# CONNECTING





# Connecting During a Crisis

There's no hyperbole in labeling 2020 as a year for the history books. Even as we at CFCV moved quickly to continue best-practice operations during the Covid-19 Pandemic, we focused on our mission and values detailed at right. No matter what, the strength of our organization depends on connections: joining our donors with issues they care about, supporting nonprofits to help them work more effectively and efficiently, and bringing our community together in collaborations that move us all forward together.

We're proud of our coronavirus response (see the story in this issue) and will continue that work as long as it's needed. Additional connections are helping us hear and amplify underheard voices in our community.

Despite the pandemic, philanthropists at all levels embraced contributing through our Community Foundation; growing charitable assets through our careful, strategic investing; and using CFCV as a resource, encourager and convener for good things throughout the community. Their work this year accomplished some real milestones:

- The generosity of some **1,100 donors** nudged our net assets to \$204 million by year-end: a significant milestone, especially in only 22 years of history.
- CFCV received **more than 1,407 gifts totaling \$33 million** (including inter-fund gifts), bringing the total contributions received since our founding to more than **\$338 million**.
- We made *1,896 grants totaling nearly \$17 million* (again, including inter-fund grants) from what now numbers **335 active Funds**.
- Since we began, we have made a **total of more than \$194 million in grants to the community**, underlining our growing position as a center of thoughtful philanthropy for the Chattahoochee Valley.
- Still, because of the support from our Founder's Society Endowment, **no more than one cent of each dollar contributed** goes toward administrative costs.

Our size now places us among the larger community foundations in the Southeast and enhances our potential for impact. We mean to use our voice to promote listening, learning and generosity to fuel progress in this place that we love.

To those who already rely on the strength of CFCV, **thank you**. If you're new to this idea, enjoy the stories on these pages to learn more about our work, and let us know if we can help you become part of it!

William J. Burgin
2020 Chair. Board of Trustees

Betsy W. Covington President and CEO

Cover: "River Flow," by Chris Johnson. Permanent mural as part of Light Up MidTown, 2020. On Ankerpak building, 13th St. between 11th and Webster Avenues, Columbus. GA.



Since CFCV's business model is based on economy of scale, our assets reaching the \$200M milestone means even more philanthropic dollars for

### Mission: Why we exist

We enable and promote philanthropy that inspires, facilitates and fosters a vibrant and engaged Chattahoochee Valley.

### Vision: How we accomplish our mission

We are the premier center for thoughtful philanthropy for people who want to make their Chattahoochee Valley communities better, both during and after their lifetimes. We:

- Help a multitude of donors easily and effectively deploy a wide range of assets to impact their charitable interests.
- Responsibly invest assets to preserve and increase grantmaking capital.
- Know our communities and share that knowledge to empower engagement, leadership and improvement.
- Lead and collaborate to shape effective responses to community needs and opportunities.

### Values: Core beliefs that guide our decision-making and actions

**Service** • We were created to lead through service; we serve our donors, our area's nonprofits, and our community at large.

**Stewardship** • We are entrusted with people's hopes, dreams and financial resources in perpetuity; we manage them in ways that uphold that trust and exceed expectations while remaining cost effective.

**Integrity** • We conduct our business dealings with honor; we can be relied on to act responsibly.

**Inclusiveness** • We are an institution of communal good; we seek to work collaboratively and to mobilize the resources of the community to meet the community's needs.

**Independence** • We represent the best interest of the community as a whole; we are not obligated to individuals, organizations or others.

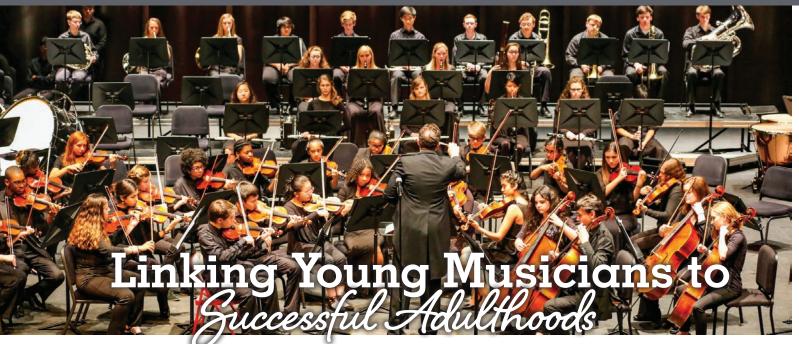
**Knowledge** • We learn continually and are a repository of community understanding, knowledge and expertise; we use that information to engage others and mobilize philanthropy to make a difference.



### **GIFTS TO CFCV** GDANTS EDOM CECV 2016 28,883,095 **2017** 24.402.106 2018 | 20,162,121 2019 15,775,208 2020 31.756.656

GKA	ANTS FROM CFCV
2016	11,656,544
2017	10,901,626
2018	12,843,732
2019	14,072,500
2020	15,048,518

CFC	V ASSETS
2016	130,290,769
2017	157,091,268
2018	173,549,909
2019	177,082,287
2020	203,858,921







Professional violinist Lynn Whiddon attended the prestigious Eastman School of Music in New York State and performed with symphonies nationwide, but Columbus is where she left her most indelible mark. As associate concertmaster of the Columbus Symphony Orchestra, she was the driving force behind the creation of the Youth Orchestra of Greater Columbus in 1993.

Some 28 years later, YOGC annually serves about 350 young people across five counties and more than 30 schools, through five performance and teaching programs. Its best-known String and Symphony Orchestra Program numbers more than 100 budding musicians in two ensembles, who perform in professional concert halls such as the RiverCenter for the Performing Arts.

Given Whiddon's contributions, it's only fitting that the Youth Orchestra's Endowment Fund, which was created at the Community Foundation in 2014, bears her name, says YOGC Executive Director Stephanie Payne. "She said that the Youth Orchestra was her greatest achievement outside of her family and children, so having that as a way to keep her legacy alive is amazing," Payne says.

While Payne is a talented musician herself, having played the flute since she was 8, one thing she's not is an investment manager. ("I know about the stock market, but not enough to oversee a long-term investment entrusted to the organization," she says with a laugh.) That's why she and her board members are grateful to be able to "outsource" the day-to-day management of the Lynn Whiddon Youth

Orchestra of Greater Columbus Endowment Fund to CFCV. This lets them focus on what they really love—helping aspiring young musicians nurture their talent, and ushering those students into adulthood as citizens who appreciate beauty and understand the importance of working together.

"If we didn't have the Community Foundation, we either would not be able to have an endowment, or it would have to be managed by someone else—and I can guarantee that would be more expensive, and without the economies of scale we benefit from with the vast resources that the Community Foundation handles," she says. "I've been especially impressed with what they've managed to achieve even through the ups and downs of the pandemic."

Best of all, anyone can contribute to the Youth Orchestra Endowment at any time, helping the Fund grow and provide even more support for the organization's work.

JJ Musgrove, CFCV's director of donor services, stresses that endowments can be the key to long-term stability for organizations like YOGC. "The Community Foundation is focused on long-term results, so our investment strategy is going to be focused on 20, 30, 50 years from now, as opposed to a five-year plan or some shorter outlook," he explains. "That allows their money to weather the ups and downs of a volatile market and still provide reliable annual payouts to support the organization's operations. We're able to give them an opportunity to really focus on their mission, while we focus on helping them be the strongest organization financially they can be."

Julio Portillo with "Girl with Books," by Jeremy McCrary. On Zoe Pediatrics, 1110 13th St., Columbus, GA.



Beauty and Pride nite Neighborhoods

Some are as grand as wall-sized murals. Others are as simple as a chair. But they're all part of the Community Foundation's efforts, supported by the Knight Foundation Donor Advised Fund, to enhance pride in Columbus' diverse neighborhoods and connect them to one another.

"The common thread of these grants is the idea of beauty, pride and connection," says Kelli Parker, CFCV's director of grants and community partnerships. "They all have components of public art, they're all in different parts of the community, and they're all opportunities to bring together people whose paths may not otherwise cross."

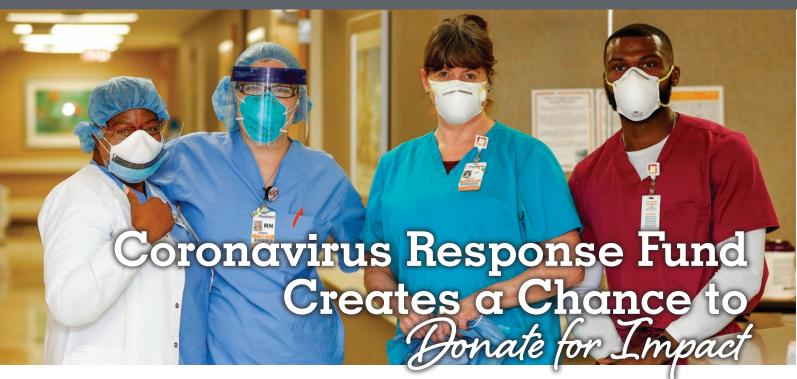
Beneficiaries include *Advocacy Through Art*, a project led by Columbus State University to spur dialogue about racial justice issues, and *Making Conversations*, a Columbus Museum-led effort using public artwork, an exhibition, and oral history to strengthen relationships with the neighboring Warren Williams Homes public housing development. South Carolina sculptor Deedee Morrison worked directly with Warren Williams residents to design artwork to spotlight the things they love most about where they live.

The Knight Fund also supported *Light Up MidTown*, a collaboration between MidTown, Inc., and CSU's art department, that resulted in a series of murals enhancing an underutilized stretch of 13th Street connecting Midtown and Uptown Columbus. Julio Portillo, MidTown's executive director, describes the art project as the first step in a comprehensive effort to re-imagine a corridor that is heavily traveled but largely ignored.

