer Opera House Arts Association St John's Hospital Foundation St. Andrews Anglican Church St. Anne Pacelli Catholic School St. Charles Ave Presbyterian Church St. David's St. Joseph's Healthcare System St. Jude Children's Research Hospital St. Luke United Methodist Church St. Luke's Health Foundation St. Luke's Health Foundation of Sioux City St. Mark United Methodist Church St. Mary's Good Samaritan Foundation St. Norbert Parish & School St. Patrick R C Church St. Patrick's Episcopal Church

St. Paul United Methodist Church

St. Peter's Catholic Church

St. Simon's by-the-Sea Episcopal Church St. Simons Land Trust St. Simons United Methodist Church St. Thomas Episcopal Church The Standing Boy Trails Fund, CFCV Standing Boy, Inc. Coweta Falls Steeplechase Steer Smart Steps2Walk Stewart Community Home Storybook Farm The Study Hall Surgeons for Smiles Sweet Briar Institute Sword and Shield International Ministries Take The City Team Rubicon Teen Advisors Teen Challenge Of Florida Telluride AIDS Benefit Temple Israel Texas Children's Hospital Thomas Jefferson Foundation Thornwell Home for Children Friends of The Thread Trail The Townsend Wealth Management Fund. CFCV The Dragonfly Trails Fund, CFCV Trees Columbus Trinity Episcopal Church Trinity Presbyterian Church Troup Cares Troup County Historical Society Troup County School System Troy University Foundation Trov University Trustbuilding Truth Spring Incorporated The Brooke Delaney Turner Fund, CFCV Tuskegee University Twin Cedars Youth and Family Services The UCLA Foundation UCSF Benioff Children's Hospitals Foundation **UGrow** United States Fund for UNICEF Union Preservation Society United Way of the Chattahoochee Valley United Way of West Georgia Board of the University of Alabama University of Alabama at Birmingham University of Georgia Foundation University of Georgia University of Nebraska Foundation University of North Carolina at Chapel Hill University of Richmond University of South Alabama The University of Tennessee Foundation Inc. University of Texas Foundation University of Virginia Alumni Association The University of West Alabama University of West Georgia **Uptown Columbus** Valley Rescue Mission Wake for Warriors Wake Forest University Washington and Lee University The Wellhouse Wesley Glen Ministries Wesleyan College West Georgia Health Foundation Williams College Winding Trails Wofford College Women's Initiative for Learning and Woodberry Forest School Robert W. Woodruff Arts Center

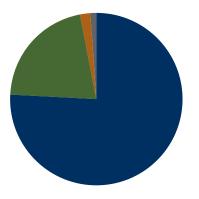
World Outreach Ministries World Vision Wounded Warrior Project Wounded Warriors Family Support The Wynn House Wynnbrook Baptist Church Wynnton Neighborhood Network Young Mens Christian Association Columbus YMCA of Metropolitan Atlanta Young Life Birmingham South Young Life Charlotte Young Life of Columbus, GA Young Life of Harris County Young Life Southeast Region Young Life Southeast Division Young Life - SW Atlanta Youth Orchestra Association Of Greater Columbus Zell Miller Foundation

### SCHOLARSHIP FUNDS

The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund, CFCV Albany State University Auburn University Berry College Clarion University of Pennsylvania Clark Atlanta University Columbus State University Columbus Technical College Georgia College and State University Georgia Institute of Technology Georgia Southern University Georgia Southern University - Armstrong Campus Georgia State University **Howard University** Johns Hopkins University Kennesaw State University LaGrange College The Corporation of Mercer University Sacred Heart University Samford University Stony Brook University Troy University University of Delaware University of Georgia University of Kansas University of Kansas Medical Center Research Institute University of Pittsburgh University of South Carolina University of West Georgia Vanderbilt University Wesleyan College

### Assets by Fund Type

79% **Donor Advised Funds** Designated, Organization & Field of Interest Funds 18% Unrestricted & Area Funds 2% Scholarship Funds 1%



## STATEMENT OF FINANCIAL POSITION

Financial Report September 30, 2021 and 2020

Λ	00	770	20
Α	.55	H. I	1.5

	2021	2020
Cash, cash equivalents and investments	\$ 282,490,562	\$ 202,159,908
Contributions receivable - net	9,500	19,500
Other assets	1,869,811	1,679,513
Total assets	\$ 284,369,873	\$ 203,858,921