"We've championed a complete reconfiguration of the street that will bring it from five travel lanes to three, providing for parallel parking on one side and diagonal parking on the other," Portillo explains. That plus the artwork, he hopes, will inspire people to not just drive through but stop and visit for a while—"revitalizing storefronts, revitalizing the overall look, and getting people to regenerate some economic growth."

Amidst COVID-19 social restrictions, CFCV even used chairs left over from public space experiments to create social-distancing-friendly gathering spots in Dinglewood Park. According to Parker, the chairs are used regularly—and all have stayed put, though they shift around as various groups use them.

It's all about providing opportunities for togetherness in organic, casual formats," Parker says. "These creative efforts, and others like it, provide ways for us to enjoy being together, celebrate things that are beautiful, and have common experiences that lower barriers. By connecting people to each other and our community, we're making this an even better place for current and future generations."









The Chattahoochee Valley region has long associated the Community Foundation with attributes like strength, stability, and endurance; in other words, the characteristics of a well-built home designed to stand the test of time.

But when the COVID-19 Pandemic loomed in early 2020, the Community Foundation displayed attributes such as speed and agility—shifting from a solid house to a fine-tuned sports car.

Even before the first coronavirus case was confirmed in Muscogee County, "we were considering its impact and how philanthropy might need to respond," remembers Betsy Covington, CFCV president and CEO. In mid-March, as it became clear the virus would spread like wildfire, Covington called Ben Moser, president and CEO of the local United Way, to ask how their organizations might collaborate on a response.

"I proposed that we work together to give donors a way to support the community through this crisis. He instantly said yes, and within 24 hours we had the Coronavirus Response Fund up and running at cfcv.com/coronavirus," Covington recalls. "The partnership is great; the United Way staff is fantastic to deal with. The level of connectedness we'd already developed has made operating this Fund easy, even though its work is very hard. What a tribute to the way things happen in our community!"

Covington and Moser had developed a working relationship almost from the moment Moser came to Columbus in August

2019, so it didn't take long to devise how the Fund would work. "We agreed we should have board members from each of our organizations govern the grantmaking and potentially help out with the fundraising," Moser says. "So we elected some board members and created a six-person committee." What's more, both organizations are donating their work on the Fund and waiving administrative fees, so every dollar donated can go straight into the community.

That committee has so far distributed more than 90 grants totaling \$1.2 million to organizations in a wide variety of fields that are supporting vulnerable populations. Obviously, health care was a primary consideration, so one of the biggest single grants—made possible by a special gift to the Response Fund—was \$500,000 to help St. Francis–Emory Healthcare expand the hospital's ICU bed capacity. "That capacity is critical to the community during a pandemic like this," Moser says. "We've also made grants to MercyMed to help support their coronavirus testing program and other hugely valuable services, particularly in some of our most densely populated areas of poverty."

But the committee takes a wide-ranging view of the myriad ways coronavirus is affecting the community. The Coronavirus Response Fund supports organizations that provide food, and rent and utility assistance to those hit hard economically by the crisis, coordinating with United Way's 211 referral service to ensure that funded services are as broadly accessible

As of September 30, 2020, the Coronavirus Response Fund had committed \$1,180,000 to the following organizations, to support their service to our most vulnerable neighbors during the crisis. For details on the grant purposes and up-to-date information, visit the grants tab at cfcv.com/Coronavirus.

purposes and up to date information, visit the grants ta
American Red Cross of Southwest Georgia
Beth Salem Presbyterian Church, 2 Fish 5 Loaves Food Pantry
Bethany Christian Services
Boys & Girls Clubs of the Chattahoochee Valley
Cathedral of Prayer, Gwendolyn Wilkes Rainbow
Center
Chattahoochee Valley Episcopal Ministry
Columbus Alliance for Battered Women (Hope
Harbour)
Columbus Dream Center
Columbus Hospice of Georgia and Alabama
Columbus Regional Medical Foundation
The CSU Food Pantry via Columbus State University
Foundation Factor Soula
Easter Seals
Feeding the Valley
Fellowship of Christians United for Service
Girls, Inc. of Columbus & Phenix-Russell
The Giving Kitchen
Home for Good, A Program of the United Way of the
Chattahoochee Valley Homeless Resource Network
Hope Harbour
Hopewell United Methodist Church, Pocket Change
Ministry
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MercyMed of Columbus
New Horizons Behavioral Health
Open Door Community House
Operation Homefront
SafeHouse Ministries
Salvation Army
Sexual Assault Support Center (The Center at 909)
St. Anne Community Outreach
St. Francis/Emory Healthcare
St. Nicholas Church
Stewart Community Home
Take the City
Tears (Teens Empowerment Awareness With
Resolutions)
The Family Center of Columbus
The House of T.I.M.E.
The Life Church of Columbus
The Methodist Home for Children and Youth
The Pastoral Institute
The Salvation Army of Columbus
Truth Spring, Inc.
Twin Cedars Youth and Family Services
United Way 211, a program of United Way of the
Chattahoochee Valley
Village Table
West Central Georgia Cancer
YMCA of Metro Columbus



Keep the Faith

Lee-Russell Aging Foundation

Healthcare (testing, critical care, quarantine, PPE, telehealth, cleaning supplies) 55% Food Insecurity 19% Financial help to Individuals (incl. rent) 13% Housing/Shelter 6% Childcare/ Youth Services 4% Other 3%

of daily (details are at cfcv.com/coronavirus), but "over and over, you see people stepping forward and raising their hands because that's how this community does things," Covington says with pride. "It's been very heartening to see such a positive response to something so frightening."

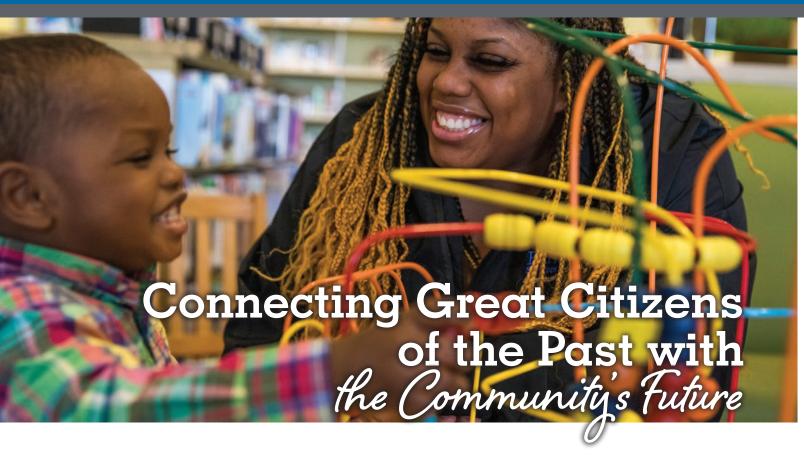
The success of the local effort prompted the Community Foundation to join a similar effort in the LaGrange area, where the Community Foundation, United Way of West Georgia and the Callaway Foundation manage the Troup County Emergency Relief Fund.

"Early on in this, someone said, 'We're likely to come into contact with portions of our community that we've never really seen before,' and boy, I think that is absolutely the case," Covington says. "In a lot of ways, we have become more aware of our need to build better bridges across racial and socioeconomic lines, and we're finding plenty of opportunities to do that. It's such a positive reminder of the value of partnerships in our community, so we're really proud that the Community Foundation and United Way are able to serve in this role—this is exactly what we believe we're supposed to be doing."

as possible. For schoolchildren struggling to adapt to the new distance-learning normal, the Fund has made grants to area agencies to provide virtual learning centers and mental wellness programs, critical to keeping them from falling behind in their studies. "We've even made grants to groups that work with children who are vulnerable to abuse," Covington adds. "It's so hard to know what's happening in every household while people are isolated at home."

But one of the most important products of the joint effort cost no money at all. "We also came up with the idea to do a daily Community Call, Monday through Friday, to raise awareness of the Fund, to help serve needs in the community, and to be a connection point for organizations in our community that had needs, as well those that could provide services," Moser says. "It was another part of this effort that we agreed to do very quickly—we held our first call on March 17."

Since then, everyone from elected officials and healthcare workers to reporters, educators, and even individual members of the community have joined the call to find out where grants are being directed, get public health updates, and discuss emerging concerns. The calls now take place biweekly instead



From the Springer Opera House to its historic river mills and Ma Rainey's house, the Chattahoochee Valley is known as a region that preserves its past. In recent years, though, it's been placing special emphasis on developing its future.

In 2017, a diverse coalition of government, business, and community leaders came together to create Columbus 2025, a comprehensive strategic plan to maximize the region's competitiveness and prosperity. One of its five Action Areas is "Talented, Educated People," which recognizes that developing the "best and brightest" has to begin even before children start school. Volunteers were pondering how to target that youngest population when Tabetha Getz, Columbus 2025's executive director, came upon an idea, literally out of thin air.

"It was like fate stepped in," Getz says. "I was on my way to work one morning, listening to the radio, and they were interviewing [Harvard economist] Ron Ferguson. He laid out his program, *The Basics*, and I was like, 'There it is. This sounds exactly like what we need.'

A product of Harvard University's Achievement Gap Initiative, *The Basics* are five evidence-based parenting and caregiving principles that can be life-changing for children of all backgrounds, from birth to age 3. The principles are fun, simple and powerful—and ideally something every child should experience every day.

None of it, Getz is quick to point out, involves complicated training or expensive equipment. But disseminating *The Basics* to the community and getting buy-in from a wide range of stakeholders is where the Community Foundation of the Chattahoochee Valley came in.

In 2020, CFCV committed a landmark three years of

discretionary funding to bring *The Basics* to the Columbus area. Those funds came from CFCV's Community Endowment Funds and two sub-funds, the Moselle W. and H. Quigg Fletcher, Jr. Endowment Fund and the Susan and Butch Cochran Family Fund, named for two families with deep roots in the Chattahoochee Valley and long track records of supporting civic improvement.

"Those Funds were created by families who trust CFCV and believe we'll make strategic decisions to benefit the community," says CFCV President & CEO Betsy Covington. "It's especially poignant that these two families that have meant so much to this area's past are helping make this effort possible for its youngest citizens. And now that neuroscientists have discovered that 80% of brain development happens in the first three years of life, it became urgent to our Board that we invest in these young people in a way that maximizes their chance at a successful future."

One key to *The Basics* (cv.thebasics.org) is that a wide variety of community services and organizations can play a part in promoting it: not just schools and libraries but daycare centers, healthcare providers, and even churches and barbershops—"anyplace where parents take their children," says Grace Nagel, executive director of *The Basics*, which operates out of United Way of the Chattahoochee Valley. When the onset of the coronavirus pandemic forced a quick re-evaluation of the short-term saturation goals for *The Basics*, "we looked for places that were staying open and providing child and family support, and of course that led us to healthcare. No matter what, babies continue to be born and continue to need their wellness checks, so that was a logical place to start."









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The Basics is now working with both Piedmont Columbus Regional and St. Francis-Emory Healthcare on "increasing staff awareness, knowledge, and skills and finding easy ways to share the message as kids come in for services." They've also enlisted 12 local pediatricians from eight different clinics to join regular check-in sessions.

But the pandemic hasn't stopped them from thinking creatively about how to get the word out. *The Basics* collaborated with the Springer Theatre Academy to produce a show called "Deep Blue Sea" in which kids and parents could watch *The Basics* performed in real time. For Nagel, herself an STA alum, "it was like coming home. I knew from

my time in the Academy the importance of live theatre and their motto of 'building life skills through stage skills.'"

Though the prescriptions of *The Basics* are simple, they can pay real dividends in mental development that will make a tangible difference well into adulthood.

"Children who don't receive these things often aren't ready for kindergarten, they don't read as quickly, and that gap isn't something that can be made up," Getz explains. "It even widens as the school years advance. Columbus 2025 puts a focus on creating the kind of community where everybody can succeed and has a quality of life that they enjoy, and *The Basics* is vital to making that possible for everybody."

# DOING GOOD WHILE DOING WELL

The Community Foundation provides a simple, powerful and highly personal approach to giving. It exists to help people easily and effectively support the issues they care about — immediately or through their wills.



Individuals, families or organizations give through the Community Foundation to help achieve their charitable goals and leave a legacy in a way that is meaningful to them.



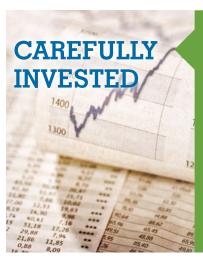
Donors give cash, appreciated stocks, real estate or other assets and receive maximum charitable and tax benefits. The CFCV can also accept unusual types of assets; sometimes donors are wealthy in unexpected ways.



The Community
Foundation of the
Chattahoochee Valley,
Inc., is a 501(c)(3)
public charity and is
certified by the Council
on Foundations
as meeting all
national standards
for community
foundations.



Donors can give to an existing Fund or establish a fund in their name or in the name of their family, a specific organization or someone they wish to honor. Funds can be endowed to exist forever or non-endowed to facilitate short-term giving. For descriptions and illustrations of the various types of funds, please see "An Array of Funds to Meet Community Needs," in this report.



Endowed and long-term funds are pooled for investment purposes, maximizing diversification opportunities and returns while lowering fees.



The CFCV can make grants on behalf of its donors to any charitable organization, including churches, educational and governmental institutions, United Ways and — in some cases — in support of individuals or charitable efforts that may not have a 501(c)(3).

# AN ARRAY OF FUNDS TO MEET COMMUNITY NEEDS

New Funds established during the year are designated with an asterisk (\*). Funds marked with a "+" are part of the Troup County Component Funds.

### ADMINISTRATIVE AND **UNRESTRICTED GRANT FUNDS**

Endowed Funds that either benefit the Community Foundation or help us identify opportunities and target dollars where they will be most effective.

The Chattahoochee Valley Fair Fund - to support the CFCV and its charitable efforts in the Chattahoochee Valley

The Community Endowment Fund - to help meet the needs of the Chattahoochee Valley

The Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund - a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley The Susan and Butch Cochran Family Fund - a named sub-fund of the Community Endowment Fund, to help meet the needs of the Chattahoochee Valley

The Founder's Society Endowment - to benefit the operations of the CFCV

The Nonprofit Training Partnership Fund - A partnership with other local funding entities to foster a program of high-level nonprofit training

### AREA FUNDS

Benefit a particular neighborhood, city or county. Donors may select advisory committees to help make grant recommendations.

### Endowed

The Troup Community Endowment Fund † - as part of the Troup Component Funds, this fund exists to help meet the charitable needs of Troup County, now and in

### Pass-Through (Non-endowed)

The Troup Community Immediate Needs Fund † - to make grants to qualified non-profit organizations in Troup County for projects serving the community's charitable needs.

### DESIGNATED FUNDS

Guarantee ongoing support for specific charitable organizations. Endowed Designated Funds provide permanent funding to help sustain an organization or to supplement specific projects.

The William Mizell Alexander and Julia Smith Alexander Fund

The Loretto Chappell Book Endowment Fund - to provide support for the purchase of books and other circulating materials for the public libraries in Muscogee County. The Columbus Symphony Orchestra Endowment

Fund – to benefit the charitable purposes of and for the enrichment of the CSO.

The Columbus Symphony Orchestra Rental Fund – to help pay the costs associated with the CSO's use of the RiverCenter for the Performing Arts.

The Muscogee County Library Endowment Fund - to support the services and programs of the public libraries in Muscogee County.

The Muscogee County Library Ruth Brooks Yancey Endowment Fund – to support the efforts of the public libraries in Muscogee County to promote early childhood literacy through onsite and outreach programming, including and especially that which reaches at-risk children. Funds may additionally be used for the design and maintenance of the Ruth Brooks Yancey Children's Garden. The RiverCenter Arts Education Fund – to fund, enhance and develop RiverCenter's outreach and educational programs, particularly those to communities of color, economically disadvantaged neighborhoods and public schools with a

high percentage of Free or Reduced Lunch recipients. The RiverCenter Facilities Endowment Fund - to operate and furnish the RiverCenter for the Performing Arts.

The Martha Turner Valley Rescue Fund – to benefit the Valley Rescue Mission.

The Calvin Wylie Wells Fund – to support the purchase of books and materials that will directly benefit the children enrolled at the Huckabay School in Huckabay, Texas.

### Pass-Through (Non-endowed)

The Aiming High Academy of Columbus, Georgia Fund to provide support for the operation of Aiming High Academy, whose mission is to provide individualized educational and therapeutic services to children 6-21 years with intellectual, physical and developmental disabilities.

ArtBeat Fund - to support the organization and execution of the annual ArtBeat event, celebrating the arts in Columbus. The Brookstone School Servant Leadership and

Ricks Institute Fund – to support efforts or projects coordinated by Brookstone School Servant Leadership Program that directly benefit Ricks Institute in Virginia, Liberia, West Africa.

The Chattahoochee Judicial Circuit Juvenile Drug Court Foundation Fund – to provide funding for the Chattahoochee Judicial Circuit Juvenile Drug Court.

The Coalition for Sound Growth Fund – to improve quality of life in Columbus and the surrounding region through education and action that encourages the implementation of development practices fostering the community's long-term economic growth, enhanced sense of place, and environmental health.

The Columbus Scholars Administrative Fund - to support the charitable activities of the Columbus Scholars committee and their program.

The Dragonfly Trails Fund - to help support the design and construction of a linked network of Greenway Trails throughout Columbus.

The Dragonfly Trails B Fund\* - to help support the salary of the executive director of Dragonfly Trails, Inc. The Drug Free... You & Me Fund - to help support this

annual conference for area 6th-graders which has for more than 20 years helped give them the tools they need to resist the use of drugs and alcohol.

The Fox Elementary Fund – to help support Fox Elementary School.

The Friends of the Parks Fund – to support projects in the parks of Columbus, Georgia.

The Dr. Martin Luther King, Jr., Outdoor Learning Trail Fund – to establish the Dr. Martin Luther King, Jr., Outdoor Learning Trail.

The Muscogee County Library Foundation Fund – to support the Muscogee County Public Library System. The MCLF Operating Fund – to administer the annual operating and grantmaking budget of the Muscogee County Library Foundation.

The MCLF Special Projects Fund – to help provide support for special projects of the Muscogee County Library Foundation.

The Parks Memorial Public Library Fund – to provide support for the operation and programs of the Parks Memorial Public Library in Stewart County, Georgia. The Rothschild Family for Rothschild Middle School Fund - to continue the good work of David Rothschild II in supporting the Rothschild Middle School principal's efforts to maximize learning at the school.

The West Georgia Honor Flight Fund - to fly veterans of World War II, free of charge, to Washington, D.C., to visit the WWII Memorial.

### DONOR ADVISED FUNDS

Allow donors to recommend charitable grants at any time, with no mandatory annual payout rate. Easy and flexible, these Funds have no legal costs and no annual tax returns. Donors receive maximum tax benefits for their giving to the Funds due to the CFCV's status as a public charity and can access learning opportunities, online tools and expert staff.