### LIABILITIES AND NET ASSETS

### LIABILITIES

Grants and accounts payable	\$ 40,508	\$ 18,275
Organization funds	4,672,877	3,552,771
Total liabilities	\$ 4,713,385	\$ 3,571,046

### **NET ASSETS**

### NET ASSETS WITHOUT DONOR RESTRICTIONS

General and administrative funds	\$	4,740,857	\$ 3,672,154
Undesignated, unrestricted funds		2,477,824	2,040,387
Donor Advised funds	2	28,740,055	159,140,799
Donor Designated funds		36,803,813	30,177,707
Other funds		5,449,651	3,996,039
Total net assets without donor restrictions	\$ 2	278,212,200	\$ 199,027,086

NET ASSETS WITH DONOR RESTRICTIONS	1,444,288	1,260,789
Total net assets	279,656,488	200,287,875
Total liabilities and net assets	\$ 284,369,873	\$ 203,858,921

## **SUMMARY OF NET ASSETS**

Year	Beginning Balance	Contributions	Investment Income (Loss)	Grant Expense	Other Expenses	Ending Balance
2021	203,858,921	46,114,817	49,080,720	(13,698,355)	(986,230)	284,369,873
2020	177,082,287	31,756,656	11,003,678	(15,048,518)	(935,182)	203,858,921
2019	173,549,909	15,775,208	2,779,106	(14,072,500)	(969,436)	177,082,287
2018	157,091,268	20,162,121	10,343,449	(12,843,732)	(1,203,197)	173,549,909
2017	130,290,769	24,402,106	14,416,817	(10,901,626)	(1,116,798)	157,091,268

Contact our office or visit cfcv.com for a complete copy of the financial statements, audited by Robinson, Grimes & Company, P.C.

## A TRADITION OF LEADERSHIP

### **STAFF**



Betsy W. Covington President and CEO bcovington@cfcv.com



Leah A. Poole, CPA
Chief Financial Officer
lpoole@cfcv.com



JJ Musgrove
Director, Donor Services
imusgrove@cfcv.com



Kelli M. Parker Director, Grants & Community Partnerships kparker@cfcv.com



Erica M. Walker Foundation Associate ewalker@cfcv.com



1340 13th Street The Village on 13th Columbus, Georgia 31901-2345

> 706-320-0027 cfcv.com





### **BOARD OF TRUSTEES 2021**

### Dr. David M. White

Chair

Retired, Troy University Midland, GA

### Frederick J. Crawford

Vice Chair

Aflac Columbus, GA

### Isaiah Hugley

Secretary

Columbus Consolidated Government Columbus, GA

### W. Fray McCormick

Treasurer Chair, Investment Committee

Page, Scrantom, Sprouse, Tucker & Ford, PC Columbus, GA

### Victoria W. Barrett

**Chair, Distributions**Columbus Water Works
Richland. GA

### William J. Burgin

Immediate Past Chair Chair, Board Development

Jackson Burgin, Inc. Columbus. GA

## The Hon. Michael J. Bellamy\*

26<sup>th</sup> Judicial Circuit of Russell County Phenix City, AL

### The Rev. Adrian J. Chester

Greater Beallwood Baptist Church Columbus, GA

### **George G. Flowers**

Community Leader Columbus. GA

### Melissa E. Gauntt\*

CTV Beam Phenix City, AL

## The Hon. Benjamin S. Richardson

Muscogee County State Court Columbus, GA

### GwenDolyn H. Ruff

Columbus Water Works Columbus, GA

### L. Dupuy Sears\*

Community Leader LaGrange, GA

### **Cindy B. Sparks**

Community Leader Columbus, GA

### Paul M. Todd

TSYS/Global Payments Columbus, GA

### W.H. (Trip) Tomlinson

Pope McGlamry Columbus, GA

### John T. Turner

Community Leader Columbus, GA

### Wright B. Waddell

Morgan Stanley Columbus, GA

### J. Len Williams

Columbus Affordable Housing Services Columbus, GA

## General Counsel Alan F. Rothschild, Jr.

Page, Scrantom, Sprouse, Tucker & Ford, PC Columbus, GA

\*New in 2021