### Endowed and Long-Term Invested

The Ron and Nancy Adam Fund†

The Aflac Fund

The Kathelen V. and Daniel P. Amos Fund

The Paul and Courtney Amos Fund

The Shannon L. Amos Legacy Fund

The Jean and Paul Amos Christian Charity Fund

The Paul S. and Jean R. Amos Family Foundation Fund

The Anonymous Fund #7†

The Anonymous Fund #10

The Anonymous Fund #12

The Anonymous Fund #19

The Anonymous Fund #20

The Anonymous Fund #21

The Anonymous Fund #22

The Anonymous Fund #25

The Anonymous Fund #27

The Anonymous Fund #30

The Anonymous Fund #31

The Anonymous Fund #35

The Anonymous Fund #36

The Fred and Catalina Aranas Family Fund

The Royce and Tamara Ard Family Fund

The David Mincey Averett Fund

The B24 Fund

The Meredith F. Baum Fund†

The Beason Fund†

The Tom and Doris Black Family Fund

The James Kennerly Boatwright III Family Fund†

The Bowick Family Fund

The Suzanne F. and Edward C. Burdeshaw Fund

The Otis and Eleanor Burnham Charitable Fund

The Robert Wesley Carr and Frances Porter Crim Fund

The Cecil and Bettye Cheves Fund

The Jenny and Bob Copeland Fund†

The Josh and Claire Dunlap Family Fund

The Dan and Nancy Durand Fund

The Thad and Allison Estes Fund

The Ruth Lamar Fletcher Fund

The Jake and Anna Flournoy Family Fund The Lenora J. and Gardiner W. Garrard Fund

The Wilbur H. Glenn Family Fund

The Grier Family Fund

The Marion and Angela Hart Fund

The Kenneth M. Henson, Jr. Family Fund

The Kenneth M. and Sue B. Henson Fund\*

The Helen Jordan Hobbs Fund

The Malynn Hogan Fund\*

The Kathleen M. & Christopher D. Hohlstein Fund

The Hollis/Link Fund

The Jackson-Burgin Foundation Fund\* The Mikev Jacobs Fund

The Trinity and Jaxson Jones Memorial Fund\*

The Jared and Alynda Jones Fund\*†

The Patricia Hurst Jordan and C. Dexter Jordan, Jr. Fund

The Betty Lindsay King Charitable Fund

The Kinnett Family Fund

The Knight Foundation Fund

The Knight, Dismuke, Caldwell Charitable Fund

The David and Jane Cohn Kulbersh Charitable Fund

The Clay & Shannon Land Fund

The Kayron McMinn Laska Charitable Fund\*

The Loomis Fund

The Joey M. and Ramona L. Loudermilk Fund

The Mac Graham Fund\*

The Judy Madere and Carrie Jones Memorial Fund\*

The Elle Joyce Marks Memorial Fund The A.J. and Helen C. McClung Foundation Fund

The McCluskey Family Fund\*

The McMath-Turner Family Fund The Hannah Lee McMonagle Charitable Fund The Johnson Wade McMonagle Charitable Fund The Tate Patrick McMonagle Charitable Fund The William Andrew McMonagle Charitable Fund The Mike Irvin/Integrated Financial Group Fund The Michael G. and Valeta R. Mills Fund The "Of These" Principles Fund The Jean Kinnett Oliver Fund The Page-Sheek Fund The Dan and Teri Parker Fund The Partridge Pond Fund The Brandon and Brooke Peak Family Fund The PFC Charles Clayton "CC" Persing Memorial Fund\* The Phoenix Fund The James Key and Brinkley Burks Pound Fund The Ragland Family Fund\*† The Lee Richter Family Fund† The Rotary Club of Columbus Endowment Fund The Rotary Club of LaGrange Endowment Fund† The Dora G. and Jac H. Rothschild Fund The Agnes Green and John & Alice Sands Fund<sup>†</sup> The Maxine R. and Jack S. Schiffman Fund The Frank and Meg Schley Family Fund The Shain Schley Fund The Claud A. Sears Family Fund The Angela and John Sims Fund The Grover T. and Louise H. Smith Charitable Fund The J.W. Smith and Laura S. Smith Fund The Marian M. and J. Connor Smith Fund† The SOMA Foundation Fund The Ken Spano Charitable Foundation Fund The Spinks Family Fund† The Rose Hurt Steiner Fund The Donald and Irene Stewart Family Fund The Mat and Mary Lou Swift Fund The Claire Kinnett and John Austin Tate Fund The Tharpe Family Fund<sup>†</sup> The Wade H. and Teresa Pike Tomlinson Fund The Phil and Anita Tomlinson Fund The Tyler and Eleanore Townsend Fund The Twin Springs Fund\* The Ussery Family Fund The Martha Mitchell Wade Charitable Fund The Ruth McKnight Wade Charitable Fund The Wells Fargo Bank Donor Advised Fund The WestPoint Fund† The Cecil and Terry Whitaker Family Fund The Emily and Tom Williams Fund The Troy and Gloria Woods Fund\* The Wooten Family Fund

Pass-Through (Non-endowed) The Aflac Childhood Cancer Campaign Fund Anonymous Fund #1 Anonymous Fund #2 Anonymous Fund #5† Anonymous Fund #6 Anonymous Fund #8 Anonymous Fund #11 Anonymous Fund #13 Anonymous Fund #15 Anonymous Fund #23 Anonymous Fund #24 Anonymous Fund #32 Anonymous Fund #33 Anonymous Fund #34 Anonymous Fund #37 Anonymous Fund #38 Anonymous Fund #39 The B24 II Fund The Katherine Scarbrough Barr Fund The David and Michelle Blanchard Fund The Mr. and Mrs. James H. Blanchard Fund The Helge Boes Memorial Fund The W.C. Bradley Company Fund The Briscoe Family Fund

The J.S. Brown Fund

The Laura H. Butler Fund The Stephen T. & Kent H. Butler Fund The Adrian Chester Uplift Fund The W. Wade and Elizabeth S. Cliatt Fund\* The Doable Columbus Fund The Kate and Allen Doyle Fund† The Dreyden Fund The Reverend J.H. Flakes, Jr. Memorial Fund The Thomas and Loretta Flowers Charitable Fund The Fort Trustee Funds The Claudia and Gunby Garrard Fund The Kerry and Donna Hand Fund The EHH Gift Fund<sup>†</sup> The Have a Dream Fund The Hecht Family Fund The Jo Anne and Robert G. Hecht Fund The Elizabeth B. Hendricks Fund The Irby Foundation Fund The Elizabeth Neal Irby Fund The Quinn Irby Fund The Virginia Bradley Irby Fund The Ashley and Martin Jones Fund The Elijah Kelley Foundation Fund† The Kennon Family Fund The Kinnett-Klumpenhower Fund The Katie and Justin Krieg Fund The Sallie T. and John C. Martin Fund The Elizabeth D. Martin Fund The John C. Martin III Fund The Millie Martin Fund The C. Richard and Iva Lou Merritt Fund The John and Jan Merritt Fund The Pierce and Becky Miller Fund The Turner and Michele Moshell Fund The W. Michael & Elizabeth C. Ogie Fund The Wilds M. Ogie Fund The Olivié-De Bode Fund The Jill Chancey Philips Memorial Fund\* The William D. Ploeger Youth Golf Fund The Elizabeth B. and Alan C. Ramsay, Jr. Fund The Reed Rae Fund\* The Lane M. and Chandler Riley Fund The Rotary Club of Columbus, Georgia, Inc. Fund The Eva and Alan Rothschild Fund The Jewett and Alan Rothschild Fund The Run Across Georgia Fund The Kyle Scarbrough Fund The Scott's Ride Fund The See It Through Fund The Francis Cappel Sharpe Fund The Celia and Murray Solomon Family Fund The Southern Harris Farm Fund The Jay and Cindy Sparks Family Fund The Tracy E.D. and Kathy M. Spencer Fund The Stephanie L. Sudduth Fund The Together 2016 Fund The Brad and Sally Turner Fund The Cathey and Abbott Turner Family Fund

The John and Amandah Turner Fund The Jack and Ashley Turner Fund The Abbott and Kayla Turner Fund The William B. III and Katherine Turner Fund The William B. Turner Fund The Barbara J. Turner Fund The Gardiner Turner Fund The Varrot Fund The Mr. and Mrs. Bradley Allen Waddell, Jr., Fund The Katherine and Wright Waddell Fund The Lulie and Harrison Wallace Fund The Matthew and Sarah West Fund The Clare B. Williams Fund The Elizabeth Worth Williams Fund The Susan and Keith Wood Charitable Fund The Bright Kinnett and Robert Usher Wright Family Fund The "Wright" Heart for Giving Fund\* FIELD OF INTEREST FUNDS Allow donors to address specific areas of interest or The McKnight and Alice Brown Fund The David M. & Donna T. Brown Fund

### **Endowed and Long-Term Invested**

The Consumer Financial Education Endowment Fund – to advance consumer awareness and consumer rights and to educate, counsel and/or advocate for consumers who, due to their limited educational background and/or modest financial resources, are particularly susceptible to being victimized in consumer transactions.

The Friends of Foster Care Fund – to ensure a better life for the Muscogee County children in foster care.

The Friends of Uptown Fund\* - to support maintenance of and improvements to public space and public infrastructure within Uptown Columbus, Georgia.

The Chuck Hart Foundation Fund\* - to provide support for vulnerable populations and for maintenance and improvements to the Chattahoochee RiverWalk.

The Home for Good Permanent Supportive Housing Plan Implementation Fund – to support one aspect of Columbus' 10-year Plan to Eliminate Homelessness. The Pediatric Research Education Foundation Fund – to further physician and staff education opportunities related to pediatric care in the Chattahoochee Valley.

The Right from the Start Marriage and Family **Endowment Fund** – to provide a permanent source of support for efforts in the Columbus, GA, community that help build and support healthy marriages and families.

The Whitewater Maintenance Endowment Fund\* - to provide funds for systematic upkeep, maintenance and repair of the Chattahoochee River Whitewater Course to sustain it as a safe, highly attractive and healthy recreational and environmental venue.

### Pass-Through (Non-endowed)

AADO (African American Development Officers) Fund – to provide support for programming that helps this organization foster professional development and facilitate interaction among its members.

The Columbus Area Full-Count Census Fund\* - to support non-partisan efforts to encourage the broadest possible participation in the 2020 Census in the Columbus, Georgia, area.

The Columbus Crisis Giving Fund – to offer donors a simple and effective way to support the local nonprofit organizations serving those affected by disaster.

The Columbus GA 2025 Fund – to support the operation and programs of Columbus 2025, a multi-year cross-sector effort to reduce poverty, increase prosperity and improve the quality of life in the Greater Columbus, Georgia, Region.

The Coronavirus Response Fund\* - to provide flexible resources to organizations in the Columbus area working with our most vulnerable citizens: members of communities who are disproportionately impacted by coronavirus and its economic consequences.

The Country's Midnight Express Foundation Fund – to support projects to aid the visually impaired. The Louise Spencer Dupre Cancer Research Fund –

to support charitable grantmaking related to the eradication of cancer.

The Local News & Information Fund\* - to support efforts to assess and strengthen local journalism.

The Moving Forward Together Fund – to support issues related to ensuring equal opportunity for the citizens of Columbus.

Neighbors Helping Neighbors: The Lee-Talbot Relief Fund\* - to provide relief and support to those in Lee County, Alabama, and Talbot County, Georgia, impacted by the EF4 tornado that struck the area on March 3, 2019.

The Resilient Georgia Fund\* - to partner with United Way of the Chattahoochee Valley in improving the lives of children and their families across our area through the creation of the Chattahoochee Valley Child Equity Collaborative and in developing a trauma informed collaborative across a multi-county area.

S.N.A.A.P. Fund – to support the Southeastern Network of African Americans in Philanthropy's efforts to increase the opportunity to promote, educate and support African American philanthropic organizations.

The Standing Boy Trails Fund\* - to support the design and construction of 25 miles of multi-use trail and a simple gravel parking area at Standing Boy State Park in Columbus, Georgia.

Youth Infrastructure Coalition Fund - to support the engagement of youth in solving the problems of today, and paving a better future through infrastructure projects.

community needs without specifying particular recipient organizations.

### ORGANIZATION FUNDS

Funds established by a nonprofit organization to provide benefit for that organization. The nonprofit takes advantage of the CFCV's professional endowment management, freeing their staff and board to concentrate on the organization's own programs and mission

### **Endowed and Long-Term Invested**

The Abbey Fellowship, Inc. Fund

Columbus Alliance for Regional Investment, Inc., Fund

The Columbus Habitat for Humanity Construction Fund

The Columbus Habitat for Humanity Endowment Fund

The Columbus High School Alumni Association Endowment Fund

The House of Mercy Endowment Fund

The Junior League of Columbus Endowment Fund

The LaGrange Academy Marian McGregor Smith

Endowment Fund†

The LaGrange Academy Endowment Fund†

The LaGrange Art Museum Endowment Fund<sup>†</sup>

The MCLF Special Projects Fund

The David and Barbara Rothschild Fund for the

Muscogee County Libraries

The LaGrange Symphony Orchestra Connally-Kaplan

Endowment Fund<sup>†</sup>

The LaGrange Symphony Orchestra Dorothy Allen Turner Endowment Fund†

The LaGrange Symphony Orchestra, Inc., Ethel Dallis Hill Memorial Fund†

The Mother Mary School Endowment Fund

The Stewart Community Home Big Dream Fund\*

The Troup County Libraries Endowment Fund†

The Westville Endowment Fund

The Lynn Whiddon Endowment for the Youth Orchestra of Greater Columbus Fund

### **SCHOLARSHIP FUNDS**

Help donors invest in the community's future by providing scholarship support for qualified students or specific institutions.

### **Endowed and Long-Term Invested**

The Megan Rose Carroll Scholarship Fund - to provide a one-time scholarship each year to a female graduating senior from Harris County High School.

The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund – to annually honor an Aaron Cohn Middle School eighth grade student who demonstrates the qualities that Judge Aaron Cohn most admired: civic awareness, scholastic achievements, and community service.

The Columbus Scholars Fund – to support the Columbus Scholars Project in its effort to break the cycle of long-term poverty by providing mentoring and college funding to impoverished children with the goal of spreading hope and opportunity.

The Jeanette Williamson Craig and Eugene L. Craig Scholarship Fund – to help Muscogee County students attend college (one selected per year).

The Gary Downs Youth Foundation Fund

The Randy Jordan Scholarship for Jordan High School Fund

The Randy Jordan Spirit of Columbus High School Athletic Award Fund

The James Henry Smith and Gladys Manning Smith Scholarship Fund – to provide support for Muscogee County students going to college (one selected per year). The Judge Albert W. Thompson, Sr., Scholarship Fund – to provide up to two scholarships to college students with a connection to Georgia who are entering or currently enrolled in law school and are committed to practicing nonprofit law or another type of public service law.

The M. Troy Woods Scholarship Fund - to provide support for one student who demonstrates high academic achievement and leadership potential, and who intends to earn an undergraduate degree through the Columbus

State University TSYS Center for Cybersecurity.

# CONTRIBUTORS TO THE COMMUNITY FOUNDATION

Donations of all sizes were received throughout 2020 from hundreds of individuals, families and organizations. Their gifts will be used to benefit the community now and in the future. Every effort has been made to ensure that this report is accurate. However, if we have made any errors, please accept our apology and call our office at (706) 320-0027 so that we may correct our records.

The following have given \$250 or more to one or more funds at the CFCV.

A&E Metal Roofing South
AADO (African American
Development Officers) Fund, CFCV
Newton and Phyllis Aaron
Mr. Al Abbott
Mr. Jeffrey G. Adams
Ms. Sharon B. Adams
Aflac
The Aflac Foundation
Mr. J. Rick Alexander
Mr. and Mrs. W. Mizell Alexander
Daniel P. Amos
Daniel P. Amos Family Foundation, Inc.
The Kathelen V. and Daniel P. Amos Fund, CFCV
Mrs. Paul S. Amos
The John Beverly Amos & Elena Diaz-Verson
Amos Foundation
The Paul and Courtney Amos Fund, CFCV
Ms. Wanda J. Amos
Anonymous Friends of the Community
Dr. Joseph S. Arnold
Mr. F. Thaddeus Arroyo
The B24 Fund, CFCV
The B24 II Fund, CFCV
The Ballroom
Theresa A. Bargy
Batson-Cook Construction
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American Online Giving Foundation
Ms. Amy Bickerstaff
Ms. Marjorie B. Bickerstaff
Mrs. Tom B. Black

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Mr. Max K. Broden and
Mrs. Sabrina Pasini-Broden
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Ms. Patricia N. Carroll
Ms. Bithiah Carter
Charron Family Outreach Foundation
Chattahoochee Harley-Davidson, Inc.
chattanoothic maney burnason, inc.

Chattahoochee Valley Dental, LLC
The Chattahoochee Valley
Fair Board Fund, CFCV
The Cecil and Bettye Cheves Fund, CFCV
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Mr. Curtis Clark
Mr. William Clayton
The W. Wade and Elizabeth S. Cliatt Fund, CFCV
CLIBOCA Foundation
The Cloninger Columbus Fund, CFCV
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CMS Foundation, Inc.
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The Susan and Butch Cochran
Family Fund, CFCV Ms. Cynthia B. Coleman
Columbus Association of Motorcyclist
Columbus Barricade & Safety
Columbus Consolidated Government
Columbus Pie. LLC
Columbus Tape & Video
Committee to Elect Donna Tompkins Sheriff The Community Endowment Fund, CFCV
Conway Electrical Service, Inc.
The Elizabeth T. and Lovick P. Corn Fund, CFCV
Natalie Couch
The Covia Foundation
The Columbus Crisis Giving Fund, CFCV
Cuff-Columbus
Law Office of Jennifer A. Curry
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David Segal Violins, LTD.
David Segai violitis, LTD.

Arielle de Quadros
Diverse Mechanical, Inc.
Dovle Wealth Management
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Mr. Walter Driver, Jr.
Mr. and Mrs. James Dudley
Dykes Body Shop, Inc.
Eleemosynary Trust
Energy Savers of Georgia
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The Thad and Allison Estes Fund, CFCV
Extreme PowerSports, Inc.
Jeremy Ferris
The Moselle W. and H. Quigg Fletcher, Jr.,
Endowment Fund, CFCV
Flournoy Companies
Molly Flournoy
Mr. and Mrs. George G. Flowers Sharvn Flovd
The Mildred Miller Fort Foundation
The Fort Trustee Fund, CFCV
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Karl F. Eidam Proiect
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Cindy C. Garrard
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Spencer Garrard
Georgia Power Company
Georgia Power Foundation
Tom Giddens

Andv Glaub Hilda D. Glenn Fund, Community Foundation for Greater Atlanta The Wilbur H. Glenn Family Fund, CFCV Lvdia P. Goho Goodwill Industries of the Southern Rivers, Inc. **Greater Giving** Griffin, Newsome & Railey Gary Griffin Dr. and Mrs. Crow Gudger Dr. Henry J. Hall Susette P. Hall Hamilton Equipment, Inc. Hardaway Foundation Ms. Susannah Hardaway Mr. and Mrs. Alan Harkness Harley's Owners Group-Columbus GA Chapter The Harmann Family Fund of the Greater Cincinnati Foundation Harris County Sheriff's Office Ms. Judye S. Harris Tracey Hawkins Healthcare Georgia Foundation, Inc. Mr. Kenneth M. Henson, Jr. The Kenneth M. and Sue B. Henson Charitable Trust The Kenneth M. Henson, Jr. Family Fund, CFCV Malynn Hogan The Hollis / Link Fund, CFCV **Dennis Howard** Hunter Family Fund, Fidelity Charitable **Industrial Contracting Services** Integrated Supply of Columbus Mr. and Mrs. John H. Irby James M. Irvin Insurance Agency J. Smith Lanier & Co., Inc. Terri Jackson Troy Jackson The Jackson-Burgin Foundation The Jackson-Burgin Foundation Fund, CFCV Dr. and Mrs. Tom Jacobs Jimmy Jarrell Mary Lou Jarrell **Beverly Jenkins** Jet Spray Car Wash, LLC Mr. and Mrs. C. Lamar Johnson Charles Johnson Mr. and Mrs. Charlie Johnson Ms. Joia Johnson Ashley Turner Jones Mentor Trust Mr. and Mrs. Derrick Jones Mr. and Mrs. Jared Jones The Jordan Foundation The Thornton Jordan Family Foundation Thornton F. Jordan, Ph.D. Mr. and Mrs. William R. Jordan Mr. and Mrs. Chris Joseph Mr. and Mrs. Kelsey L. Kennon Kennon, Parker, Duncan, & Davis, LLC Kentucky Rebuild Corp. Rocky Kettering Mr. Paul V. Kilpatrick, Jr. Kinetic Credit Union The Betty Lindsay King Charitable Fund, CFCV Elizabeth L. King Dr. and Mrs. Ronald E. King The Edward and Beverly Kinner Fund, Schwab Charitable The Kinnett Family Fund, CFCV The Thomas M. Kirbo and Irene B. Kirbo Charitable Foundation Benjamin Knepper The Knight Foundation Fund, CFCV The Katie and Justin Krieg Fund, CFCV Mr. and Mrs. R. Justin Krieg

The David and Jane Cohn Kulbersh Charitable

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The Lane M. and Chandler Riley Fund, CFCV

Mr. and Mrs. Chandler W. Riley

The Richard and Helen Robbins

Rivertown Dental Care

Family Foundation

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Mr. and Mrs. Jack G. Turner Ms. Janet Turner Mr. and Mrs. John T. Turner The John and Amandah Turner Fund, CFCV W. B. Turner and Sue T. Turner Clat Fund Mr. and Mrs. William B. Turner III William B. Turner Jr. Family Fund The William B. III and Katherine Turner Fund, CFCV United Cheerleading Columbus United Way of the Chattahoochee Valley, Inc. Urology Center of Columbus, L.L.C. The Varrot Fund, CFCV Ms. Christina Vogler VSA Security Systems The Mr. and Mrs. Bradley Allen Waddell, Jr., Fund, CFCV The Katherine and Wright Waddell Fund, CFCV Wade Linen Service Mr. George Wade III Dr. and Mrs. Thomas A. Wade, Jr. Susan Corn Wainwright Fund, Coastal Georgia Foundation Mr. and Mrs. John W. Walden, Jr. Mr. and Mrs. Harrison Wallace Mr. and Mrs. Robert A. Ward III Mrs. Janice M. Watson Bill Weathers Ms. Chris D. Weaver The Well CSG, LLC. Wells Fargo Foundation Sarah West The Cecil and Terry Whitaker Family Fund, CFCV Dr. and Mrs. Cecil F. Whitaker, Jr. The Emily and Tom Williams Fund, CFCV Kate Wilson The Katherine Corn Wilson Fund, CFCV Window World Ms. Brevard House Windsor Avery Wolff The Susan and Keith Wood Charitable Fund, CFCV J.W. and Ethel I. Woodruff Foundation Mr. and Mrs. M. Troy Woods The Troy and Gloria Woods Fund, CFCV Chandra Wright Teresa Wright Xtreme Rider, Inc. The Yancey Family Foundation Rebecca K. and Sidney H. Yarbrough III. M.D. Mr. and Mrs. Joseph A. Young Youth Orchestra Association Of Greater Columbus, Inc. Michelle Zak Zeist Foundation, Inc. Mr. George Zeno Ms. Margaret G. Zollo

Mr. and Mrs. D. Abbott Turner III

### Endowed / Non-Endowed Assets

Endowed &
Long-Term Invested 95%
Pass-Though (cash) 5%

# GRANTS FROM THE **COMMUNITY FOUNDATION'S FUNDS**

The following charitable efforts received grants of \$500 or more during the year.

### **UNRESTRICTED AND AREA FUNDS**

The Community Endowment Fund (The CFCV's Discretionary Fund) Candid (formerly the Foundation Center, Inc.) – To fund the Foundation Center Funding Information Network at the Columbus Public Library, providing all area nonprofits with administrative, boardbuilding and fund-raising information On the Table – to provide CFCV support for the On the Table initiative.

In addition, the board made Action Grants to the following individuals/organizations to help enact ideas arising from *On the Table*:

Blessings Three65

Domestic Violence Roundtable

East Alabama Chamber Foundation

MidTown, Inc.

Phenix City Housing and Neighborhood Development

TurnAround Columbus

The Community Endowment Fund (The CFCV's Discretionary Fund) and its two named sub-funds: the Moselle W. and H. Quigg Fletcher, Jr., Endowment Fund and the Susan and Butch Cochran Family Fund – To underwrite the first three years of the operating budget of *The Basics* Chattahoochee Valley, United Way of the Chattahoochee Valley

The Nonprofit Training Partnership
Fund – Through the Chattahoochee Valley Funders Partnership, to provide support for area nonprofit training by the Edyth Bush Institute for Philanthropy & Nonprofit Leadership, the Crummer Graduate School of Business at Rollins College

### DESIGNATED, FIELD **OF INTEREST & ORGANIZATION FUNDS\***

\*Note: In several of these cases the CFCV is acting as the fiscal agent for a specific charitable effort, therefore grants from the particular fund can be made to a for-profit entity that has provided goods or services on behalf of the fund's charitable effort. The list below details the direct grantee and/or the effort on behalf of which grants were made. The AADO (African American Development Officers) Fund

American Red Cross of Southwest Georgia The ArtBeat Fund, CFCV

Association Of Black Foundation Executives Beth Salem Presbyterian Church (PCUSA)

Bethany Christian Service Blinded Veterans Association Georgia

Boys and Girls Clubs of the

Chattahoochee Valley Cathedral of Prayer

CFCV Proiects, LLC

Chattahoochee Valley Episcopal Ministry Cleveland Foundation

Columbus Alliance For Regional Investment

Columbus Dream Center

The Columbus GA 2025 Fund, CFCV Columbus High School Alumni Association

Columbus Hospice

Columbus Regional Medical Foundation

Columbus Scholars

Columbus State University Foundation Columbus Philharmonic Guild

The Coronavirus Response Fund, CFCV Council for Advancement and Support of Education (CASE)

The Country's Midnight Express Foundation Fund, CFCV

Division for Family and Children Services (DFACS)

**Dragonfly Trails** 

Easter Seals West Georgia

The Family Center of Columbus Feeding the Valley

Fellowship of Christians United

for Service (FOCUS) Girls, Inc. of Columbus and Phenix-Russell

The Giving Kitchen Initiative Greater Cincinnati Foundation

**Groundtruth Project** 

Columbus Area Habitat for Humanity

Harris County School District Historic Westville

Homeless Resource Network

Hone Harbour

Hopewell United Methodist Church

House of Mercy House Of T.I.M.E.

Huckabay Independent School District

Indiana University Foundation Keep the Faith

LaGrange Academy

LaGrange Art Museum

The LaGrange Symphony Orchestra Lee-Russell Council of Governments

The Life Church of Columbus

The MCLF Operating Fund, CFCV

The MCLF Special Projects Fund, CFCV MercyMed of Columbus

The Methodist Home for Children and Youth Muscogee County Friends of Libraries

Muscogee County School District Neighbors Helping Neighbors: The Lee-

Talbot Relief Fund, CFCV NeighborWorks Columbus

New Horizons Area Mh-Mr-Sa Program

Open Door Community House **Operation Homefront** 

The Parks Memorial Public Library Fund, CFCV

Pastoral Institute

Project Pilgrimage Right from the Start

The Right From the Start Marriage and Family Endowment Fund, CFCV

RiverCenter

The S.N.A.A.P. Fund, CFCV

SafeHouse Ministries The Salvation Army

Sexual Assault Support Center

Social Good Fund

The Murray and Celia Solomon Field of Interest Fund, CFCV

Southern Off-Road Bicycle Association

St. Anne Catholic Church

St. Nicholas Episcopal Church Stewart Community Home

Take The City

Tears Teens Empowerment Awareness

with Resolutions

Truth Spring Incorporated

Twin Cedars Youth and Family Services

United Way of the Chattahoochee Valley University of Georgia Foundation

Valley Rescue Mission

Village Table

West Central Georgia Cancer Coalition

The West Point Fund, CFCV

Wynnton Neighborhood Network

YMCA of Metro Columbus The Youth Infrastructure Coalition Fund.

Youth Orchestra Association Of Greater Columbus

### DONOR ADVISED **FUNDS**

300 Club of Atlanta 88.5 The Truth

A Simple Faith

The Aaron Cohn Citizenship Award for Aaron Cohn Middle School Fund, CFCV

The Adaptive Learning Center for Infants and Children

Adventures in Missions

Africa Rural Mission Columbus Association Akron Children's Hospital Foundation

All Angel's Church

Alzheimer's Association Alzheimer's Disease And Related

**Disorders Association American Cancer Society** 

American Heart Association

American Horse Trials Foundation

American Red Cross of Southwest Georgia American National Red Cross American Red Cross, Metropolitan Atlanta Chapter Ancient Way Farms

Andrew College Animal SOS

Arthritis Foundation Asbury Theological Seminary

American Humane Association

Atlanta Center for Self Sufficiency Atlanta Children's Shelter

Atlanta Community Food Bank Atlanta Historical Society

Atlanta Humane Society & Society Prevention of Cruelty to Animals

Atlanta Speech School

Atlanta Union Mission Corporation Atlanta Youth Academies Foundation

The Atlanta-Fulton Public Library Foundation

Auburn University

Auburn University Foundation Avon Old Farms School

The B24 Fund, CFCV

Banner Health Foundation Baptist Health South Florida Foundation

Beaumont Health Foundation

Begin Again Farms

BlueSky Global Ministries Bobby Jones Golf Course Foundation

Bonefish & Tarpon Trust Inc Boston Children's Hospital

Boy Scouts of America. Chattahoochee Council

Boy Scouts of America, Greater Alabama Council Boys And Girls Clubs Of The

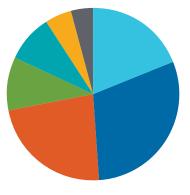
Chattahoochee Valley Boys and Girls Clubs of Metro Atlanta Brevard Music Center Incorporated

Brooklyn Rescue Mission Urban Harvest Center **Brookstone School** 

**Buckhead Heritage Society** Ida Cason Callaway Foundation

### Grants by Charitable Focus Area

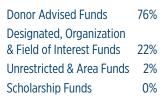
Community Development & Enrichment 30% Health & Human Services 24% 22% Education Child & Youth Development 8% Faith-Based Organizations 7% Arts & Culture 7% The Environment 2%



Chattahoochee Valley Camellia Society
Camp Twin Lakes
Campus Crusade for Christ
CARE-Cooperative For Assistance
And Relief Everywhere
Casa David
CASA Glynn
Cashiers United Methodist Church Cashiers-Highlands Humane Society
Cataula Volunteer Fire Department
Catholic Charities Of The Archdiocese
Of Atlanta
Catholic Memorial School Foundation
Charity: Water
Chatham Hall
Chattahoochee Riverkeeper
Chattahoochee Riverwarden
The Chattahoochee Valley State
Community College Foundation
Chattahoochee Valley Sports Hall of Fame ChildFund International
Children's Assessment Center Foundation
Children's Harbor
Children's Healthcare Of Atlanta
Children's Hospital Foundation
Children's Hospital Los Angeles
Children's Hospital Pittsburgh Foundation
Children's Hospital of the King's Daughter
Children's Medical Center Foundation
Children's Mercy Hospital
CHOC Foundation
Choral Society Of West Georgia
CHRIS 180
Chris Long Foundation Christ Central Durham
Christ Community Church
Christ in Action Ministries
Church of the Highlands
City of Lagrange
Coalition for Sound Growth Fund, CFCV
Columbia Theological Seminary
The Columbus 2025 Fund, CFCV
Columbus Alliance For Regional Investmen
Columbus Baptist Association
The Columbus Botanical Gardens
Columbus Community Orchestra and Associates
Columbus Consolidated Government
Columbus Economic Development
Corporation
Columbus High School
Columbus Hospice
The Columbus Museum
Columbus Regional Medical Foundation
Columbus Regional Tennis Association
(CORTA)
Greater Columbus Sports & Events Council
Columbus State University Foundation
Columbus State University-

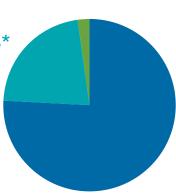
Columbus Philharmonic Guild Columbus Technical College Foundation Communities of Coastal Georgia Foundation Community Bible Church Of Highlands The Community Endowment Fund, CFCV The Community Foundation for Greater Atlanta Community Foundation for Northeast Florida Community Foundation of Tampa Bay Community Hospital of Central California Foundation Community Resource Center Of Chattooga Connecticut Children's Medical Center Foundation The Coronavirus Response Fund, CFCV Creative Discovery Museum Creative Santa Fe Cure Childhood Cancer Cystic Fibrosis Foundation, Charlotte Cystic Fibrosis Foundation, Nashville Dartmouth-Hitchcock Health Davidson College Dayton Children's Hospital Desiretreefoundation Diocese of Savannah Lower Chattahoochee Direct Service Corp. Do Good Fund **Doctors Without Borders USA** Downtown Elementary Magnet Academy The Dragonfly Trails Fund, CFCV **Ducks Unlimited Duke University** East Alabama Humane Society East Tennessee Historical Society Easter Seals West Georgia Ebenezer Baptist Church Elaine Clark Center for the Growth & Development of Exceptional Children Emanuel Preparatory School of Math Emory University Office of Gift Accounting **Enoch Ministries Enrichment Services Program** Enterprise Baptist Church Epworth by the Sea **Equal Justice Initiative** Ethel Walker School Eyecare To The Needy Families First Farmington Village Green and Library Association Faulkner University Feeding the Valley Fellowship of Christian Athletes, West

# Grants from the CFCV by Fund Type\*





Financial Aid Office



First Baptist Church of Columbus, GA

Central Georgia Ferst Readers

First Baptist Monroeville

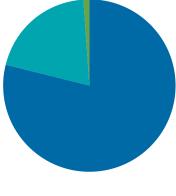
First Presbyterian Church

First Tee Of Atlanta

# Gifts to the CFCV by Fund Type\*

Donor Advised Funds	79%
Designated, Organization	
& Field of Interest Funds	20%
Unrestricted & Area Funds	1%
Scholarship Funds	0%

<sup>\*</sup> Includes Inter-Fund Gifts



First United Mathadist Church
First United Methodist Church Fix Georgia Pets
Florida State University
Focus on Truth
Food Bank Of East Alabama
The Fort Church
Fort Valley State University
Foundation For Public Broadcasting
in Georgia
Foundation for Rhodes Homes
The Francis Ouimet Scholarship Fund Inc
Fred Haskins Commission
Frederica Academy
The Friends of Foster Care Fund, CFCV
Friends of Harris County Public Libraries The Friends of Uptown Fund, CFCV
Geneva Baptist Church
George West Mental Health Foundation
(Skyland Trail)
Georges River Land Trust
Georgia-Alabama Land Trust
Georgia Baptist Children's Homes
and Family Ministries
Georgia Center For Opportunity
Georgia Conservancy
Georgia Humanities Council
Georgia Institute of Technology
Georgia Organics
Georgia Sheriff's Youth Homes
Georgia State Golf Foundation Georgia Tech Athletic Association
Georgia Trust For Historic Preservation
Georgia Women of Achievement
Girl Scouts of Southern Alabama
Girls Inc. of Columbus and Phenix-Russell
The Giving Kitchen Initiative
Global Effect Ministries
Global Teen Challenge
Glynn Visual Arts
Grace Presbyterian Church of Columbus
H20 Corp
Columbus Area Habitat for Humanity
Habitat For Humanity International
Habitat for Humanity of Glynn County
Haggai International Institute for Advanced
Leadership Training Hands On Atlanta
The President and Fellows of Harvard College
Harvest Hope Food Bank
Headwaters Foundation for Justice
Health Advocates for Older People
Heart For Africa
Heroes for Children
Highlands-Cashiers Land Trust
Highlands Chamber Music Festival
Historic Columbus Foundation
The Historic Linwood Foundation

Historic Westville
Holy Family Catholic Church
Hope Harbour
Hope Heals
Hope Thru Soap
House of Heroes.
Chattahoochee Valley Chapter
House of Heroes
House of Mercy
Housing Justice League
The Howard School
The Hughston Foundation
Humane Society of Harris County
Humane Society of South Coastal Georgia
I am for the Urals International Friendship Ministries
Jacksonville State University
Jewish Welfare Federation of
Columbus, Georgia
Joe DiMaggio Children's Hospital Foundation
Johns Hopkins All Children's
Hospital Foundation
Johns Hopkins University
Junior League Of Columbus GA
Kalispell Regional Healthcare Foundation
Keep Columbus Georgia
Beautiful Commission
Kennesaw State University
Kennesaw State University Foundation
Kentler International Drawing Space
Kid Smart The Kids Foundation of Sunrise
Children's Hospital
Kinesis Project
L.E.A.D.
The Lafayette Society for Performing Arts
LaGrange Academy
LaGrange Art Museum
The LaGrange Art Museum Endowment
Fund, CFCV
LaGrange College
The LaGrange Symphony Orchestra
Lake Martin Humane Society
Lake Oconee Academy Foundation
Landon School Corporation Leadership Conference Education Fund
Lee County Historical Society
Lehigh Valley Hospital
Libby's Light Shine
Lifeline Animal Project
Literacy Action
Columbus Literate Community Program
Loma Linda University Children's
Hospital Foundation
Lovett School
Maine Timber Research & Maine Tree
Foundation
Make-A-Wish Foundation of Georgia

Manna House of Brunswick Pennsylvania State University St. Norbert Parish & School The M. Troy Woods Scholarship Fund, CFCV St. Patrick R C Church Marshfield Clinic Health System Foundation Phoebe Foundation Woodward Academy The Medical Center dba Piedmont Columbus St. Patrick's Episcopal Church Massachusetts Bay Community World Vision World Wildlife Fund College Foundation Regional Midtown St. Paul United Methodist Church Mayo Clinic Piedmont Healthcare Foundation St. Philips Church in the Highlands WorldVenture Meals On Wheels Atlanta Pioneers St. Pius X Catholic High School **Wounded Warriors Family Support** Medical College of Georgia Foundation Planned Parenthood Federation of America St. Simons Land Trust The Wynn House Melanoma Research Foundation Polo Training Foundation St. Simons Presbyterian Church Wynnbrook Baptist Church Memorial Medical Center Foundation Port Columbus Civil War Naval Center YMCA of Metropolitan Atlanta St. Simons United Methodist Church Precept Ministries of Reach Out Memorial Sloan-Kettering Cancer Center St. Thomas Episcopal Church Young Life Atlanta Project The Corporation of Mercer University Prisma Health Midlands Foundation The Standing Boy Trails Fund, CFCV Young Life Central Fairfax MercyMed of Columbus Project Greene Light Friends Of The State Botanical Garden Of Young Life Charleston Meriwether Health Properties Protestant Episcopal Cathedral Young Life Charlotte Merrie Woode Foundation Foundation of the D of C Coweta Falls Steeplechase Young Life Greater Athens The Methodist Home for Children and Youth Providence Healthcare Foundation Steer Smart Young Life Northwest Atlanta Eastern Washington Miami Children's Health System Foundation Stewart Community Home Young Life of Harris County Providence Portland Medical Foundation Stillman College Micah's Promise Young Life South Walton Midtown Fellowship Radius Books Storybook Farm Young Life Southeast Region Rady Children's Hospital San Diego MidTown, Inc. The Study Hall Young Life Southeast Division Reflections Ministries The Mill District Sweet Briar Institute Young Life of Columbus, GA Regents of the University of California Take The City Misericordia Home Youth Orchestra Association Renew of Northwest Florida The Mission Chattanooga Parish Team Rubicon Of Greater Columbus Restoration House Ministries of Alabama Mississippi State University Teen Advisors SCHOLARSHIP FUNDS Teen Challenge Of Florida Morningstar Children and Family Services The Aaron Cohn Citizenship Award for Aaron Right from the Start Mountain Lake Community Service Temple Israel James Whitcomb Riley Memorial Association Texas Children's Hospital Cohn Middle School Fund, CFCV Mt. Zion Baptist Church The River of Columbus Auburn University Muscogee County Friends of Libraries Friends of The Thread Trail The Dragonfly Trails Fund, CFCV Clark Atlanta University, Inc. The Muscogee County Library Columbus State University Riverdale-Porterdale Cemetery Foundation Endowment Fund, CFCV The Dragonfly Trails B Fund, CFCV Georgia Institute of Technology The Muscogee County Library Foundation Road Safe America Trees Columbus Georgia Southern University Fund, CFCV Rollins College Trinity Episcopal Church Georgia State University Muscogee County School District Roman Catholic Archdiocese of Atlanta Trinity Presbyterian Church Ronald McDonald House Charities Of West Harvard Law School Muscogee Educational Trinity School Johns Hopkins University **Excellence Foundation** Georgia Troup Cares Muscular Dystrophy Association Atlanta Ronald McDonald House Charities LaGrange College Troup County Parks and Recreation The Corporation of Mercer University Nami Northside Atlanta Roswell Park Alliance Foundation/ Roswell Troy University Foundation Naomi's Village Samford University Troy University The National Infantry Foundation Russell County School District University of Georgia Truth Spring Incorporated Safe Harbor Children's Center University of West Georgia National Multiple Sclerosis Society. Tulane University SafeHouse Ministries Connecticut Chapter Wesleyan College Tuskegee University National Outdoor Leadership School SafeHouse Outreach Twin Cedars Youth and Family Services Saint Brigid Catholic Church Johns Creek **National Park Foundation** The UCLA Foundation National Trust For Historic Preservation in The Salvation Army UCSF Benioff Children's the United States Metro Atlanta Salvation Army Hospitals Foundation Nature Conservancy Samaritan's Purse UMCOR - United Methodist Committee on **Neighborhood Cooperative Ministries** Santa Barbara Cottage Hospital Relief of Global Ministries The Nemours Foundation-Santa's Castle United Way of Metro Atlanta Alfred I. DuPont Hospital Schenck School United Way of the Chattahoochee Valley The Nemours Foundation-Nemours School for Advanced Research United Way of West Georgia Children's Hospital Assets by Schwab Charitable Fund University of Florida New Horizons Foundation The Scott's Ride Fund. CFCV University of Georgia Foundation New Life Deliverance Ministries Fund Type Seattle Children's Hospital Foundation University of Nebraska Foundation New Mexico School For The Arts Art Institute Service Corps Of Retired Executives University of North Carolina at Chapel Hill Association University of North Georgia **Donor Advised Funds** 76% The Local News & Information Fund, CFCV Shepherd Center University of Richmond North Atlanta High School Foundation Shriners Hospital for Children University of South Alabama Designated, Organization North Star Fund Site Santa Fe The University of Tennessee Foundation & Field of Interest Funds 21% Northside United Methodist Church Smile Train University of Texas Foundation Northwell Health Foundation Southeastern Council of Foundations College Foundation of the **Unrestricted & Area Funds** 2% Norwich University Southern Union State Community College University of Virginia Oglethorpe University Spectrum Health Foundation University of Virginia Alumni Association Scholarship Funds 1% Old Gray Cemetery Historic & Memorial Assn United States Sportsmen's Uptown Columbus Omega Lambda Social Action and Alliance Foundation Valley Healthcare System Scholarship Foundation Springer Opera House Arts Association Valley Interfaith Promise The Open Door / Cape Ann Food Pantry St. Andrews Anglican Church Valley Rescue Mission Open Door Community House St. Anne Pacelli Catholic School Voices of the Valley Orlando Health Foundation St. Baldrick's Foundation Washington and Lee University Outreach Foundation Of The Presbyterian St. Benedict the Moor Wesleyan College St. David's West Georgia Health Foundation Parkinson's Foundation St. John's Bread & Life Program Weston Baptist Church Passion City Church St. Joseph's Healthcare System Winding Trails Pastoral Institute St. Jude Children's Research Hospital Wofford College Path Foundation St. Jude's Recovery Center Women's Initiative for Learning and Paws Humane St. Luke United Methodist Church Discovery

Woodberry Forest School

Robert W. Woodruff Arts Center

Peachtree Presbyterian Pre-School

Peachtree Road United Methodist Church

St. Luke's Health Foundation

St. Mark United Methodist Church

# STATEMENT OF FINANCIAL POSITION

Financial Report September 30, 2020 and 2019

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	2020	2019
Cash, cash equivalents and investments	\$ 202,159,908	\$ 176,096,242
Contributions receivable – net	19,500	54,500
Other assets	1,679,513	931,545
Total assets	\$ 203,858,921	\$ 177,082,287

### LIABILITIES AND NET ASSETS

### LIABILITIES

Grants and accounts payable	\$ 18,275	\$ 15,301
Organization funds	3,552,771	2,922,464
Total liabilities	\$ 3,571,046	\$ 2,937,765

### **NET ASSETS**

NET ASSETS WITHOUT DONOR RESTRICTIONS		
General and administrative funds	\$ 3,672,154	\$ 3,366,459
Undesignated, unrestricted funds	2,040,387	1,920,208
Donor Advised funds	159,140,799	135,811,103
Donor Designated funds	30,177,707	28,635,177
Other funds	3,996,039	3,160,112
Total net assets without donor restrictions	\$ 199,027,086	\$ 172,893,060
NET ASSETS WITH DONOR RESTRICTIONS	1,260,789	1,251,462
Total net assets	200,287,875	174,144,522
Total liabilities and net assets	\$ 203,858,921	\$ 177,082,287

## SUMMARY OF NET ASSETS

Year	Beginning Balance	Contributions	Investment Income (Loss)	Grant Expense	Other Expenses	Ending Balance
2020	177,082,287	31,756,656	11,003,678	(15,048,518)	(935,182)	203,858,921
2019	173,549,909	15,775,208	2,799,106	(14,072,500)	(969,436)	177,082,287
2018	157,091,268	20,162,121	10,343,449	(12,843,732)	(1,203,197)	173,549,909
2017	130,290,769	24,402,106	14,416,817	(10,901,626)	(1,116,798)	157,091,268
2016	105,877,665	28,883,095	8,115,579	(11,656,544)	(929,026)	130,290,769

Contact our office or visit cfcv.com for a complete copy of the financial statements, audited by Robinson, Grimes & Company, P.C.

### A TRADITION OF LEADERSHIP

### **BOARD OF TRUSTEES 2020**

### William J. Burgin Chair

Jackson Burgin, Inc. Columbus, GA

### Dr. David M. White

Vice Chair Chair, Distributions Troy University Midland, GA

### **Isaiah Hugley**

Secretary

Columbus Consolidated Government Columbus, GA

### W. Fray McCormick

Treasurer Chair. Investment Committee

Page, Scrantom, Sprouse, Tucker & Ford. PC Columbus, GA

### Marquette M. McKnight

Immediate Past Chair Chair. Board **Development** Media, Marketing...

and More Columbus, GA

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Columbus Water Works Richland, GA

### The Rev. Adrian J. Chester\*

Greater Beallwood Baptist Church Columbus, GA

### Frederick J. Crawford

Aflac Columbus, GA

### **George G. Flowers**

Community Leader Columbus, GA

### Jacqualyn W. Lowe

Community Leader Columbus, GA

### The Hon. Benjamin S. Richardson

Muscogee County State Court Columbus, GA

### GwenDolvn H. Ruff

Columbus Water Works Columbus, GA

### **Cindy B. Sparks**

Community Leader Columbus, GA

### Paul M. Todd

Global Payments Columbus, GA

### W.H. (Trip) Tomlinson

Pope McGlamry Columbus, GA

### John T. Turner

Private Investor Columbus, GA

### Wright B. Waddell

Morgan Stanley Columbus, GA

### J. Len Williams\*

Housing Authority of Columbus, GA Columbus, GA

### General Counsel

Alan F. Rothschild. Jr. Page, Scrantom, Sprouse, Tucker & Ford, PC Columbus, GA

\*New in 2020

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Federal Identification Number:
58-2381589



